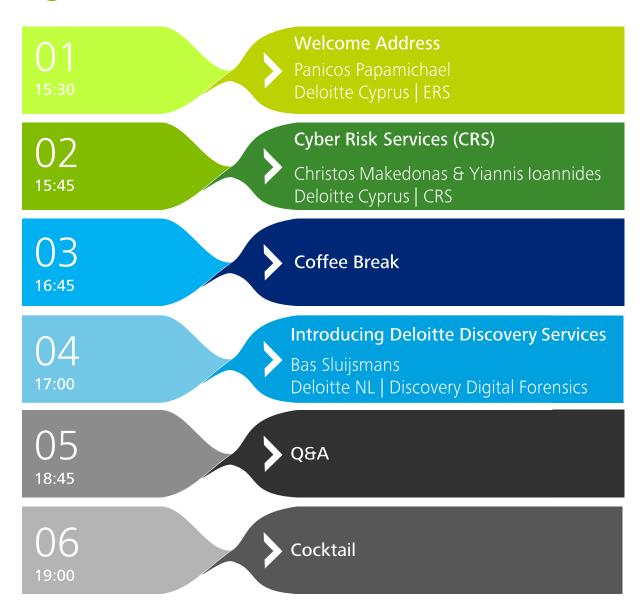
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Cyber Risk Services (CRS) Security. Evolved.

23 April, 2015

Agenda

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Cybersecurity

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If you're online you're a Target



IF YOU'RE ONLINE YOU'RE A TARGET.

Cybersecurity: Five Essential Truths Deloitte's CFO Insights Publication Series



Your Information Network will be Compromised
Unfortunately, it's inevitable that you will be attacked.

Physical Security and Cybersecurity are Increasingly Linked

Typically, the physical security domain and the cybersecurity domain have been viewed separately. But that is no longer the case.

Cyber Damages go Beyond Euros

While the average cost of a data breach may be well documented, the long-term effects on corporate reputation and brand significantly add to the toll.

Cybersecurity: Five Essential Truths



Deloitte's CFO Insights Publication Series (cont.)

04/

Everything Can't be Protected Equally

Ask yourself, "What and where are the crown jewels in my organization?" In other words, what data is crucial to running the organization, and what databases, if compromised, could put you out of business?



Your walls are Probably High Enough (or not?)

Your walls are probably high enough (or not?). Companies continue to invest in the protection side of cybersecurity - more firewalls, more intrusion-detection systems. But most wall building may be about as high as it needs to be.

Given that hackers have likely already infiltrated, companies should focus more on the detection side to increase their vigilance against attacks and on recovery after the fact.

Cyber Risk Services (CRS)



Effective and Well Balanced Cyber-Defense



Secure. Being secure means focusing protection around the risk sensitive assets at the heart of your organization's mission - the ones that both you and your adversaries are likely to agree are the most valuable.



Vigilant. Being vigilant means establishing threat awareness throughout the organization, and developing the capacity to detect patterns of behaviour that may indicate, or even predict, compromise of critical assets.



Resilient. Being resilient means having the capacity to rapidly contain the damage, and mobilize the diverse resources needed to minimize impact - including direct costs and business disruption, as well as reputation and brand damage.

Cyber Risk Services (CRS)

World Class Services

- Our security experts have the same skills and methods hackers use, but can also translate technical issues into business risks.
- Deloitte has a global reach, with a presence in over 150 countries worldwide.
- We can support you in solving security issues as a trusted advisor in a vendoragnostic, but knowledgeable way.
- Deloitte has been ranked #1 in Global Risk Management Consulting in October 2014 and #1 globally in Security Consulting based on revenue in May 2014 by Gartner. Deloitte also named as leader by Forrester Research, Inc. in Information Security Consulting in a new report, The Forrester Wave™: Information Security Consulting Services, Q1 2013.

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Magic Quadrant

Figure 1. Magic Quadrant for Global Risk Management Consulting Services



Source: Gartner (October 2014)

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Cyber Risk Services (CRS) Security. Evolved.



