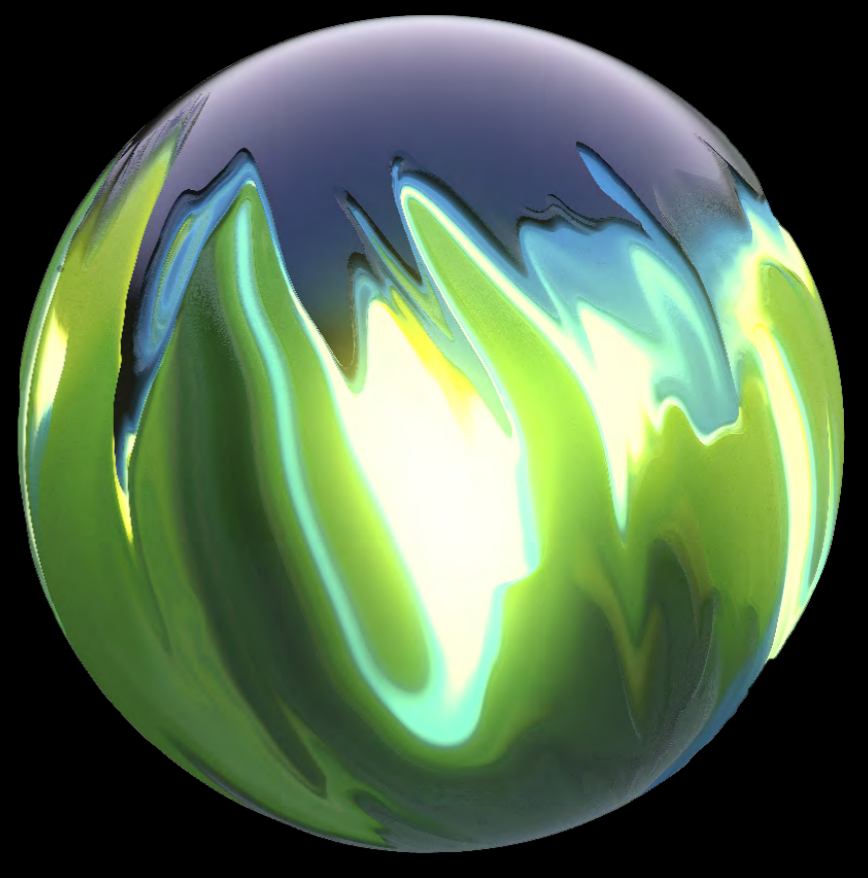


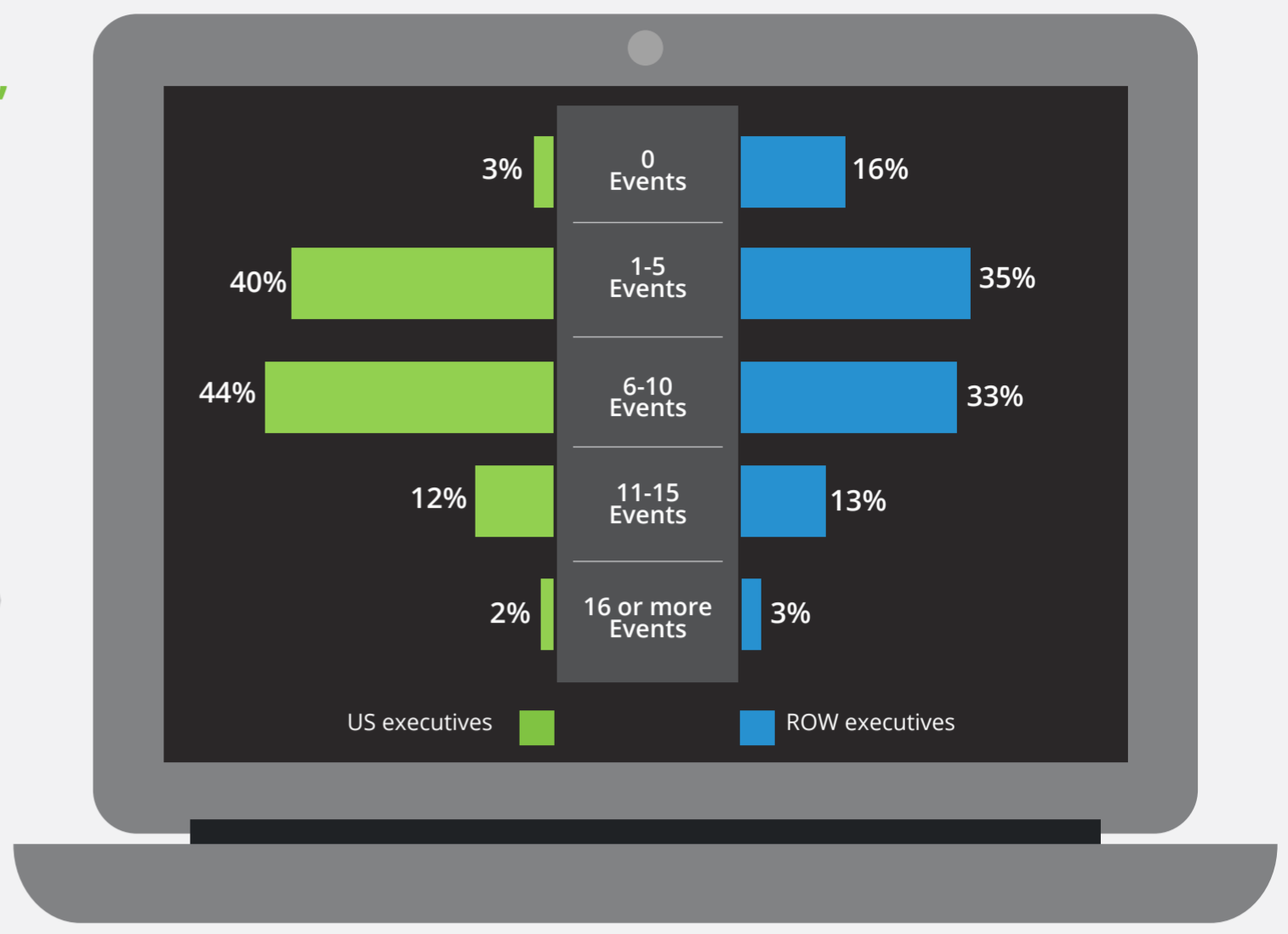
