



Notice to clients

9 January 2013

MF Global Australia Limited (In Liquidation) (MFGA, the Company)

Dear Client

Further to the client notice dated 21 December 2012, which can be found on our website at <https://www.deloitte.com/au/mfglobal>, the Liquidators provide below an update regarding the recovery and distribution of client funds.

Distribution of funds

The Liquidators have now recovered approximately US\$11.3million (AU\$10.8million) from the Trustee of MFG Inc. in relation to the MFGA client omnibus accounts held with MFG Inc. as referred to in the client notice dated 27 November 2012. The recovery of this amount enabled a third distribution to futures clients on 8 January 2013 of 5 cents in the dollar of futures clients' GLV as at 31 October 2011.

The table below shows total distributions made up to 9 January 2013.

Distributions Paid				
Product Pool	First	Second	Third	Total
CFDs	78%	-	-	78%
Futures	57%	18%	5%	80%
Margin FX	65%	-	-	65%
Online FX	65%	15%	-	80%

Ongoing communication

The Liquidators will continue to upload notices and other relevant documents to our website so clients are encouraged to check this regularly for any such updates.

All client enquires should be made via email to mfgaustralia@deloitte.com.au.

Yours faithfully,

Chris Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)