

3 August 2018

TO CREDITORS & SUPPLIERS

Dear Sir/Madam

OrotonGroup Limited ACN 000 038 675
OrotonGroup (Australia) Pty Limited ACN 000 704 129
OrotonGroup (Licence Company) Pty Ltd ACN 166 068 695
(the Companies or OrotonGroup)

I refer to the Deed of Company Arrangement (DOCA) executed for each of the Companies on 13 April 2018.

The DOCA was completed (effectuated) late yesterday and Glen Kanevsky and I have retired as Deed Administrators. The control of the Companies has returned to the Directors of the Companies.

Ongoing Trading with OrotonGroup

You are not required to undertake any new procedures to continue to trade with the OrotonGroup. Any outstanding invoices for the voluntary administration or deed of company arrangement period will be paid in the normal course. Please continue to send these invoices through existing channels to the OrotonGroup.

Any new purchase orders issued by OrotonGroup will not require the authorisation of the Deed Administrators.

There is no need for a new trading account to be established as the entity you trade with has not changed, however, if for any reason you require a new trading account to be set up, please reach out to your contact within the Companies.

Update of events since our circular dated 18 July 2018

In our last communication, we advised a court hearing was scheduled on Friday 27 July 2018 to consider our application to transfer the shares in OrotonGroup Limited (ORL) to the purchaser of the business, Manderrah Pty Ltd (Section 444GA Application).

The application was heard by Justice White in the Supreme Court of New South Wales. His Honour made orders on the same day granting leave to the Deed Administrators to transfer all the issued shares in ORL from the current shareholders to Manderrah Pty Ltd or its nominee in accordance with the terms of the DOCA. No shareholders or interested parties appeared at the hearing or objected to the Section 444GA Application.

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A copy of Justice White's judgment and a sealed copy of the orders are available on following website:
<https://www2.deloitte.com/au/en/pages/finance/articles/orotongroup.html>

All conditions of the DOCA have now been satisfied, including the transfer of the shares in ORL and the payment of \$5.25m by Manderrah into the Deed Fund.

What happens to amounts owing to you from prior to the voluntary administration, 30 November 2017?

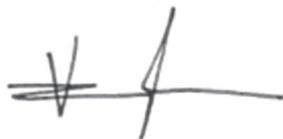
The Deed Fund has been transferred to the Trustees of the Creditors' Trust. Creditors who are owed money from prior to the voluntary administration on 30 November 2017 will become beneficiaries of the proposed Creditors' Trust. Further information in respect of the Creditor's Trust and creditor claims is detailed in Section 9 of our report to creditors dated 21 March 2018, found here:
<https://www2.deloitte.com/au/en/pages/finance/articles/orotongroup.html>.

You will receive separate correspondence shortly requesting you submit claims for adjudication by the Trustees of the Creditors' Trust. This will include instructions on the information you will need to provide to prove your claim and be admitted to receive a distribution from the Trust.

Depending on the complexity of creditor claims, we anticipate this process will take three to six months.

Should you require any further information, please contact Edwina Irwin of this office on (02) 8260 4075 or by email to orotongroup@deloitte.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to be 'V. Strawbridge', written over a horizontal line.

Vaughan Strawbridge
Trustee – ORL Creditors' Trust