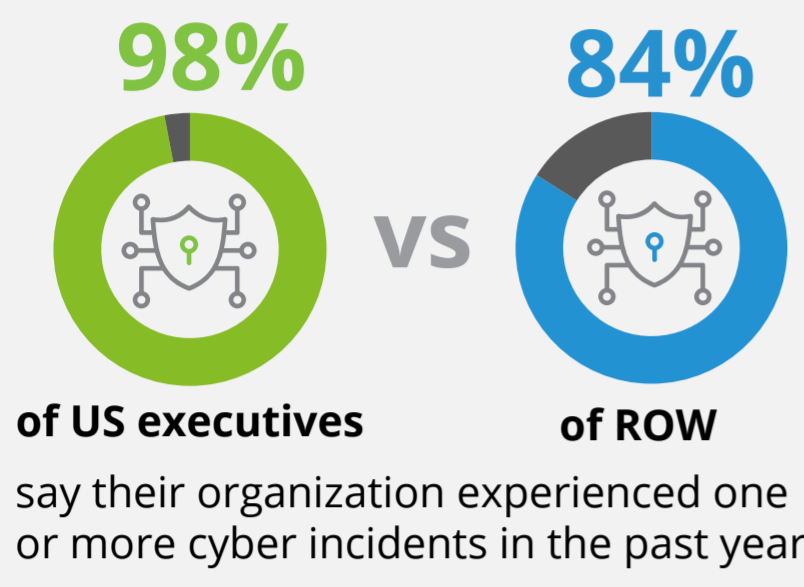
2021 Future of Cyber Survey

