Family + Business Diagnostic Lab

How do I know if my business and family is healthy?

Do I have relevant and robust communication practices in place?

Do I have the right governance structure and processes in place for the family group?

Do we have family harmony and is there a sense of equality among our next generation?

Our solution

The value of our lab

Why Deloitte?

Our Lab Approach

Tailored to you

Want to know more?

Click on the above tabs to know more...
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Deloitte Private have developed a unique methodology that assists Family Enterprises seeking to safeguard the future of their family business and improve the communication between family members and the business.

The methodology is brought to life through a focused workshop facilitated by a team of Family Enterprise specialist and SMEs, providing you with a broad range of perspectives to;

- quickly advise and prepare you for the path to achieving your family and business goals;
- and help you prioritise and recommend the most critical initiatives to support your Family + Business roadmap.

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We help family businesses navigate the shifts in perspectives, goals and interests as a result of the every-evolving, complex lifecycles of the business. Our goal is to provide you with a transparent forum to address problems and identify opportunities.

Cognitive empathy
Understand what you have experienced.

Holistic analysis
Address issues that may prevent longer term success.

Human-centered
Ensure the solutions are fit for your family business.

Co-designed
Work closely with you to map out the future.
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Innovation experts.
Our innovation consultants have developed a 35-year-old model using meta-analysis from global family run businesses to drive insights for this lab.

Family Business Trusted Advisers.
Our Deloitte Private specialists work with some of the largest and most diverse family businesses in the world to help solve some of their most complex family business issues.

Global capabilities.
Our ability to locate and engage the right level of specialist support, capability and knowledge from across our networks to help you capitalise on your opportunities.
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Our Family + Business Diagnostic Lab Approach

Survey
Family members and employees complete our confidential 15min survey to reveal perceptions relating to business and family values.

Workshop
Key decision-makers attend a structured workshop led by our Family Enterprise specialists facilitators, unpacking the survey perceptions to provide a holistic discovery journey to determine the health of the family and the business. At the end of the workshop we will help you form a tangible roadmap combining the family and business ambitions.

Support
We can help you locate and engage the support you require from across the our networks to effectively capitalise on all opportunities.

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We have designed workshop to suit your situation, ensuring you the opportunity to address issues and opportunities at pace without risk of losing momentum.

**Our solution**

**The value of our lab**

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Creating content live in one of our agile green house workshop spaces.

Removing travel and time restrictions we can create content live, whilst still maintain a robust workshop experience with the use of Deloitte technology solutions.

Allowing you the opportunity to bring the best subject matter experts from across the globe and providing you the opportunity to invite family members based in other geographies we can tailor an experience to suit your needs.

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