

FORM 546
CORPORATIONS ACT 2001

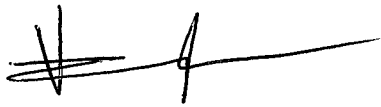
Subregulation 5.6.65(1)

NOTICE OF INTENTION TO DECLARE A DIVIDEND
MF GLOBAL AUSTRALIA LIMITED (IN LIQUIDATION)
("THE COMPANY")
ACN 001 662 077

A Second Dividend is to be declared on 4 May 2017 for the Company.

Creditors whose debts or claims have not already been admitted are required on or before 6 April 2017 to formally prove their debts or claims. If they do not they will be excluded from the benefit of the dividend.

DATED this 15th day of March 2017

A handwritten signature in black ink, appearing to read 'V N Strawbridge', with a long horizontal line extending to the right.

Vaughan N Strawbridge
Joint Liquidator