As organizations navigate an evolving threat landscape and an increase in cybersecurity incidents, it's important to have plans in place to mitigate such attacks, while also contending with both talent shortages and technology challenges. But how do the cybersecurity views of executives in the US stack-up against those of executives in the rest of the world (ROW)? Deloitte Touche Tohmatsu Limited's 2021 Future of Cyber report surveyed over 577 C-suite executives globally – 159 in the US and 418 outside of the US in the ROW – across several industries regarding their organizations' cybersecurity programs.

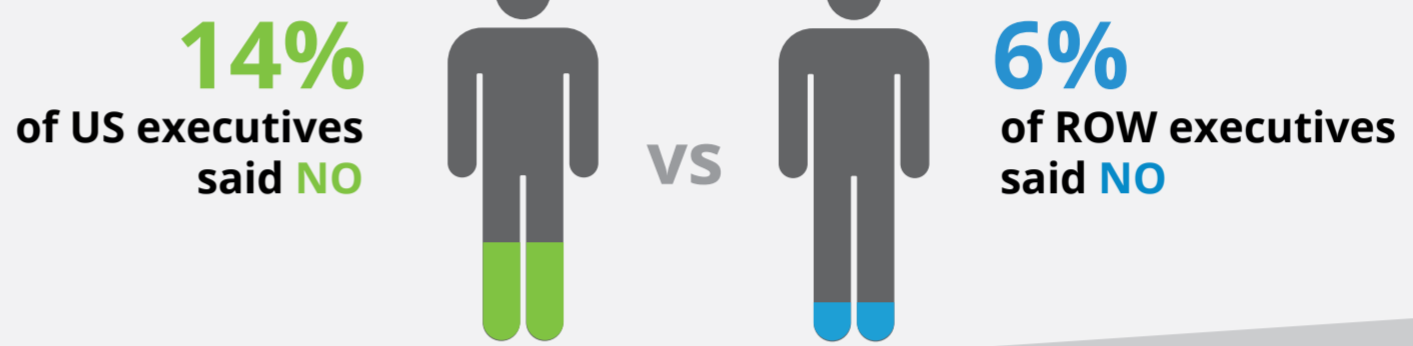
Here's what we learned:



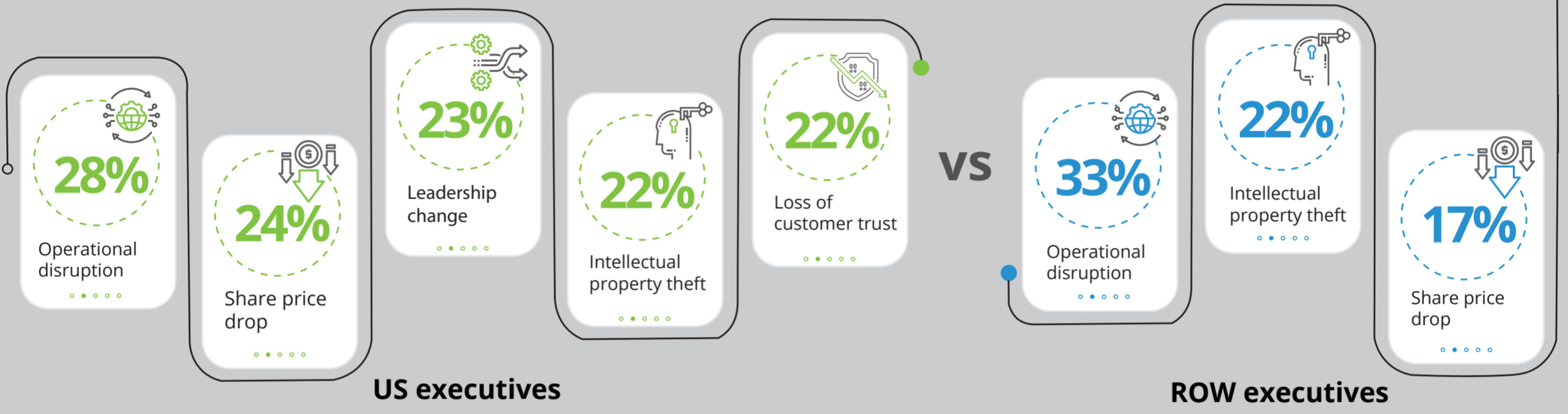
Cyber incidents are on the rise, yet some organizations still do not have plans in place to mitigate those threats



