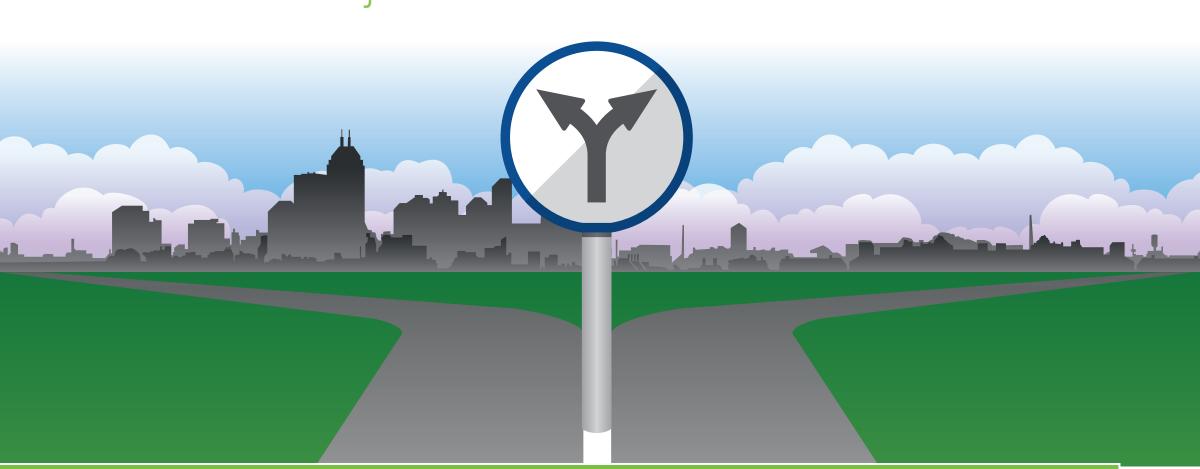
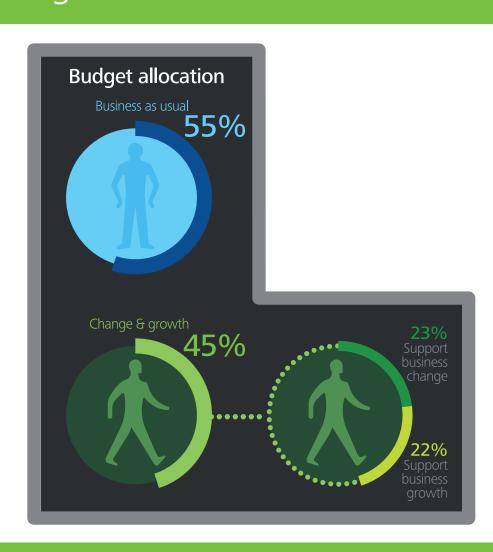
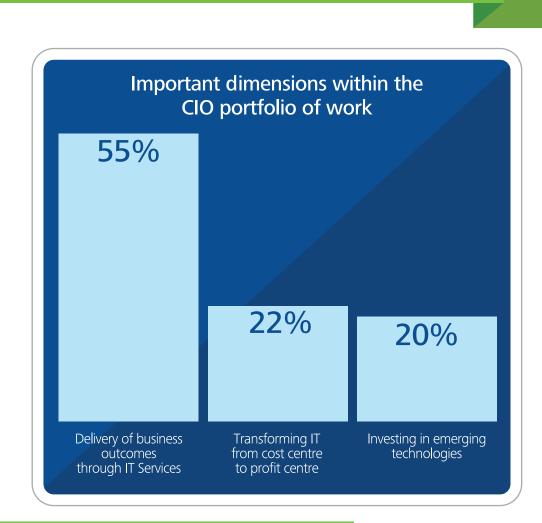
## The Deloitte CIO Survey 2014 ClOs: At the Tech-junction



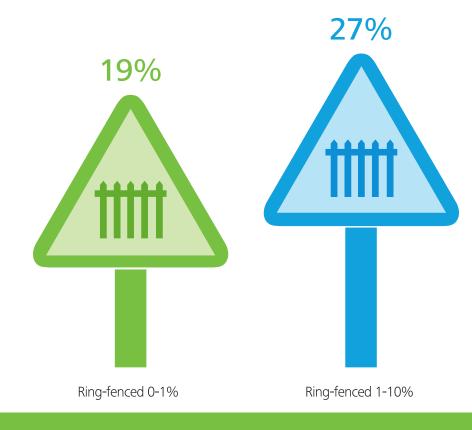
A strong focus on core services delivery with an outlook on innovation