The Global Risk Landscape By World Economic Forum

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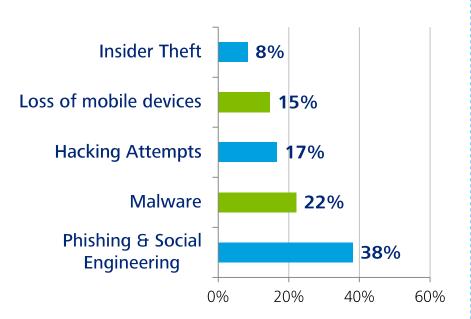
TOP GLOBAL RISKS ACCORDING TO THE WORLD ECONOMIC FORUM



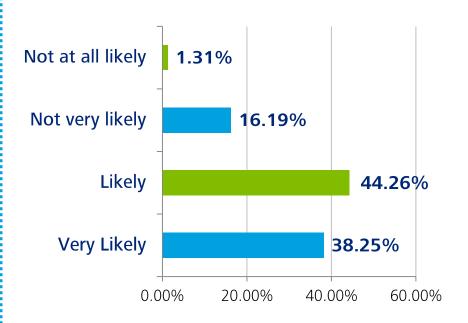
Significant Increase of Cyber Attacks Some Figures



Which of the following attack types have exploited your enterprise in 2014?



How likely do you think it is that your organisation will experience a cyberattack in 2015?



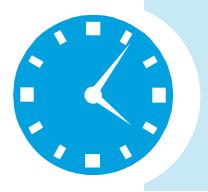
(State of Cybersecurity: Implications for 2015 - An ISACA and RSA Conference Survey)

Significant Increase of Cyber Attacks Some Figures (cont.)





of reported data breaches stem from causes within the organization.

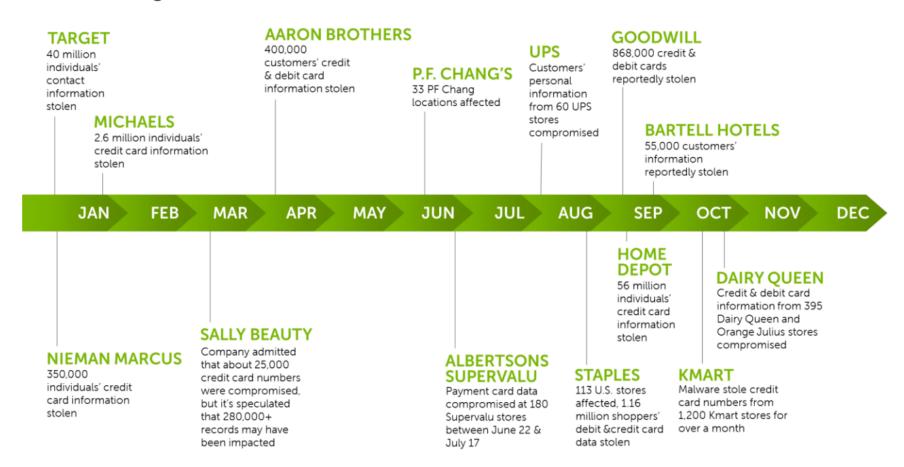


88% of cyber attacks are successful in less than one day. But in the same time period, only 21% of firms are able to discover attacks, and just 40% are able to restore their business.

Significant Increase of Cyber Attacks Some Figures (cont.)



Timeline of High Profile Retail Breaches



(2015 Dell Security Annual Threat Report)

Cyber Risks

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Legal & Regulatory & Professional Bodies Changes





- Directives EU, Central Bank etc.
- New Professional Qualifications and Frameworks focused in Cyber Security (i.e. New ISACA CSX Cyber Security Nexus certifications).
- Law of 2004 Ratifying the Cybercrime Convention of 2001.
- Electronic Communications and Postal Services Law of 2004.
- Data Protection Act of 2001.
- Protection of Confidentiality of Private Communications (Interception of Conversations) Law of 1996.



New Proposed Antihacking Law

The tech community has long called for reforming the 1986 Computer Fraud and Abuse Act he federal antihacking law that criminalizes "unauthorized access" — and "exceeding authorized access"

- Strictness fines and penalties
- Cybersecurity plan: a mechanism for companies and government agencies to swap information on computer threats.

Cyber Attacks in Cyprus

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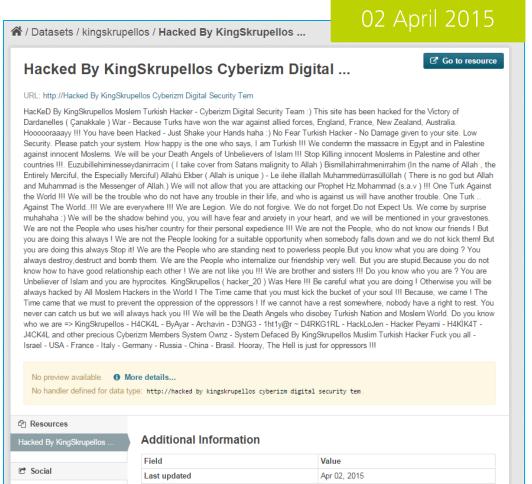
Are we excluded from the Cyber Attack Zone?



