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Highlights

CFOs optimistic outlook has dropped once again,

down from **73%** a year ago, to **60%** today

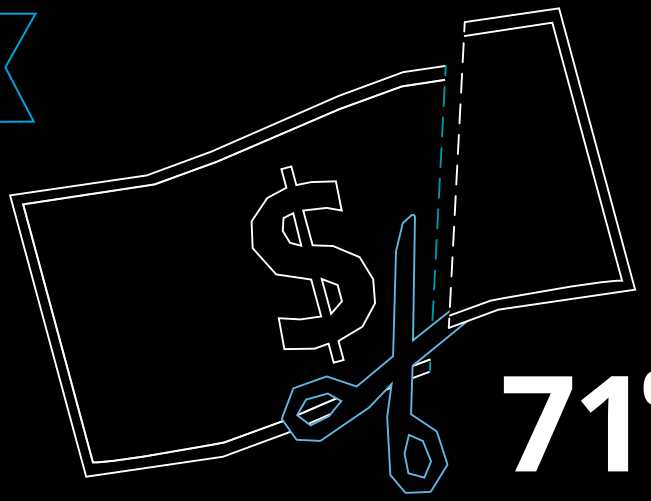
Trade war concerns

Nearly half of CFOs are seeing negative impacts of the US and China trade war and **68%** of CFOs expect it to come over the next four years

68%

Rate cuts boost optimism

RBA's recent interest rate cuts has boosted the optimism of **71%** of CFOs



71%

Net pessimism growing

Net pessimism about the domestic economy has grown almost three fold since the end of 2018, from **8%** to **22%**

M&A activity

Nearly one-third of CFOs expect to see an increase in their business's M&A activity over the next year.

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