



# Forms W-8BEN-E and 8966 Final Instructions & Updated FFI Agreement

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Global Financial Services Industry



### **IRS Releases Final Instructions for Forms W-8BEN-E and 8966 & Updated FFI Agreement**

The IRS has released the highly anticipated Instructions to accompany the final Forms W-8BEN-E and 8966. This follows the release of the Instructions to Form W-8IMY. This IRS additionally released an updated FFI Agreement for Participating FFIs and Reporting Model 2 FFIs. Deloitte's FATCA PMO is currently reviewing the new guidance and will provide comments in the near future.

A copy of the Form and Instructions are attached.

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