Cyber Attacks in Cyprus

Deloitte.

Are we excluded from the Cyber Attack Zone?





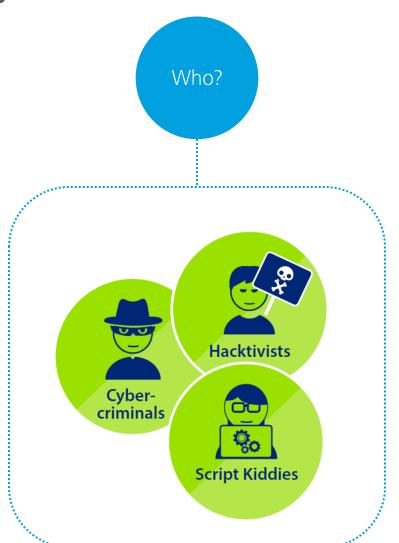


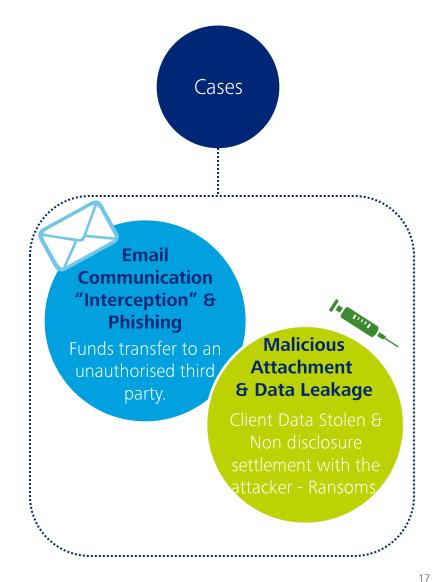
Cyprus Employers and Industrialists Federation

Cyber Attacks in Cyprus

Cyber Incidents







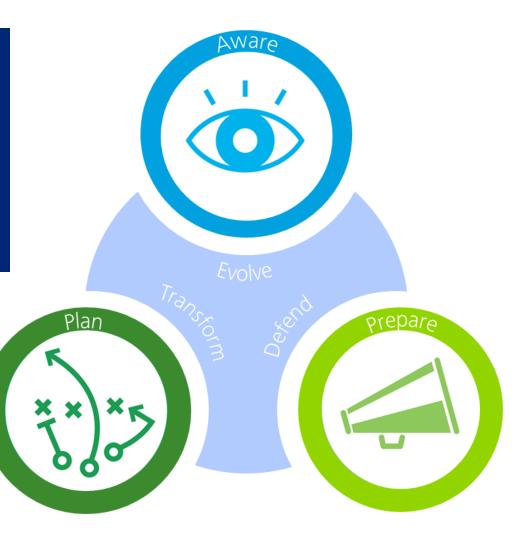
Our Cyber Risk Services

Cyber Risk Services (CRS)

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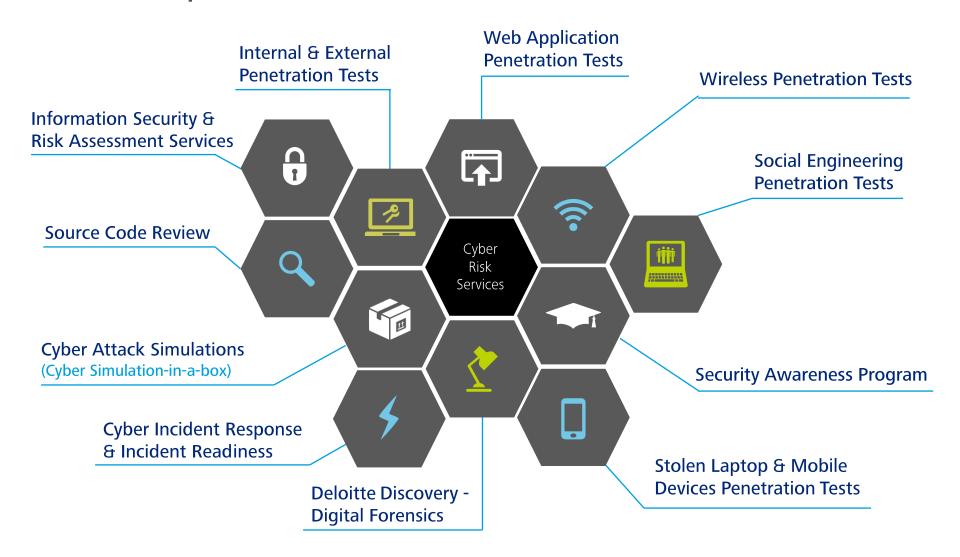
Security is not Firewalls, Anti-Virus Solutions, Security Policies, etc.

