The Deloitte Touche Tohmatsu Limited's life sciences and health care (LSHC) industry group is composed of more than 12,000 professionals in more than 90 countries. These member firm professionals understand the complexity of today's life sciences and health care industry challenges, and provide clients with integrated, comprehensive services that meet their respective needs. In today's environment, LSHC professionals from across the Deloitte network help companies to evolve in a changing marketplace, pursue new and innovative solutions, and sustain long-term profitability.

About Life Sciences and Health Care at Deloitte Touche Tohmatsu Limited

LSHC in the Global Context

- Digital transformation and interoperability
- Disruptive entrants
- Development bottlenecks
- New technology dynamics
- New entrants

Global Health Care Services

- Clinical and technology services
- Population health services
- Enterprise health services
- Advanced analytics services

The Future of Health Care

- Care models are shifting to focus more on the patient/consumer experience

Population and Outcomes

- Improved health outcomes
- Reduced costs

Consumer Insights

- Consumer surveys and trends

Health Equity

- Health equity and access to care

Care Model Innovation

- Transition to new care models

Technology

- AI/ML, natural language processing, interoperable data

The Health Care Delivery Landscape

- Virtual health
- Telehealth

Disruptive Innovation

- Disruptive innovation in health care

Workforce Challenges

- Workforce shortages
- Upskilling

Consumer and Provider Support

- Consumer and provider support for new care models

Imperative to Promote Workplace Diversity and Inclusion

- Diversity of identity gives a team the ability to tap into different viewpoints and experiences.

The Top Issues for 2021

- Care model innovation
- Health equity
- Care models are shifting to focus more on the patient/consumer experience.