



Notice to Clients & Creditors

20 August 2015

MF Global Australia Limited (In Liquidation) (“MFGA”, “the Company”)

Dear Clients & Creditors

Further to the notice to clients and creditors dated 28 July 2015, the Liquidators provide the following update regarding client distributions from the CFD, Futures and Margin FX client pools.

The Liquidators have now completed their reconciliations of client funds and are pleased to declare the final rounds of client distributions as set out below.

Eighth Distribution

The eighth distribution will be a 3.76 cents/\$ payment to CFD clients. This will bring the total recovery for CFD clients to 98.76% with the balance of their claims being recorded as an unsecured claim of MFGA. The table below shows the percentage of GLV of distributions made by client pool including the eighth distribution.

Client Distributions									
Product Pool	First	Second	Third	Fourth	Fifth	Sixth	Seventh	Eighth	Total
CFDs	78%	-	-	9%	2%	6%	-	3.76%	98.76%
Futures	57%	18%	5%	8%	3%	2.5%	2%	-	95.5%
Margin FX	65%	-	-	7%	-	-	-	-	72%
Online FX	65%	15%	-	15%	-	-	2.54%	-	97.54%

The Liquidators expect to distribute these funds before 25 August 2015.

Ninth Distribution

The ninth distribution will a 4.5 cents/\$ payment to Futures clients and a 28 cents/\$ payment to Margin FX clients. This will bring the total recovery for both Futures and Margin FX clients to 100%. The table below shows the percentage of GLV of distributions made by client pool including the ninth distribution.

Client Distributions										
Product Pool	First	Second	Third	Fourth	Fifth	Sixth	Seventh	Eighth	Ninth	Total
CFDs	78%	-	-	9%	2%	6%	-	3.76%	-	98.76%
Futures	57%	18%	5%	8%	3%	2.5%	2%	-	4.5%	100%
Margin FX	65%	-	-	7%	-	-	-	-	28%	100%
Online FX	65%	15%	-	15%	-	-	2.54%	-	-	97.54%

The Liquidators expect to distribute these funds before 2 September 2015.

MF Global Australia Limited
(In Liquidation)

Level 1
225 George Street
Sydney NSW 2000
Australia

Clients who have not received their distributions by 8 September 2015 are encouraged to immediately email the Liquidators at mfgaustralia@deloitte.com.au with their preferred bank details, attaching a copy of the bank account statement clearly showing the name of the bank account which matches the client account name. Any unclaimed funds may be paid to ASIC's Unclaimed Money Unit pursuant to Section 544 of the *Corporations Act 2001*.

The Liquidators thank you for your patience during the period taken to recover and distribute funds to MFGA clients.

Ongoing communication

The Liquidators will continue to upload notices and other relevant documents to our website so clients and creditors are encouraged to check this regularly for updates.

All enquires should be made via email to mfgaustralia@deloitte.com.au.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Chris Campbell', with a horizontal line underneath.

Chris Campbell
Joint Liquidator of MF Global Australia Limited (In Liquidation)