



Notice to Employees

13 November 2013

MF Global Australia Limited (In Liquidation) (MFGA, the Company)

Dear Sir/Madam

I refer to my previous correspondence dated 8 October 2013 advising of the Liquidators intention to declare a dividend to preferential employee creditors on 13 November 2013.

I am pleased to advise that the Liquidators are now in a position to declare a dividend to preferential employee creditors of approximately 52.8 cents in the dollar. Attached is Form 549, Notice of Declaration of Dividend to Preferential Employee Creditors.

As the dividend is less than 100 cents in the dollar the payments will be paid in order of priority as set out below:

Order of Priority	Priority Entitlements	Corporations Act 2001	Dividend
1	Leave (LSL & AL)	Section 556(g)(iv)	100 cents/dollar
2	Retrenchment	Section 556(h)	25 cents /dollar

The dividend will be made via EFT to your previously nominated bank account by 27 November 2013. A summary outlining this distribution including details of any tax deductions that have been made will be sent to you shortly after payment.

For any further queries in relation to this please email mfgaustralia@deloitte.com.au and title the email Employee Dividend.

Yours faithfully,

Chris Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)