Security is a Landscape.



Cyber Risk Services (CRS) Services Spectrum





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Cyber Risk Services (CRS)
Security. Evolved.

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Going beyond borders to move our clients ahead

We help you embrace change, turning issues into opportunities throughout the business lifecycle for growth, resilience, and long-term advantage.









DIGITAL FORENSICS

The Deloitte difference

6 Core Services



Discovery



Collections



Processing



Hosting



Document review



Digital Forensics

Discovery services for nearly 30 years



Clients on 6



Deloitte ranked #1 by Kennedy in global forensics and dispute advisory services





ORANGE

Consumer & Industrial Products



Financial Services



△ △ Public Sector



Technology, Media & Telecommunications



Life Sciences & Health Care



Energy & Resources



In more than 35 Countries

Why Deloitte Discovery 800 professionals globally

End to end Discovery services

Highly experienced in working with regulators

Deloitte knows US/UK/EU litigation and investigation styles Highly experienced across all 6 industries

Responsive and professional services firm

Experienced team and true global reach

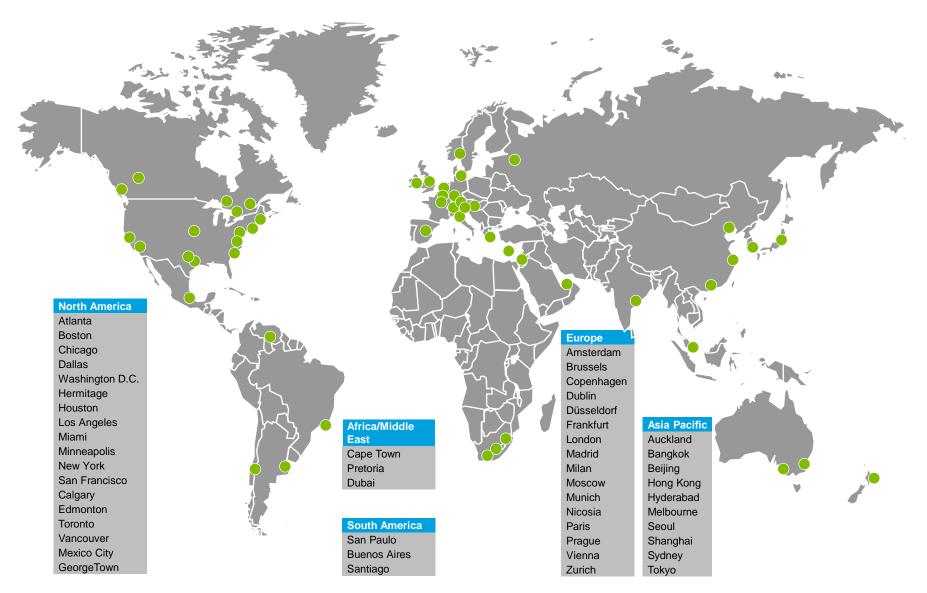
Best of breed court approved innovation

Deloitte Discovery is personal – Local roots – Global connections

Consultative
approach –
Introducing
innovative solutions

The worlds largest eDiscovery provider

Deloitte Discovery presence



Deloitte Discovery Services - Deloitte Legal



Forensic data collection

Identification Preservation

Collection

Digital Forensics & Incident response

Intake of the event

Assessing the situation

Analyzing & closing the breach

Reporting & escalating

Remedial actions

Investigations

Computer Forensic investigations

Mobile phone and tablet

Other IT forensic related services required on a per case basis

Discovery

Rapid data recovery, processing & analysis

Early Case Assessments

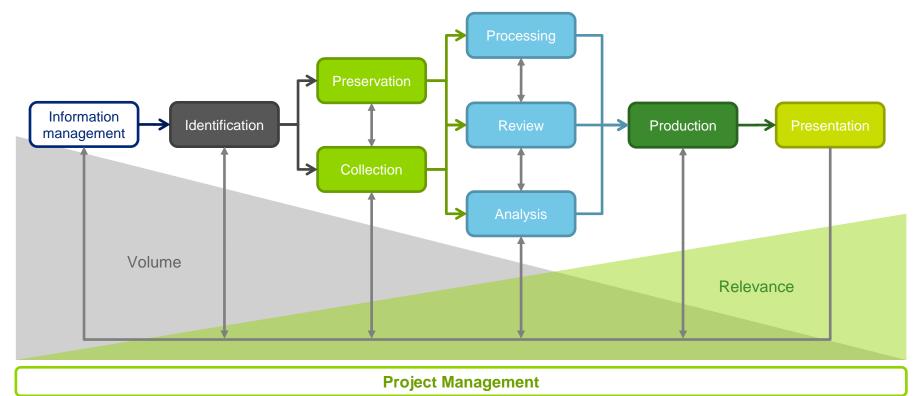
Hosted review and litigation support

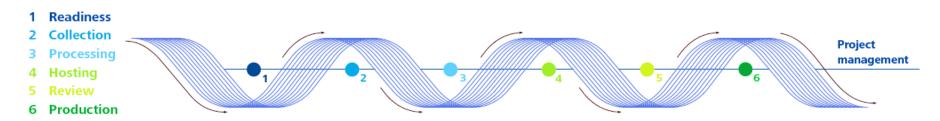


ELECTRONIC DISCOVERY

Electronic Discovery

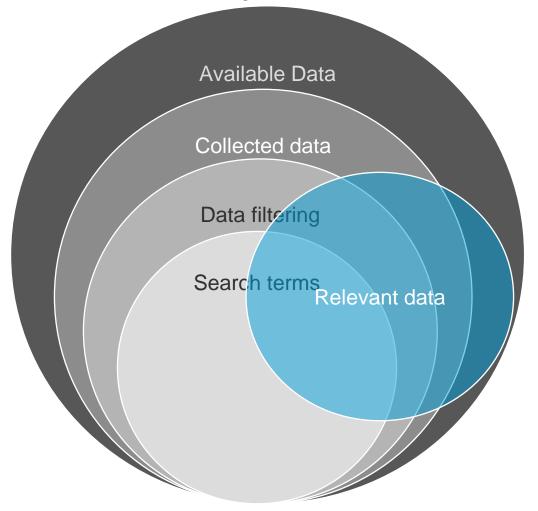
Core services





Electronic Discovery

Data landscape