When asked if their organizations have strategic and operational plans in place to defend against cyber threats

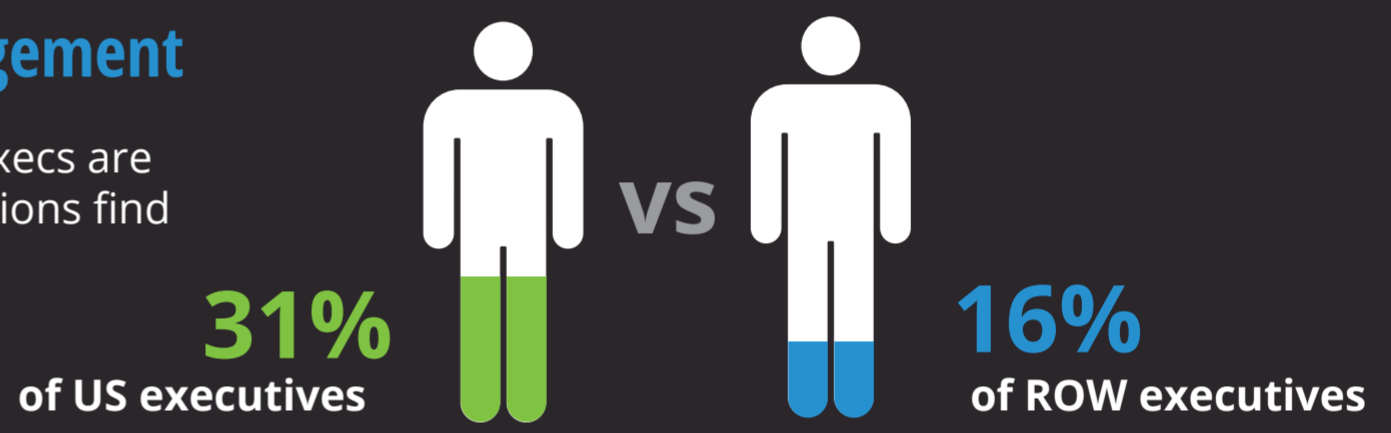


The biggest fall out from these cyber incidents or breaches are:



