



Notice to Clients & Creditors

10 June 2016

MF Global Australia Limited (In Liquidation) (“MFGA”, “the Company”)

Dear Clients & Creditors

The Liquidators provide the following update regarding the Liquidation of MFGA.

Declaration of First Dividend

On 9 June 2016, the Liquidators declared a First Dividend to unsecured creditors of MFGA at a rate of 35 cents in the dollar.

Non-Client Creditors of MFGA

The Liquidators have reviewed all proofs of debt submitted to the Liquidators on or before 26 May 2016. For any claims that have been disputed or require further information, the Liquidators have reserved the amount in question and will continue discussions with creditors to finalise the claims. Creditors whose claims have been admitted in part or in full will receive payment by cheque, mailed to the postal address previously provided by the creditor.

CFD Clients

To date, CFD clients have received distributions to the value of 98.76% of their GLV Entitlement (“GLV”). As advised in previous correspondence, the remaining portion of GLV will be admitted as an unsecured claim against the Company. Upon final reconciliations of client accounts, the Liquidators have identified additional funds to be distributed to CFD clients. CFD clients will therefore receive an additional 0.14% of their GLV as a client distribution, as well as 35 cents in the dollar for the portion of their GLV ranking as an unsecured claim. This brings the total CFD client distributions to approximately 99.28%.

Payments will be made to the bank details previously provided by CFD clients.

FX Online Clients

To date, FX Online clients have received distributions to the value of 97.54% of their GLV. As advised in previous correspondence, the remaining portion of GLV will be admitted as an unsecured claim against the Company. FX Online clients will therefore receive 35 cents in the dollar for the portion of their GLV ranking as an unsecured claim. This brings the total FX Online client distributions to approximately 98.40%.

Payments will be made to the bank details previously provided by FX Online clients.



Ongoing Communication

The Liquidators will continue to upload notices and other relevant documents to our website so clients and creditors are encouraged to check this regularly for updates.

All enquiries should be made via email to mfgaustralia@deloitte.com.au.

The Liquidators thank you for your patience during the period taken to recover and distribute funds to the unsecured creditors of MFGA.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Chris Campbell', with a long horizontal flourish underneath.

Chris Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)