

FSC Deloitte Future Leaders Award 2015 application form

Title Mr Ms Mrs Miss Dr

First name: _____

Last name: _____

Date of birth: / / *Must be post 1 January 1985*

Job title: _____

Employer name: _____

Mailing address: _____

State: _____ Postcode: _____

Email address: _____

Work number: _____ Fax: _____

Mobile No: _____

Name & job title of nominated mentor: _____

Organisation of nominated mentor: _____

Mentor's phone: _____

Mentor's email address: _____

Please answer all questions on this application form (Parts A, B and C) and send the completed form to:

FSC Deloitte Future Leaders Award
Level 24
44 Market Street
Sydney NSW 2000
or via email to
futureleaders@fsc.org.au

Please indicate which topic you would like to prepare a research paper and presentation on:

In the light of the FSI report and the maturing super system in Australia:

- what criteria should be used to judge the success of Australia's retirement system?
- what changes should be made to meet these criteria over the next 20 years?

What are the challenges and opportunities for the Australian wealth management industry from globalisation in the Asian Century? What can we export most effectively to leverage the opportunities identified?

- our expertise;
- our technology; or
- our scale in funds management

In 2015, the Commonwealth will undertake a review of Australia's tax system through the Tax White Paper. Considering all taxes - Commonwealth, state and local - what reforms should the Tax White Paper recommend?

What action should be taken to encourage philanthropy in Australia, and what role can philanthropy play in alleviating Government Budget pressures (in areas such as health and education)? How can trustees and the sector at large support greater philanthropic giving?

The National Disability Insurance Scheme is the fastest growing item of Federal Government expenditure and Disability Support Pension expenditure is projected to increase by 15% to almost \$18 billion by 2016-17. How could life insurance products offer more effective private mechanisms to address the market failure that government is attempting to address by providing public insurance through the DSP and NDIS?

Applicant's statement

Please provide a statement in 300 words or less on why you would like to participate in the Financial Services Council Deloitte Future Leaders Award, why you have chosen your selected topic question and how you intend to approach your response to the question (note: responses to this question can also be attached).

Applicant's declaration

I wish to be considered for participation in the Financial Services Council Deloitte Future Leaders Award in 2015. I declare that the information included in this application form is correct and that I meet the eligibility criteria to participate in the program.

I agree to allow the FSC and Deloitte to publish my name, position, company name, photograph and presentation if successful. Further the FSC and Deloitte may also arrange for interviews or the publication of my presentation with media outlets or on YouTube or the Deloitte TV channel. I also acknowledge that the FSC and Deloitte reserve the right not to award prizes if the quality of the presentation is deemed by the judging panels to be substandard. The judging panel's decision will be final.

Applicant's signature: _____ Date: / /

Name and Title of CEO (or equivalent such as Managing Director/Country Head): _____

Title of CEO (or equivalent): _____

Corporate Relations/Public Affairs/Media Management declaration

In the event of the participant being a finalist or the overall winner of the 2015 Future Leaders Award the organisation agrees to the use of images, the presentation and verbatim comments being used by media outlets invited to the Financial Services Council Deloitte Leadership Series Lunch where the finalists and winner are announced. Additionally any media outlets interested in publishing the presentation will be granted approval to do so.

Signature of Manager: _____ Date: / /

Name of Corporate or Public Affairs/Media Manager: _____

Title of signing Manager: _____

Chief Executive's Statement

Please include a statement in 150 words or less from your Chief Executive Officer or equivalent (such as Managing Director or Country Head) outlining how your organisation will support your participation in the Financial Services Council Deloitte Future Leaders Award, including providing access to a mentor at senior management level. (Note: responses to this question can also be attached).

CEO's phone: _____

CEO's email: _____

Endorsement by CEO

My company supports the application of _____ for the Financial Services Council Deloitte Future Leaders Award and will support their participation in the program should their application be successful.

CEO's signature: _____ Date: / /

Mentor agreement of support

In agreeing to be a Mentor for the participant I agree to provide the following support:

- Provide face to face assistance and time for the applicant to discuss ideas and to act as a sounding board throughout the entire program;
- Provide introductions and access to people, both within and outside of my organisation, who will be able to assist the applicant;
- Assist the applicant in testing theories and practising their pitch prior to the judging rounds; and
- (If possible) attend all events (both social and during judging round) to support the applicant.

Signature of Mentor:

Date: / /

Name of Mentor:

Name and title of Mentor:

FSC Privacy collection notice

What this statement is about?

The FSC is committed to protecting the privacy and ensuring the security of personal information maintained within the organisation. The FSC maintains all personal information in accordance with the Australian Privacy Principles in the Privacy Act 1988. Please read the following carefully as it sets out how we may use personal information.

Who do we collect information about?

We collect information about our membership applicants and members including their employees, directors, officers, consultants, contractors, agents or other third parties acting on the member's behalf.

How and why do we collect information?

We collect personal information from various sources including paper and online registration forms, business cards, external marketing lists, government official lists and through our website. We collect, hold, use and disclose the information to:

- process application(s) and payment(s);
- communicate with membership applicants and members in regard to a FSC service or activity;
- disseminate information that may be of assistance or interest to its members in their business;
- alert its members of other FSC activities/services that may assist with their ongoing professional development;
- market our and third party products or services;
- provide its members with the opportunity to participate in lobbying, general industry promotions ie sponsorship, advertising, industry profiles and exhibitions; and
- assist in the development of new or enhanced services or projects to assist its members.

We cannot provide our services without the collection of the required information.

How we may disclose personal information?

We may disclose personal information to other organisations for the purposes of undertaking FSC's business. This includes disclosure of personal information to other FSC members and our external service providers such as mailing houses, market researchers, and corporate partners. We do not disclose your information to overseas recipients.

Privacy policy

We use the personal information it collects in accordance with our Privacy Policy which is available on our website. The Privacy Policy contains information about:

- how to obtain access to the personal information;
- how to seek correction of the personal information;
- how to complain about a breach of privacy; and
- how the FSC will deal with that complaint.

Your authority to us

By signing this application, you authorise us to collect, maintain, use and disclose personal information in the manner set out in this privacy statement.

You represent, if at any time you supply us with personal information about another person (ie an individual – for example - the Company's employees, directors, officers, consultants, contractors, or other third parties acting on behalf of the Company), you are authorised to do so and you agree to inform that person about the information set out in this privacy statement.