

TO CREDITORS AND SUPPLIERS

24 September 2014

Dear Sir/Madam

**Re: ACN 000 237 678 Pty Ltd (formerly Custom Coaches (Sales) Pty Ltd)
(In Liquidation) ACN 000 237 678
("the Company")**

I refer to the appointment of Timothy Norman and I as Joint and Several Administrators of the Company on 30 May 2014 and previous correspondence to creditors and suppliers.

1. Second Meeting of Creditors

At the second meeting of creditors held on Tuesday 16 September 2014, creditors resolved that the Company be wound up pursuant to Section 439C(c) of the Act and that Vaughan Strawbridge and Timothy Norman be appointed as Liquidators of the Company.

2. Payment of Authorised Purchase Orders during the Administration

I refer to our correspondence dated 15 August 2014 which I advised that any outstanding or "open" purchase orders raised by the Administrators (signed by an authorised signatory of the Administrators' team) but not yet delivered as at 15 August 2014, should be processed and delivered as normal. The Administrators accept no liability for any new purchase orders raised after 15 August 2014.

It will be appreciated if all outstanding invoices are sent through to Megan Quagliata of this office by email customcoaches@deloitte.com.au for subsequent processing no later than Friday 3 October 2014.

Should you have any questions in relation to this matter, please contact Emma Henderson of this office on (02) 9322 5348 or by email customcoaches@deloitte.com.au.

Yours faithfully



Vaughan Strawbridge
Joint and Several Liquidator