



Notice to Clients & Creditors

13 December 2013

MF Global Australia Limited (In Liquidation) (MFGA, the Company)

Dear Client & Creditors

Further to the notice to clients and creditors dated 18 September 2013, which can be found on our website at <https://www.deloitte.com/au/mfglobal>, the Liquidators provide below an update regarding the Liquidation of MFGA.

Distribution of Funds

The Liquidators commenced the fifth distribution to Clients on 26 September 2013.

The table below shows the percentage of GLV of distributions made by Client Pool to date:

Client Distributions						
Product Pool	First	Second	Third	Fourth	Fifth	Total
CFDs	78%	-	-	9%	2%	89%
Futures	57%	18%	5%	8%	3%	91%
Margin FX	65%	-	-	7%	-	72%
Online FX	65%	15%	-	15%	-	95%

Clients who have not yet received their distribution are encouraged to email the Liquidator at mfgaustralia@deloitte.com.au with their preferred banking details and attaching a copy of the bank account statement showing the name of the bank account that matches the client account name.

Clients should note that the timing and amount of future distributions is dependent on further recoveries.

Further Recoveries

The recoveries yet to be made are from MFGA affiliates being, MFG Singapore for CFD, Futures and Margin FX Pools and MFG UK for CFD and Futures Pools.

Discussions are continuing with both affiliates for recovery of these funds. As advised to Clients and creditors at the Annual General Meeting in May 2013 timing of these recoveries from MFGA affiliates is not possible to predict.



Other Corporate Recoveries

A key asset of MFGA was the commitment funds held by the ASX. The ASX repaid these funds on 3 December 2013.

Employees

The Liquidators declared a first distribution to employees for their preferential claims of 52.80 cents in the dollar on 13 November 2013. This was followed by a final dividend made of 47.20 cents in the dollar on 5 December 2013 after the receipt of the ASX funds.

There is one outstanding employee claim that is in dispute and will be subject to Court proceedings.

Unsecured Creditor Claims

Before the Liquidators are in a position to declare a distribution to unsecured creditors the remaining recoveries from affiliates and the remaining employee entitlement claim has been settled.

Ongoing communication

The Liquidators will continue to upload notices and other relevant documents to our website so clients are encouraged to check this regularly for updates.

All client enquires should be made via email to mfgaustralia@deloitte.com.au. However, please note that the Liquidators' office is closed between 20 December 2013 and 13 January 2014 and will therefore not be monitoring this email. Any enquiries made over this time will be responded to after 13 January 2014.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Chris Campbell', written over a horizontal line.

Chris Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)