

## TO SHAREHOLDERS

22 March 2016

Dear Sir/Madam

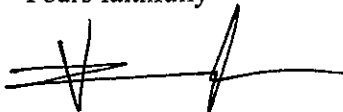
**Oceanlinx Limited (in Liquidation) (Receivers and Managers appointed)**  
**ACN 077 104 404**  
**(the Company)**

I refer to the appointment of Vaughan Strawbridge and Jason Tracy as Joint and Several Voluntary Administrators of the Company on 2 April 2014 and our subsequent appointment as Joint and Several Liquidators of the Company on 17 December 2014.

Shareholders are advised that due to there being insufficient assets to repay all known liabilities of the Company we declare that we have reasonable grounds to advise you there is no likelihood that shareholders will receive any distribution for their shares or a return of their share capital.

Should you have any queries in relation to the above, do not hesitate to contact Laura Lombe of this office on (02) 9322 3115 or by email at [llombe@deloitte.com.au](mailto:llombe@deloitte.com.au).

Yours faithfully



**Vaughan Strawbridge**  
Joint and Several Liquidator