



Notice to clients

12 October 2012

MF Global Australia Limited (In Liquidation) (MFGA, the Company)

Dear Client

Further to the client notice dated 20 September 2012, which can be found on our website at <https://www.deloitte.com/au/mfglobal>, the Liquidators provide below an update regarding closing time and date for the client proving process.

Online Client Claim Process (OCCP)

The Liquidator has distributed Notices of Entitlement and OCCP links to all clients where valid email addresses were available and hard copy claim forms via post for all other clients where valid postal addresses were available.

Clients who have not received an OCCP link or hard copy claim form for a particular account are encouraged to email the Liquidator at mfgaustralia@deloitte.com quoting their MF Global account number(s) and requesting their OCCP link(s).

The Liquidator will close the OCCP at midnight on 18 October 2012. Clients who do not complete OCCP prior to this, either by confirming or rejecting the GLV, will not be able to access the OCCP and the Liquidator will consider that there is no dispute to that Client's GLV.

Ongoing communication

The Liquidator will continue to upload notices and other relevant documents to our website so clients are encouraged to check this regularly for any such updates. Any enquiries should be directed to mfgaustralia@deloitte.com.au.

Yours faithfully,

Chris Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)