

Notice to Creditors

4 May 2016

MF Global Australia Limited (In Liquidation)
("MFGA") ("the Company")
ACN 001 662 077

Dear Creditors

I advise that the Liquidators are now in a position to declare a dividend to unsecured creditors. The intended date of declaration of the dividend is 9 June 2016.

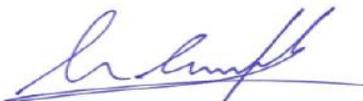
If you believe you are an unsecured creditor of MFGA and have not submitted a formal proof of debt for a claim you may have against the Company, you will need to complete a Form 535 and return to the address below together with any supporting documentation by **Thursday 26 May 2016**. A copy of the Form 535 is attached to this Notice for your convenience.

Deloitte Touche Tohmatsu
Attention: Dale Rodrigues
PO Box N250
Grosvenor Place
Sydney NSW 1219

If you have previously submitted a formal proof of debt, you will be advised of the Liquidators' determination of your claim in due course.

If you have any questions, please contact the Liquidators via email at mfgaustralia@deloitte.com.au.

Yours faithfully,



Christopher R Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)

FORM 535
CORPORATIONS ACT 2001

Subregulation 5.6.49(2)

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

ACN 001 662 077

To the Liquidator of MF Global Australia Limited (In Liquidation)

1. This is to state that the company was, on 1 November 2011 ⁽¹⁾ and still is, justly and truly indebted to ⁽²⁾
- for
- dollars and cents.

Particulars of the debt are:

Date	Consideration ⁽³⁾	Amount \$	GST included \$	Remarks ⁽⁴⁾

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any manner of satisfaction or security for the sum or any part of it except for the following:⁽⁵⁾
- 3.^{(6)*} I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
- 3.^{(6)*} I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred and for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

DATED this day of 2016

Signature of Signatory

NAME IN BLOCK LETTERS

Occupation.....

Address.....

See Directions overleaf for the completion of this form

OFFICE USE ONLY

POD No:		ADMIT - Ordinary	\$
Date Received:	/ /	ADMIT - Preferential	\$
Entered into IPS/Computer:		Reject	\$
Amount per RATA	\$	H/Over for Consideration	\$
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED	/ /		

Directions

- * Strike out whichever is inapplicable.
- (1) Insert date of Court Order in winding up by the Court, or date of resolution to wind up, if a voluntary winding up.
- (2) Insert full name and address (including ABN) of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor.
- (3) Under "Consideration" state how the debt arose, for example "goods sold and delivered to the company between the dates of", "moneys advanced in respect of the Bill of Exchange".
- (4) Under "Remarks" include details of vouchers substantiating payment.
- (5) Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them in a schedule in the following form:

Date	Drawer	Acceptor	Amount	Date Due
	\$	¢		

-
- (6) If proof is made by the creditor personally, strike the two (2) paragraphs numbered 3.
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Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
- (a) have an identifying mark;
 - (b) and be endorsed with the words:

"This is the annexure of (insert number of pages) pages marked (insert an identifying mark) referred to in the (insert description of form) signed by me/us and dated (insert date of signing); and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
- (a) the identifying mark; and
 - (b) the number of pages.
- E. A reference to an annexure includes a document that is with a form.