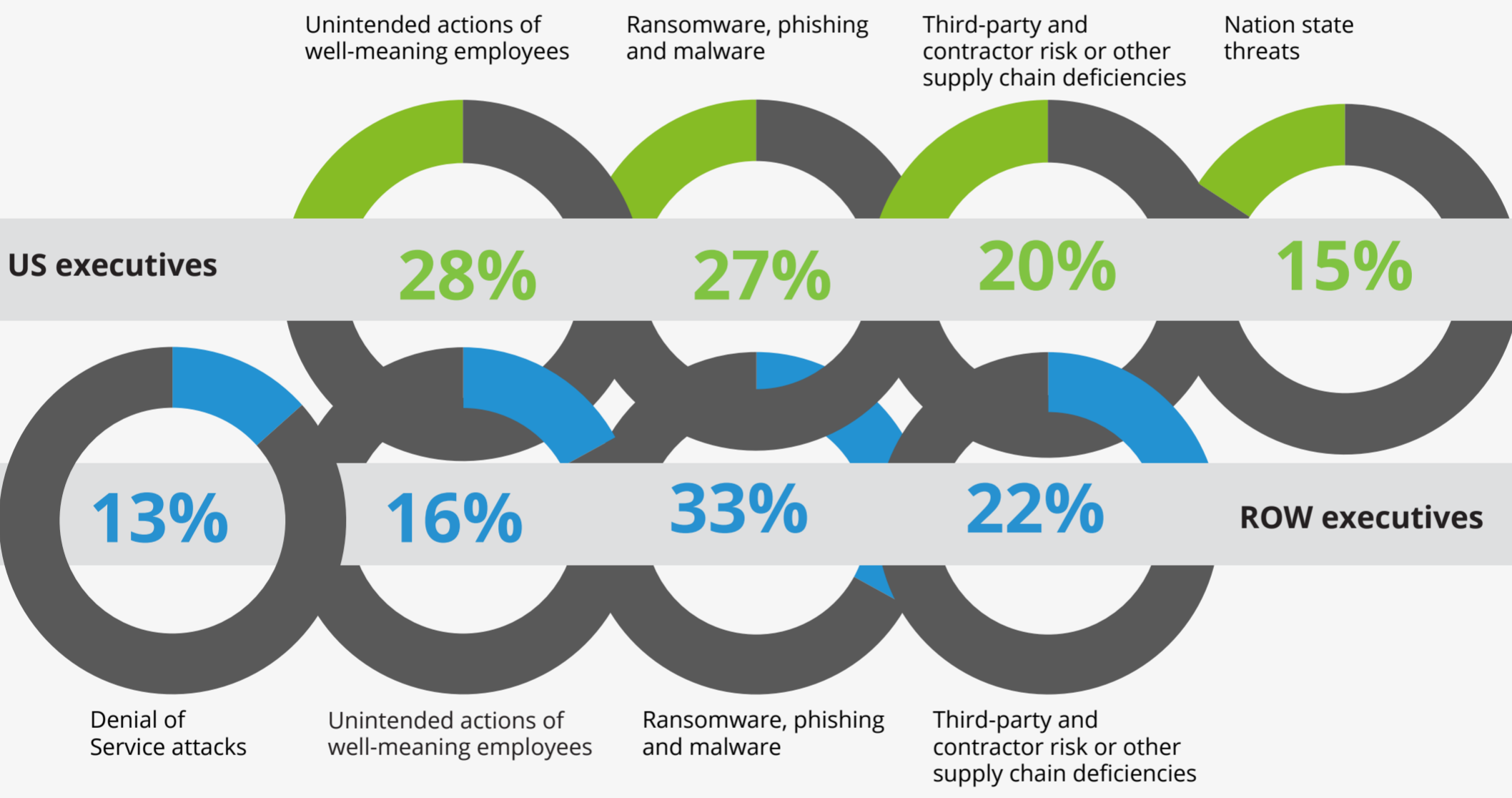
The challenges to cybersecurity management

Competition for cyber talent remains fierce, as US execs are almost twice as likely as ROW to say their organizations find it difficult to recruit and retain cyber talent.



Cyber threat concerns

The top cyber threats executives are most concerned about are:



But how do executives detect or mitigate employee risk indicators?



