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## **TO CREDITORS**

15 March 2017

Dear Sir/Madam,

**MF Global Australia Limited (In Liquidation)**  
**("the Company")**  
**ACN 001 662 077**

### **INTENTION TO DECLARE A SECOND DIVIDEND TO UNSECURED CREDITORS**

#### **1. Appointment**

I refer to Chris Campbell, David Lombe and my appointment as Joint and Several Administrators of the Company on 1 November 2011, and our subsequent appointment as Joint and Several Liquidators on 2 March 2012.

#### **2. First Dividend**

A first dividend was declared and distributed to unsecured creditors on 9 June 2016.

#### **3. Intention to declare a second dividend**

A second dividend to unsecured creditors of the Company is to be declared on 4 May 2017. Accordingly, a *Form 547 - Notice to creditor or person claiming to be a creditor of intention to declare a second dividend* is attached.

#### **4. Claims previously admitted**

**Creditors who have previously received correspondence from the Liquidators advising that their claim has been admitted to rank for dividend in accordance with the provisions of the *Corporations Act 2001* will not have to provide any further particulars to the Liquidators and will be eligible to participate in the second dividend distribution.**

#### **5. Claims not admitted**

If you have not received a notice of rejection of your claim or correspondence advising that your claim has been admitted, you will need to contact the Liquidators' office immediately as the Liquidators have not received your claim.

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Should you wish to lodge a claim, you will need to complete a *Form 535 – Formal proof of debt or claim* (attached) no later than 6 April 2017 in order for your claim to be adjudicated upon for the upcoming second dividend distribution.

If you do not, the Liquidators will exclude your claim from participation and will proceed to make a second distribution without having regard to it.

Please provide the following supporting documents in relation to your claim:

- Signed formal proof of debt form (*Form 535*);
- Summary of all invoices which are outstanding and form part of the claim;
- All supporting invoices; and
- Any other relevant documentation in relation to the claim.

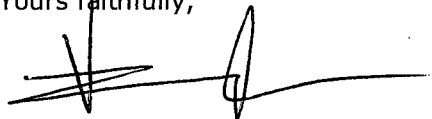
To:

**By Mail:** Mr Kevin Thay  
MF Global Australia Ltd (In Liquidation)  
C/- Deloitte Financial Advisory Pty Ltd  
PO Box N250  
Grosvenor Place  
Sydney NSW 1220

**By Email** [mfgaustralia@deloitte.com.au](mailto:mfgaustralia@deloitte.com.au)

Should you have any queries, please contact Kevin Thay of this office on (02) 8260 4438 or by email at [mfgaustralia@deloitte.com.au](mailto:mfgaustralia@deloitte.com.au)

Yours faithfully,



**Vaughan N Strawbridge**  
Joint Liquidator

Encl.

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FORM 547  
CORPORATIONS ACT 2001

Subregulation 5.6.65(1)

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF  
INTENTION TO DECLARE A DIVIDEND**

**MF GLOBAL AUSTRALIA LIMITED (IN LIQUIDATION)  
("THE COMPANY")  
ACN 001 662 077**

A Second Dividend is to be declared on 4 May 2017 for the Company.

You are listed as a creditor in the report on the affairs of the Company, or you are known to me to claim to be a creditor, but your debt or claim has not yet been admitted.

You are required formally to prove your debt or claim on or before 6 April 2017. If you do not, you will be excluded from the benefit of the dividend.

A Formal Proof of Debt form is enclosed.

DATED this 15<sup>th</sup> day of March 2017

A handwritten signature in black ink, consisting of a stylized 'V' followed by a long horizontal line that ends in a small loop.

**Vaughan N Strawbridge**  
Joint Liquidator

FORM 534  
CORPORATIONS ACT 2001

Subregulation 5.6.48 (3)

**NOTICE INVITING FORMAL PROOF OF DEBT OR CLAIM**

**MF GLOBAL AUSTRALIA LIMITED (IN LIQUIDATION)**  
**("THE COMPANY")**  
**ACN 001 662 077**

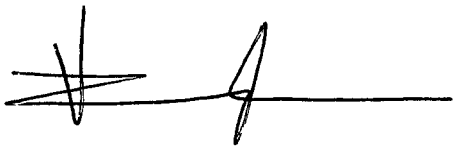
Take notice that creditors of the Company, whose debts or claims have not already been admitted, are required on or before 6 April 2017 to prove their debts or claims and to establish any title they may have to priority by delivering or posting to me at my address a formal proof of debt or claim in accordance with Form 535, containing their respective debts or claims.

If they do not they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution

A Formal Proof of Debt form is enclosed.

DATED this 15<sup>th</sup> day of March 2017

A handwritten signature in black ink, consisting of a stylized 'V' followed by a horizontal line and a loop.

**Vaughan N Strawbridge**  
Joint Liquidator

FORM 535  
CORPORATIONS ACT 2001

Subregulation 5.6.49(2)

**FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)**

ACN 001 662 077

To the Liquidator of MF Global Australia Limited (In Liquidation)

1. This is to state that the company was, on 1 November 2011 <sup>(1)</sup> and still is, justly and truly indebted to <sup>(2)</sup>
- ..... for
- ..... dollars and ..... cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup>	Amount \$	GST included \$	Remarks <sup>(4)</sup>

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:<sup>(5)</sup>
- 3.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
- 3.<sup>(6)\*</sup> I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of    2017

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation.....

Address.....

**See Directions overleaf for the completion of this form**

**OFFICE USE ONLY**

POD No:		ADMIT - Ordinary	\$
Date Received:	/ /	ADMIT - Preferential	\$
Entered into IPS/Computer:		Reject	\$
Amount per RATA	\$	H/Over for Consideration	\$
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED	/ /		

**Directions**

- \* Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

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Date	Drawer	Acceptor	Amount	Date Due
	\$	¢		

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(6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.

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**Annexures**

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:

*"This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and*
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.