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## **TO CREDITORS AND CLIENTS**

4 September 2018

Dear sir/madam,

**MF Global Australia Limited (In Liquidation)**  
**ACN 001 662 077**  
**(the Company or MFGA)**

### **INTENTION TO DECLARE INTEREST PAYMENT TO ALL CLASSES OF CREDITORS**

The liquidators provide the following update regarding the liquidation of MFGA:

#### **Declaration of first and second dividend**

On 6 June 2016, the liquidators declared a first interim dividend to unsecured creditors of MFGA at a rate of 35 cents in the dollar. On 4 May 2017, the liquidators declared a second and final dividend at a rate of 65 cents in the dollar. The total return to unsecured creditors of MFGA is 100 cents in the dollar, which has been paid to all creditors.

#### **Distribution of interest**

In our notice dated 4 May 2017, the liquidators advised that there may be surplus funds in the liquidation following payment of the second and final dividend.

Pursuant to Section 563B of the *Corporations Act 2001* (Cth), the liquidators are pleased to advise that there are surplus funds available for an interest distribution to all classes of creditors. The amount of interest payable is calculated at the statutory rate prescribed by 5.6.70A of the *Corporations Regulations 2001* (Cth), which is 8% per annum, accrued from the relevant date. The relevant date is 1 November 2011, being the date that MFGA went into administration.

Attached is a Notice of Intention to Declare a Dividend.

#### **Non-client creditors of MFGA**

Creditors whose claims have previously been admitted in part or in full will receive interest on their admitted claim. Payment will be made via cheque to the postal address previously provided by the creditor.

Employees and priority creditors will also receive interest on their admitted claims on all categories of their admitted employee entitlements. Payment will be made via cheque to the postal address previously provided.

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## CFD Clients

CFD clients received distributions to the value of 99.28% of their GLV Entitlement (**GLV**) from the client monies bank accounts. The remaining unpaid portion of GLV were admitted as unsecured claims against the Company.

Interest is payable only on the unsecured portion and payment will be made to the bank details previously provided by CFD clients.

## FX Online Clients

FX Online clients received distributions to the value of 98.40% of their GLV Entitlement (**GLV**) from the client monies bank accounts. The remaining portion of GLV were admitted as unsecured claims against the Company.

Interest is payable only on the unsecured portion and payment will be made to the bank details previously provided by FX Online clients.

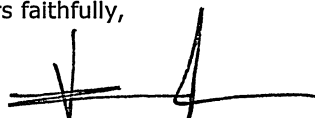
## Ongoing Communication

The liquidators will continue to upload notices and other relevant documents on our website so clients and creditors are encouraged to check this regularly for updates.

All enquiries should be made via email to [mfgaustralia@deloitte.com.au](mailto:mfgaustralia@deloitte.com.au).

The liquidators thank you for your patience during the period taken to recover and distribute funds to all clients, creditors and employees.

Yours faithfully,



**Vaughan Strawbridge**  
Joint Liquidator

Encl.

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FORM 548  
CORPORATIONS ACT 2001

Subregulation 5.6.65(1)

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF  
INTENTION TO DECLARE A DIVIDEND**

**MF GLOBAL AUSTRALIA LTD (IN LIQUIDATION)  
ACN 001 662 077  
("THE COMPANY")**

I will declare a third and final dividend on 12 October 2018 for the Company.

Creditors whose debts or claims have not already been admitted are required on or before 26 September 2018 formally to prove their debts or claims. If they do not, they will be excluded from the benefit of the dividend.

A Formal Proof of Debt form is enclosed.

DATED this 4<sup>th</sup> day of September 2018

A handwritten signature in black ink, appearing to read 'Vaughan Strawbridge', with a long horizontal line extending to the right.

**Vaughan Strawbridge**  
Joint Liquidator



FORM 535  
CORPORATIONS ACT 2001

Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

ACN 001 662 077

To the Liquidators of MF Global Australia Limited (In Liquidation)

1. This is to state that the company was, on 1 November 2011 <sup>(1)</sup> and still is, justly and truly indebted to<sup>(2)</sup>  
 .....  
 ..... for  
 ..... dollars and ..... cents.

Particulars of the debt are:

Date	Consideration <sup>(3)</sup>	Amount \$	GST included \$	Remarks <sup>(4)</sup>

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:<sup>(5)</sup>
- 3.<sup>(6)\*</sup> I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
- 3.<sup>(6)\*</sup> I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this                      day of    2018

Signature of Signatory .....

NAME IN BLOCK LETTERS .....

Occupation .....

Address.....

**See Directions overleaf for the completion of this form**

**OFFICE USE ONLY**

POD No:		ADMIT - Ordinary	\$
Date Received:	/ /	ADMIT - Preferential	\$
Entered into IPS/Computer:		Reject	\$
Amount per RATA	\$	H/Over for Consideration	\$
PREP BY/AUTHORISED		<b>TOTAL PROOF</b>	\$
DATE AUTHORISED	/ /		

**Directions**

\* Strike out whichever is inapplicable.

- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of .....", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

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Date	Drawer	Acceptor	Amount	Date Due
	\$	¢		

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- (6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.
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**Annexures**

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
  - (a) have an identifying mark;
  - (b) and be endorsed with the words:

*"This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and*
  - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
  - (a) the identifying mark; and
  - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.