Additional key findings

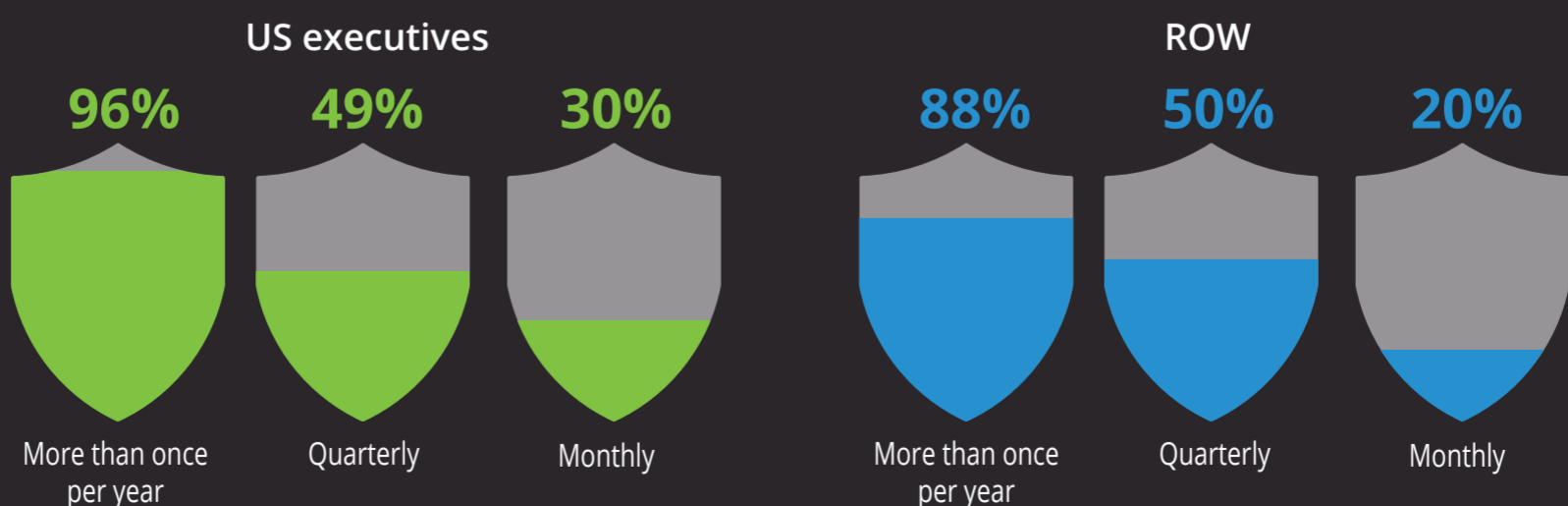
Zero trust adoption continues to gain momentum

The prioritization of Zero Trust by US executives as they work to transform their organizations' security capabilities is second only to cyber and technical resilience building, whereas Zero Trust is not near as high a priority for ROW executives



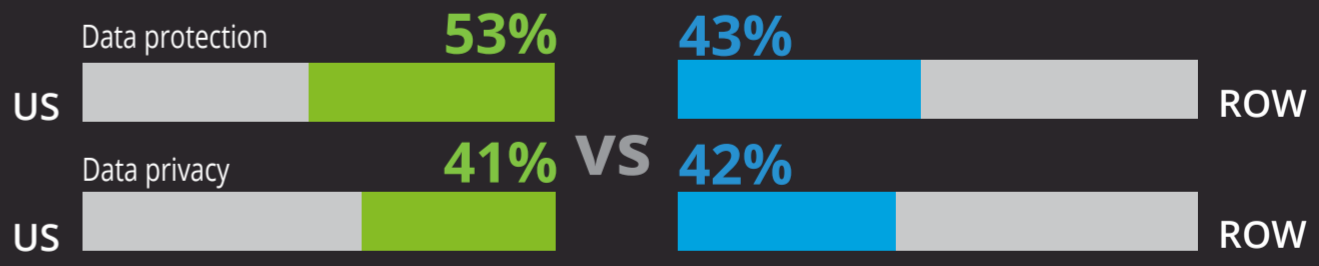
Cyber is top of mind for US CEOs and Boards

How often is cyber on the board's agenda?



Balancing business needs with customer trust has room for improvement in the US

Top-ranked security projects for executives globally



The biggest impacts cyber incidents or breaches had respondents' organizations, loss of customer trust ranked high



Reach out to learn more or visit <http://www.deloitte.com/us/future-of-cyber-survey>

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