

INFORMAL PROOF OF DEBT FORM

Regulation 5.6.47

Please indicate below:

Please Tick

COMPANY NAME

PALANDRI LIMITED (ADMINISTRATORS APPOINTED)
ACN 087 787 415 (PL)

PIML - ACN 091 709 769 LTD (ADMINISTRATORS APPOINTED)
FORMERLY PALANDRI INVESTMENT MANAGEMENT LTD
(ADMINISTRATORS APPOINTED)

PWPL - ACN 085 042 879 LTD (ADMINISTRATORS APPOINTED)
FORMERLY PALANDRI WINE PRODUCTION LIMITED
(ADMINISTRATORS APPOINTED)

PWL - ACN 084 252 488 LTD (ADMINISTRATORS APPOINTED)
FORMERLY PALANDRI WINES LIMITED
(ADMINISTRATORS APPOINTED)

MRWIPL - ACN 112 505 692 PTY LTD (ADMINISTRATORS APPOINTED)
FORMERLY MARGARET RIVER WINE INVESTMENTS PTY LTD
(ADMINISTRATORS APPOINTED)

PFL - ACN 090 580 500 LTD (ADMINISTRATORS APPOINTED)
FORMERLY PALANDRI FINANCE LIMITED
(ADMINISTRATORS APPOINTED)

Name of creditor:

Address of creditor:

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ABN:

Telephone number:

Amount of debt claimed: \$.....(including GST.....)

Consideration for debt: (i.e, the nature of goods or services supplied and the period during which they were supplied):

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.....
.....

Is the debt Secured? YES/NO

If secured, give details of security including dates, etc:

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.....

Other information:

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.....
.....

.....
Signature of Creditor
(or person authorised by creditor)

Note:

Under the Corporations Regulations, a creditor is not entitled to vote at a meeting unless (Regulation 5.6.23):

- a. his claim has been admitted, wholly or in part, by the Joint Administrators; or
- b. he has lodged with the Joint Administrators particulars of the debt or claim, or if required, a formal proof of debt.

A secured creditor may vote (Regulation 5.6.24):

- a. for the whole of his debt provided that he surrenders his security;
- b. for the deficiency if the value of the security is less than the amount of the debt.

Proxies must be made available to the Joint Administrators.