

## **NOTICE TO CREDITORS AND SUPPLIERS**

30 November 2017

Dear Sir / Madam

**OrotonGroup Limited ACN 000 038 675**  
**OrotonGroup (Australia) Pty Ltd ACN 000 704 129**  
**OrotonGroup (Licence Company) Pty Ltd ACN 166 068 695**  
**(All Administrators Appointed)**  
**(the Companies or OrotonGroup)**

Glen Kanevsky and I were appointed Joint and Several Administrators (**Administrators**) of the Companies on 30 November 2017, pursuant to section 436A of the Corporations Act 2001 (Cth).

The Administrators are continuing to trade the businesses whilst we assess options for the recapitalisation or sale of the Oroton business. Would you please open new account(s) styled as follows, and charge future authorised orders to the appropriate account(s):

**"OrotonGroup Limited (Administrators Appointed) ACN 000 038 675"**  
**"OrotonGroup (Australia) Pty Ltd (Administrators Appointed) ACN 000 704 129"**  
**"OrotonGroup (Licence Company) Pty Ltd (Administrators Appointed) ACN 166 068 695"**

The abovementioned account(s) will be paid in accordance with your usual terms of credit. Please note any security interests you have with the Companies prior to our appointment will not apply to goods supplied as part of transactions on this new account unless specifically agreed to by us in writing and made the subject of a separate registration of the security interest on the Personal Property Security Register (**PPSR**).

The Administrators advise we will not accept liability for payment for any goods or services supplied **without** the authority of the specified authorised signatories, whose names and specimen signatures are shown on the schedule enclosed (as **Annexure A**). Please note that there will be no offsets for pre-appointment claims against any new debts incurred via sale of stock by the Administrators to you.

Your continued support of the business is appreciated during this period which is critical to achieving a successful outcome for all creditors.

**If there are any outstanding or uncompleted orders placed by the Company prior to our appointment, please contact Edwina Irwin of this office on (02) 8260 4075 or email at [orotongroup@deloitte.com.au](mailto:orotongroup@deloitte.com.au) to obtain written instructions concerning your order.**

Deloitte refers to one or more of Deloitte Touche Tohmatsu Limited, a UK private company limited by guarantee, and its network of member firms, each of which is a legally separate and independent entity. Please see [www.deloitte.com/au/about](http://www.deloitte.com/au/about) for a detailed description of the legal structure of Deloitte Touche Tohmatsu Limited and its member firms.

The entity named herein is a legally separate and independent entity. In providing this document, the author only acts in the named capacity and does not act in any other capacity. Nothing in this document, nor any related attachments or communications or services, have any capacity to bind any other entity under the 'Deloitte' network of member firms (including those operating in Australia).

Liability limited by a scheme approved under Professional Standards Legislation.

Member of Deloitte Touche Tohmatsu Limited

Should you have any further queries in relation to the process described above please use the contact details above.

In the coming days we will be sending our further information regarding a meeting of creditors that is to be held on Monday 11 December 2017.

Yours faithfully

A handwritten signature in black ink, appearing to read 'V Strawbridge', written over a horizontal line.

**Vaughan Strawbridge**

Joint and Several Administrator

Encl.

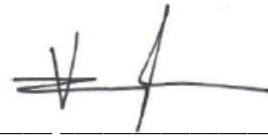
**OrotonGroup Limited ACN 000 038 675  
OrotonGroup (Australia) Pty Ltd ACN 000 704 129  
OrotonGroup (Licence Company) Pty Ltd ACN 166 068 695  
(All Administrators Appointed)**

**Authorised Signatories**

**Specimen Signatures**

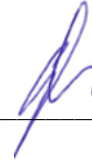
NAME: VAUGHAN STRAWBRIDGE

SIGNATURE: \_\_\_\_\_



NAME: GLEN KANEVSKY

SIGNATURE: \_\_\_\_\_



NAME: KATHRYN EVANS

SIGNATURE: \_\_\_\_\_



NAME: VANESSA DE BONO

SIGNATURE: \_\_\_\_\_

