



Notice to Clients & Creditors

5 June 2014

MF Global Australia Limited (In Liquidation) (MFGA, the Company)

Dear Client & Creditors

Further to the notice to clients and creditors dated 10 March 2014 and Annual Report dated 13 May 2014, which can be found on our website at <https://www.deloitte.com/au/mfglobal>, the Liquidators provide below an update regarding the Liquidation of MFGA.

MFG Inc.

We have received a 100% distribution from MFG Inc. to MFGA's Futures pool. This additional recovery of funds will enable a seventh distribution of 2 cents in the dollar totalling \$4,304,193 for Futures clients.

The Liquidators expect to distribute these funds by 9 June 2014.

The table below shows the percentage of GLV of distributions made by Client Pool including the seventh distribution.

Client Distributions								
Product Pool	First	Second	Third	Fourth	Fifth	Sixth	Seventh	Total
CFDs	78%	-	-	9%	2%	6%	-	95%
Futures	57%	18%	5%	8%	3%	2.5%	2%	95.5%
Margin FX	65%	-	-	7%	-	-	-	72%
Online FX	65%	15%	-	15%	-	-	-	95%

Clients who have not yet received their distributions are encouraged to email the Liquidator at mfgaustralia@deloitte.com.au with their preferred banking details and attaching a copy of the bank account statement showing the name of the bank account that matches the client account name.

Clients should note that the timing and amount of future distributions is dependent on further recoveries, timing of which is not possible to predict.



MFG Singapore

Discussions are continuing with the Liquidator of MFG Singapore for recovery of funds owed to the CFD, Futures and Margin FX Pools. Discussions are continuing with the Liquidator of MFG Singapore for recovery of these funds.

Unsecured Creditor Claims

A notice was provided in the Annual Report to creditors dated 13 May 2014 that unsecured creditors must submit a Form 535, formal proof of debt with supporting documentation. **This is not required for clients to complete.**

Annual General Meeting

The Annual General Meeting was held on 30 May 2014. A copy of the minutes of the meeting will be on our website once they are lodged with the Australian Securities and Investment Commission.

Ongoing communication

The Liquidators will continue to upload notices and other relevant documents to our website so clients are encouraged to check this regularly for updates.

All client enquires should be made via email to mfgaustralia@deloitte.com.au.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Chris Campbell', written over a horizontal line.

Chris Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)