

TO CREDITORS AND EMPLOYEES

18 December 2017

Dear Sir / Madam

OrotonGroup Limited ACN 000 038 675
OrotonGroup (Australia) Pty Ltd ACN 000 704 129
OrotonGroup (Licence Company) Pty Ltd ACN 166 068 695
(All Administrators Appointed)
(the Companies or OrotonGroup)

I refer to the appointment of Glen Kanesvsky and I as Joint and Several Administrators (**Administrators**) of the Companies on 30 November 2017 pursuant to Section 436A of the *Corporations Act 2001 (the Act)*.

The first meeting of creditors of the Companies in Voluntary Administration were held concurrently on 11 December 2017.

Committee of Inspection

At the meeting, pursuant to section 436E(1) of the Act creditors resolved to appoint a committee of inspection for Oroton Group (Australia) Pty Limited (Administrators Appointed) with the following members:

Representative	Company / Creditor being Represented
Anthony Gigliotti	Sunshades Eyewear Pty Ltd
Matthew Moses	Manderrah Pty Ltd ATF GJJ Family Trust and CJH Holdings Pty Ltd ATF CJH Family Trust
Bronwyn Sherratt	Representing employees of the OrotonGroup (Australia) Pty Ltd
Corporate Representative - Scentre Group Ltd	Scentre Group Ltd

No committees of inspection were formed for OrotonGroup Limited (Administrators Appointed) and OrotonGroup (Licence Company) Pty Ltd (Administrators Appointed).

Convening period extension

I informed creditors at the first meeting of creditors that we would be making an application to the Federal Court of Australia to extend the period in which we have to hold the next meeting of creditors by 90 days. I note that the Orders sought were granted by the Court and a copy of the Orders can be found on our website at www2.deloitte.com/au/en/pages/finance/articles/orotongroup.html.

This means we have to hold the second meeting by 16 April 2018 at the latest. However, it is our intention to hold the meeting as soon as possible, once a sale or recapitalisation of the Company has been determined.

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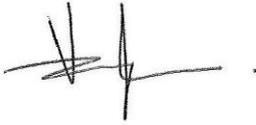
Member of Deloitte Touche Tohmatsu Limited

We sought this extension because it will provide the opportunity to:

- i) to sell the business as a going concern or consider proposals to recapitalise the business; and
- ii) investigate the Company's affairs and properly inform creditors of the options in our second report to creditors to decide on the Companies' future at the second creditors meeting.

Should you have any further queries in relation to the process described above or the administration generally, please ask for Edwina Irwin of my office on (02) 8260 4075 or by email at orotongroup@deloitte.com.au.

Yours faithfully



Vaughan Strawbridge

Joint and Several Administrator

Encl.