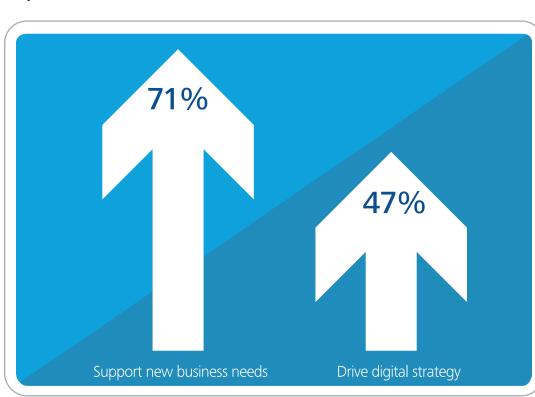


IT is still not seen as a hub of technological innovation but is responsible for supporting new business needs

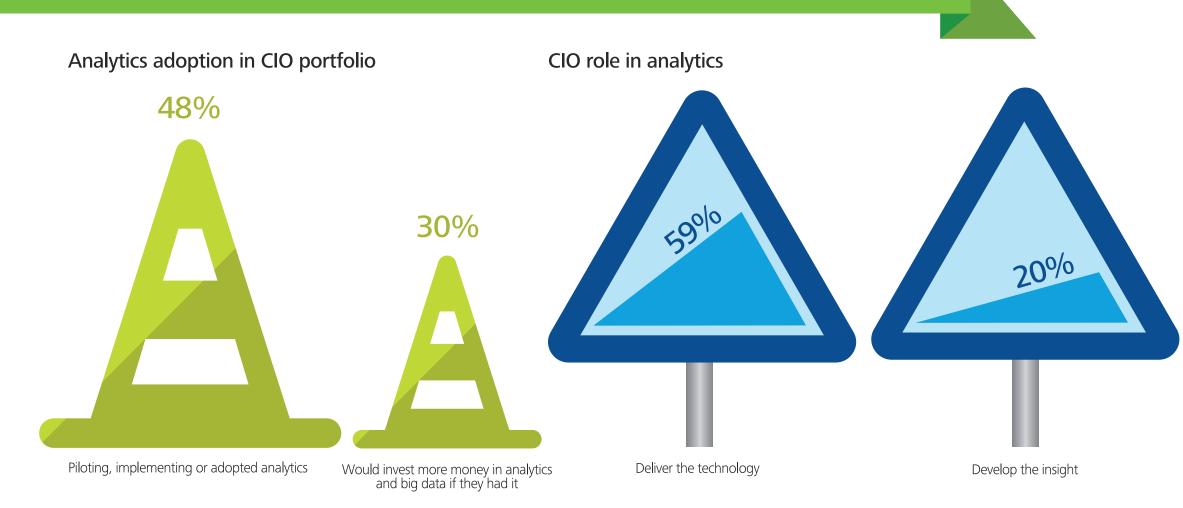
IT budget ring-fenced for innovation



IT priorities in the next 12-18 months



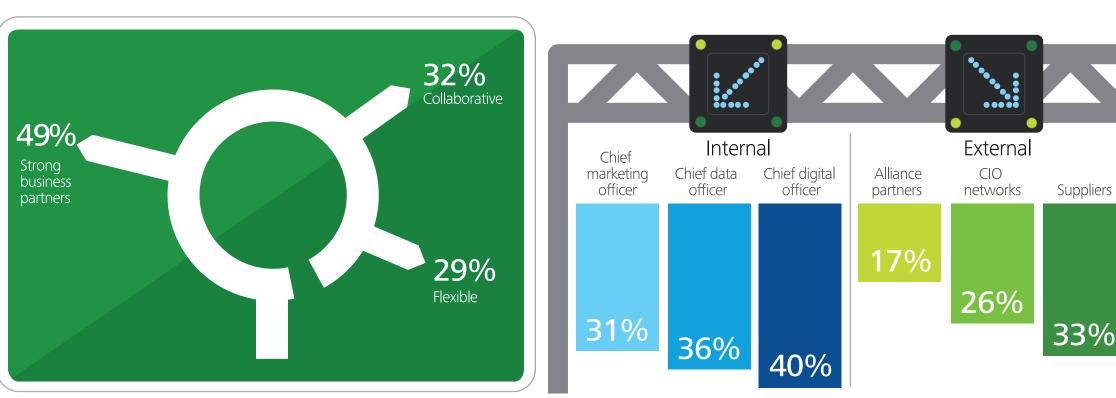
## Analytics is one area where CIOs can play a central role



Already strong business partners, CIOs should use their strengths to nurture innovation-driven relationships

CIO portrait

Strength of relationship with innovation enablers



Suppliers