Discovery (innovation)

Other features and capabilities



DATA VISUALISATION



DOCUMENT REVIEW SERVICES





DISCOVERY CLOUD



DATA HOSTING



DIGITAL FORENSICS

Digital Forensics - Cyber Response (CR) Event types

Advanced targeted attack



A targeted attack from a nation state or other credible organisation with an intention to exfiltrate corporate data.

These attacks can use any form of delivery mechanism but are hard to detect and even harder to effectively remediate.

Malicious code



Successful installation of malicious software that infects an operating system or application.

An attack executed via an email message, external device or web-based application.

Unauthorized access



An individual gains logical or physical access without permission to a network, system, application, data, or other resource.

This attack could originate from within or from outside the network.

Improper usage



Any event resulting from violation of an organisation's acceptable usage policies by an authorised user.

This could be accidental or on purpose but should be reviewed to ensure suitable action is taken.

Loss or theft of equipment



The loss or theft of a computing device or media used by the organisation.

A damage limitation exercise must be undertaken to ensure that relevant bodies are notified if necessary and the data is recovered where possible.



Investigation review

An organisation has carried out an internal investigation in to suspicious activity on the network. This investigation could involve any of the event categories identified above and will provide an impartial view of the steps taken and suggest recommendations for improvement.



CONCLUSION

Conclusion In summary – Deloitte Discovery

- Deloitte has the experience, resources and technologies to address the global/national needs of corporates
- We address/support the whole of the Information Lifecycle Workflow
- We have significant experience of data transfers between data environments



How we can help

- Flexibility and Coordination
- A Dedicated Team of experts
- Network of knowledge and experts across the globe
- Innovative, Efficient and Effective
- Strategic Partnership
- Trust Relationship



Questions & next actions



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