

## **TO CREDITORS AND SUPPLIERS**

2 May 2016

Dear Sir/Madam

**Re:**

**Animal Supplies (Wholesale) Pty Ltd ACN 058 258 870**  
**AS Consolidated Pty Limited ACN 167 361 604**  
**Australian Supply and Distribution Solutions Pty Ltd ACN 167 361 775**  
**Pet Brands Connect Pty Ltd ACN 094 221 913**  
**(All Administrators Appointed)**  
**("the Companies")**

I refer to the appointment of David Lombe and I as Joint and Several Administrators of the Companies on 14 April 2016 and previous correspondence to creditors and suppliers.

### **1. Sale of Assets**

I advise that the assets of the Companies were sold to Petbarn Pty Ltd on 29 April 2016. The Companies have effectively ceased trading immediately from this date.

### **2. Authorised Purchase Orders during the Administration**

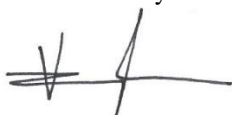
Invoices for any purchase orders raised by the Administrators (signed by an authorised signatory of the Administrators' team) should be processed as normal. The Administrators confirm they will continue to honour all invoices if accompanied with a valid purchase order from the Administration.

We request that a statement be prepared for the Administrators account for the period 14 April 2016 up to and including 29 April 2016.

Thank you for your support during the Administration period.

Should you have any questions in relation to this matter, please contact Emma Henderson of this office on (02) 9322 5348 or by email [emmhenderson@deloitte.com.au](mailto:emmhenderson@deloitte.com.au).

Yours faithfully



**Vaughan Strawbridge**  
Joint and Several Administrator