

TO THE CREDITOR / SUPPLIER AS ADDRESSED

18 December 2013

Dear Sir / Madam

Tamar Valley Dairy Pty Ltd (In Liquidation)
ACN 060 294 144 ('the Company')

As you are aware, Tim Norman and I were appointed Joint and Several Administrators of the Company on 23 September 2013 pursuant to Section 436A of the Corporations Act 2001 ('the Act').

At a Meeting of Creditors held on 16 December 2013, the creditors of the Company resolved that the Company be wound up pursuant to section 439C(c) of the Act and Tim Norman and I were appointed Joint and Several Liquidators under the provisions of section 446A.

We will commence an investigation of the Company's affairs. Any creditor who has any information which would assist our investigation is requested to write to us setting out full particulars.

We enclose a notice calling for Formal Proofs of Debt to be lodged with me by no later than 24 January 2014. Please forward copies of documentation in support of your claim.

Should you have any further queries in this matter, please contact Miss Brittany Hancock of this office on (03) 9671 6638 or via email bhancock@deloitte.com.au.

Yours faithfully



Glen Kanevsky
Joint and Several Liquidator

Encl.