

Deloitte Touche Tohmatsu
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TO ALL CREDITORS

15 March 2016

Dear Sir/Madam

**OCEANLINX LIMITED
(IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)
ACN 077 104 404
(the Company)**

We refer to our report to creditors dated 3 March 2016 (the Report).

It has come to our attention that the proxy form attached to the report at Appendix B was incomplete. An amended proxy form is attached to this letter.

We confirm that the AGM will continue to be held on Thursday 17 March 2016 at 3.30pm (AEDT). Should you wish to submit a proxy form, please ensure you do so by 12pm on Thursday 17 March 2016.

Should you have any queries in relation to the above, do not hesitate to contact Laura Lombe of this office on (02) 9322 3115 or by email at llombe@deloitte.com.au.

Yours faithfully



Vaughan Strawbridge
Joint and Several Liquidator

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Member of Deloitte Touche Tohmatsu Limited

CERTIFICATE OF WITNESS

This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy.

I, of
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated:

Signature of Witness:

Description:

Place of Residence:

* Strike out if inapplicable

- (1) If a firm, strike out "I" and set out the full name of the firm.
- (2) Insert the name, address and description of the person appointed.
- (3) If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution.