

Banking & Wealth Summit

5–6 April 2016 | Sofitel Wentworth Sydney

CONFERENCE DAY ONE

Tuesday 5th April 2016

PLENARY

- 8:00 Registration, Tea and Coffee
- 8:45 **Welcome and opening remarks**
Michael Stutchbury, Editor-In-Chief, **The Australian Financial Review**
Cindy Hook, CEO, **Deloitte Australia**

Chair: James Eyers, Financial Services Editor, The Australian Financial Review
- 9:00 **INTERNATIONAL KEYNOTE | The global reform agenda**
Bill Coen, Secretary-General, **Basel Committee on Banking Supervision**
- 9:30 **KEYNOTE | Safety, soundness and risk**
Wayne Byres, Chairman, **APRA**
- 10:00 **KEYNOTE | The future of banking**
Dr Ken Henry AC, Chairman, **NAB**
- 10:25 **INTERVIEW | Implementing the FSI and Innovation agendas**
John Lonsdale, Deputy Secretary, Markets Group, **Treasury**
Interviewed by Tony Boyd, Chanticleer Columnist, The Australian Financial Review
- 10:45 **Summary and analysis**
Kevin Nixon, Australia FSI Risk & Regulatory Leader, **Deloitte**
- 10:50 Morning tea

Chair: Sally Patten, Personal Finance Editor, Fairfax Media
- 11:20 **KEYNOTE | Governance and culture in superannuation**
Helen Rowell, Deputy Chairman, **APRA**
- 11:45 **INTERVIEW | How should Australian financial services serve the nation?**
David Murray AO, Chair, **Financial System Inquiry**
Interviewed by Jennifer Hewett, National Affairs Columnist, The Australian Financial Review
- 12:05 **KEYNOTE | On risk culture: making friends with 220 dot 13b**
Harrison Young, Director and Chairman of the Risk Committee, **CBA**
- 12:30 **Perspectives on the importance of competition for innovation and efficiency in financial markets**
Professor Ian Harper, Chair, **Competition Policy Review**, and Partner, **Deloitte Access Economics**
- 12:45 Lunch

SUPER – FIT FOR PURPOSE?	CUSTOMER-CENTRIC INNOVATION	THE RISK AGENDA
<p><i>Chair: Neil Brown, National Wealth Management Leader, Deloitte</i></p> <p>1:25 Opening remarks</p> <p>1:30 Evolving the super system</p> <p>Karen Chester, Commissioner, Productivity Commission Melinda Howes, GM Superannuation, BT Financial Paul Schroder, Group Executive Membership, AustralianSuper</p> <p><i>Moderator: Russell Mason, National Leader Superannuation Consulting & Advisory Service, Deloitte</i></p> <p>2:15 Building true choice and diversity</p> <p>Prof Graeme Samuel AC, former ACCC Chair Ben Walsh, Managing Director & Pacific Market Leader, Mercer Warren Chant, Chant West Scott Hartley, CEO, Sunsuper</p> <p><i>Moderator: Sally Patten, Personal Finance Editor, Fairfax Media</i></p> <p>3:00 Summary and analysis</p>	<p><i>Chair: James Eyers, Financial Services Editor, The Australian Financial Review</i></p> <p>1:25 Opening remarks</p> <p>1:30 Digital: who will own the banking relationship?</p> <p>Colin Barnard, Industry Leader Finance – Australia, Google Paul McCrory, Head of Financial Services – Australia, Facebook Dhun Karai, Head of Cards and Payments, Woolworths Trent Innes, Managing Director – Australia, Xero</p> <p><i>Moderated by the Chair</i></p> <p>2:15 Innovating for the customer</p> <p>Lisa Claes, Executive Director, Customer Delivery, ING Direct Libby Roy, VP and Managing Director, PayPal Australia Jemma Enright, Co-Founder, MoneyBrilliant</p> <p><i>Moderator: Jenny Wilson, Customer Partner, Deloitte</i></p> <p>3:00 Summary and analysis</p>	<p><i>Chair: Christopher Joye, Columnist, The Australian Financial Review</i></p> <p>1:25 Opening remarks</p> <p>1:30 How will reforms to the Basel Committee’s recommendations revolutionise Australian banking?</p> <p>Bill Coen, Secretary-General, Basel Committee on Banking Supervision Kevin Nixon, Australia FSI Risk & Regulatory Leader, Deloitte Amy Auster, CEO, Australian Centre for Financial Studies</p> <p><i>Moderated by the Chair</i></p> <p>2:15 CRO roundtable: the new era</p> <p>David Gall, Chief Risk Officer, NAB Saskia Goedhart, Chief Risk Officer, AMP Kylie Rixon, Chief Risk Officer, ANZ Wealth</p> <p><i>Moderator: Kevin Nixon, Australia FSI Risk & Regulatory Leader, Deloitte</i></p> <p>3:00 Summary and analysis</p>

3:05 Afternoon tea

EVOLVING RETIREMENT SOLUTIONS	THE INNOVATION LANDSCAPE	CONDUCT RISK & RISK CULTURE
<p><i>Chair: Sally Patten, Personal Finance Editor, Fairfax Media</i></p> <p>3:25 Opening remarks</p> <p>3:30 Retirement incomes, retirement outcomes</p> <p>Pauline Blight-Johnston, Group Executive, Insurance, Superannuation and Risk Management, AMP Debby Blakey, CEO, HESTA Michael Brennan, Deputy Secretary, Fiscal Group, Dept of the Treasury Prof John Piggott, Director, CEPAR, UNSW Australia</p> <p><i>Moderator: Pauline Vamos, CEO, ASFA</i></p> <p>4:20 What tax and policy settings are needed?</p> <p>Geoff Lloyd, CEO, Perpetual Prof David Gallagher, CEO, Centre for International Finance and Regulation Patricia Pascuzzo, Founder and Executive Director, Committee for Sustainable Retirement Incomes</p> <p><i>Moderator: Sally Loane, CEO, Financial Services Council</i></p> <p>4:50 Summary and analysis</p>	<p><i>Chair: Chris Wilson, Lead Partner, Fintech, Deloitte</i></p> <p>3:25 Opening Remarks</p> <p>3:30 Towards an ecosystem that fosters innovation</p> <p>Bill Ferris AC, Chair, Innovation Australia Drs. Patrick Maes, General Manager Strategy & Planning, Technology Services and Operations, ANZ Prof Deborah Ralston, Chair, Digital Finance Advisory Committee, ASIC Simon Cant, Co-Founder & MD, Reinventure</p> <p><i>Moderator: Jessica Gardner, Companies & Markets Deputy Editor, The Australian Financial Review</i></p> <p>4:10 VCs Roundtable: Follow the money</p> <p>Todd Forest, Managing Director/GM, NAB Ventures Ben Heap, Founding Partner, H2 Ventures Dr Michelle Deaker, CEO and Managing Director, OneVentures Alex McNab, Chief Investment Officer, Blue Sky Alternative Investments</p> <p><i>Moderated by the Chair</i></p> <p>4:50 Summary and analysis</p>	<p><i>Chair: Kevin Nixon, Australia FSI Risk & Regulatory Leader, Deloitte</i></p> <p>3:25 Opening Remarks</p> <p>3:35 Risk culture and conduct risk: what’s important for senior management and boards, and what have we learned from global industry experience so far?</p> <p>Dr Mark Lawrence, Managing Director, Mark Lawrence Group</p> <p>4:00 Shaping behaviour: conduct, compliance and risk</p> <p>Mark Evans, Chief Compliance Officer, ANZ Peter Kell, Deputy Chairman, ASIC A/Prof Elizabeth Sheedy, Applied Finance Centre, Macquarie University</p> <p><i>Moderated by the Chair</i></p> <p>4:50 Summary and analysis</p>

5:00 Networking Drinks

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CONFERENCE DAY TWO
Wednesday 6th April 2016

PLENARY

- 9:00 **Welcome and Opening Remarks**
Michael Stutchbury, Editor-In-Chief, The Australian Financial Review
Chair: James Eyers, Financial Services Editor, The Australian Financial Review
- 9:05 **KEYNOTE | Regulating for the future: innovation, disruption and cyber-resilience**
Greg Medcraft, Chairman, ASIC
- 9:30 **INTERNATIONAL | World Economic Forum: future of financial services**
Jesse McWaters, Financial Innovation Lead, World Economic Forum
- 9:55 **KEYNOTE | How will Blockchain revolutionise the competitive landscape?**
Dilip Rao, Managing Director Asia Pacific, Ripple
- 10:20 **INTERVIEW | Building the capability to adapt**
Dave Curran, Chief Information Officer, Westpac
Interviewed by Jennifer Hewett, National Affairs Columnist, The Australian Financial Review
- 10:40 **Summary and analysis**
John Meacock, Chief Strategy Officer, Deloitte
- 10:50 Morning tea

WEALTH INNOVATION	PAYMENTS & LENDING	RISK OVERSIGHT
<i>Chair: Sally Patten, Personal Finance Editor, Fairfax Media</i>	<i>Chair: James Eyers, Financial Services Editor, The Australian Financial Review</i>	<i>Chair: Kevin Nixon, Australia FSI Risk & Regulatory Leader, Deloitte</i>
11:15 Opening Remarks	11:15 Opening Remarks	11:15 Opening Remarks
11:25 How is technology reshaping wealth?	11:20 Co-creating the payments revolution	11:20 Board stewardship of culture
John Shuttleworth, GM Platforms & Investments, BT Financial Scott Hartley, CEO, SunSuper Chris Brycki, Founder & CEO, Stockspot Alex Grinberg, Founder & Head of Business Development, eWise	Katherine Bray, GM Deposits and Payments, ANZ Stephen Karpin, Group Country Manager, Australia, New Zealand & South Pacific, Visa Alexander Walrut, GM, CheckVault Mike Baldwin, Head of Transactional Solutions, Westpac	Wendy Stops, Director, Commonwealth Bank of Australia Catherine Brenner, Director, AMP Prof the Hon Stephen Martin, Chairman, Bank of China (Australia) Ltd
<i>Moderator: Katherine Milesi, Senior Partner, Deloitte Digital</i>	<i>Moderator: Richard Miller, Director, Payments Advisory, Deloitte</i>	<i>Moderator: Mike Smith, Columnist, The Australian Financial Review</i>
12:20 INTERVIEW Investment strategies for a new era	12:05 Disrupting business lending	12:05 The market's view on risk
David Neal, MD, Future Fund	Aris Allegos, Co-Founder and CEO, Moula Beau Bertoli, Joint-CEO, Prospa Andrew Rothwell, Co-Founder, Tyro	Scott Manning, Banking Analyst, J.P. Morgan Paul Taylor, Country Head of Equity Investments Australia, Fidelity International Martin Lawrence, Co-Founder, Ownership Matters
<i>Interviewer: Jonathan Shapiro, Senior Journalist, The Australian Financial Review</i>	<i>Moderated by the Chair</i>	<i>Moderator: Christopher Joye, Columnist, The Australian Financial Review</i>
12:50 Summary and analysis	12:50 Summary and analysis	12:50 Summary and analysis

- 1:00 Lunch
- 1:40 **Welcome back and recap from the Chair**
Chair: Sally Patten, Personal Finance Editor, Fairfax Media
- 1:45 **INTERNATIONAL CASE STUDY: Using technology to drive growth**
Makoto Shibata, Head of Global Innovation Team and Principal Analyst, **Bank of Tokyo - Mitsubishi UFJ**
- 2:10 **ROUNDTABLE: The new era: building the financial services organisation of the future**
Debby Blakey, CEO, **HESTA**
Antony Cahill, Group Executive, Products & Markets, **NAB**
Mark Hand, MD Corporate and Commercial Banking, **ANZ**
Mike Hirst, CEO, **Bendigo and Adelaide Bank**
Jemma Enright, Co-Founder and CEO, **MoneyBrilliant**

Moderator: James Thomson, Companies & Markets Editor, The Australian Financial Review
- 3:00 **Closing summary and analysis**
David Hill, Chief Operating Officer, **Deloitte**
- 3:10 **Close of Summit**
Michael Stutchbury, Editor-In-Chief, **The Australian Financial Review**

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