

TO CREDITORS AND SUPPLIERS

14 April 2016

Dear Sir/Madam

Re:

Animal Supplies (Wholesale) Pty Ltd ACN 058 258 870
AS Consolidated Pty Limited ACN 167 361 604
Australian Supply and Distribution Solutions Pty Ltd ACN 167 361 775
Pet Brands Connect Pty Ltd ACN 094 221 913
(All Administrators Appointed)
("the Companies")

David Lombe and I were appointed Joint and Several Administrators of the Companies on 14 April 2016 pursuant to Section 436A of the Corporations Act 2001.

The Administrators are undertaking an urgent assessment of the financial position of the Companies in order to determine the most appropriate course of action.

Your continued support of the business is appreciated during this period which is critical to achieving a successful outcome for all creditors.

ONGOING TRADING

Would you please open a new account styled accordingly, as follows with the relevant Company you are dealing with, and charge future authorised orders to the appropriate account:

Animal Supplies (Wholesale) Pty Ltd (Administrators Appointed);
AS Consolidated Pty Limited (Administrators Appointed);
Australian Supply and Distribution Solutions Pty Ltd (Administrators Appointed); or
Pet Brands Connect Pty Ltd (Administrators Appointed)

The abovementioned accounts will be paid in accordance with your usual terms of credit. Please note any security interests you have with the Companies prior to our appointment will not apply to goods supplied as part of transactions on these new accounts unless specifically agreed to by us in writing and made the subject of a separate registration of the security interest on the Personal Property Security Register ("PPSR").

The Administrators advise we will not accept liability for payment for any goods or services supplied without the authority of the specified authorised signatories, whose names and specimen signatures are shown on the schedule enclosed (as **Annexure A**).

If there are any outstanding or uncompleted orders placed by the Companies prior to our appointment, please contact Emma Henderson of this office at emmhenderson@deloitte.com.au, to obtain written instructions concerning your order.

MEETING OF CREDITORS

We are required to convene a first meeting of creditors within 8 business days following our appointment. Further information regarding the time and place of this meeting will be sent by separate letter.

YOUR DEBT

The effect of our appointment is to place a moratorium on the payment of unsecured creditors' accounts in relation to trading and other debts incurred up to the date of our appointment, until creditors make a decision about the Companies' future. Creditors with security interests including retention of title creditors will have their entitlements determined in accordance with relevant processes under applicable law.

If you have supplied any goods or collateral in respect of which you have security interest(s) on the PPSR, please send an email detailing the aspects of your claim to Emma Henderson of this office at emmhenderson@deloitte.com.au without delay.

Should you have any questions in relation to this matter, please contact Emma Henderson of this office on (02) 9322 5348 or emmhenderson@deloitte.com.au.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'V. Strawbridge', with a horizontal line drawn through the middle of the signature.

Vaughan Strawbridge
Joint and Several Administrator
Encl.

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AUTHORISED SIGNATORIES

SPECIMEN SIGNATURES

NAME: VAUGHAN STRAWBRIDGE

SIGNATURE: _____ 

NAME: DAVID LOMBE

SIGNATURE: _____ 

NAME: PHIL HOLLINSHEAD

SIGNATURE: _____ 

NAME: PAUL BENNETT

SIGNATURE: _____ 