

12 July 2018

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Moko Social media Limited (Subject to Deed of Company Arrangement)
ACN 111 082 485
ASX: MKB
(the Company)

1. Deferral of 2018 Financial Year and 2019 Half-Year Reporting Obligations

On 28 June 2018 I made a submission to the Australian Securities and Investments Commission (**ASIC**) to extend the period of deferral in which the Company is required to comply with its financial reporting obligations pursuant to Part 2M.3 of the *Corporations Act 2001 (Cth)* (**Act**) to 30 September 2019 (**Application**).

I made the Application because I am unfunded to meet the costs of compliance with the Company's ongoing financial reporting obligations. In my view, the costs of complying with such requirements would reduce the pool of assets potentially available for distribution to creditors of the Company. Further, whilst the Company is subject to external administration and its shares remain suspended from official quotation on the Australian Securities Exchange (**ASX**), I do not believe that the Application is prejudicial to users of the Company's financial statements.

On 12 July 2018, ASIC granted the deferral relief in the form requested in the Application, pursuant to ASIC instrument 18-0614.

2. Extension of time in which to hold an Annual General Meeting (AGM)

On 28 June 2018 I made a submission to ASIC pursuant to Section 250P of the Act to extend the period of time in which the Company is required to hold its 2018 AGM in accordance with Section 250N of the Act, to 30 November 2019 (**AGM Extension**).

I made this application for the reasons detailed above, and also because I would have been unable to present to such a meeting a set of audited financial accounts, having previously relied upon the Automatic Deferral Period as outlined above. Accordingly, the meeting would have been of little to no utility for shareholders.

On 12 July 2018, ASIC approved the AGM Extension.

Should you have any questions in relation to this information release, please contact Jude Morris of this office on +61 8 9365 7258, or alternatively via email to judmorris@deloitte.com.au.

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Yours faithfully



Jason Tracy
Deed Administrator