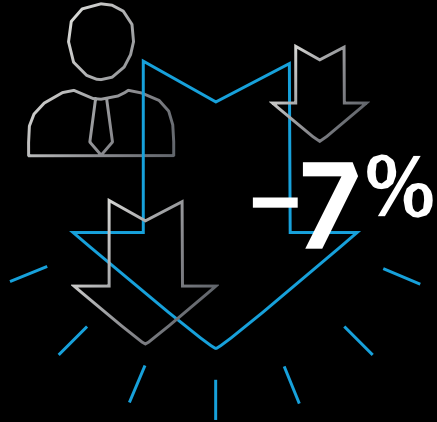


Highlights



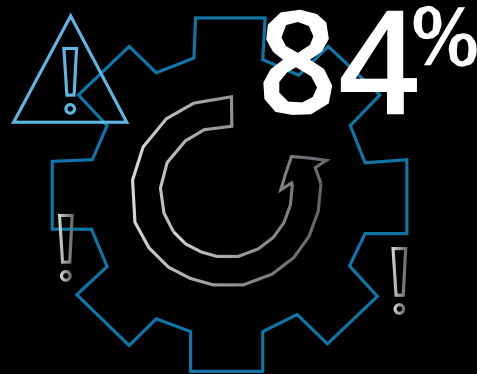
CFO sentiment has taken a hit on the back of rising uncertainty
66% of CFOs – down from 73% in H1 over the horizon.



CFOs feel government has the capacity to take a bigger role in supporting the economy
55% feel that the government should increase its support of the economy through investment.

Digital transformation is front of mind

84% of CFOs think that leveraging digital transformation is key as the number one issue facing companies over the next year.



Concerns around the global economy have increased
42% CFOs considering global economic slowdown scenario.



Trade wars

39% of CFOs feel tensions between China and US are currently affecting business.

Domestic sentiment

Australia reflects the global sentiment – downturn in share market affected **47%** of CFOs' confidence.

Businesses are able to get the right people for the job

47% are changing talent strategy while **42%** will change soon.

The outlook holds more challenges for CFOs

76% of CFOs think house prices will be lower in 12 months.