

Peace of mind  
concerning your estate  
Estate planning is  
tailor-made



# Peace of mind concerning your estate



## Communicating vessels

Our services proposed within the scope of an estate planning are meant to further build up, to protect and to strengthen the wealth of private individuals, including executives and family entrepreneurs.

Private individuals are at a certain time in their life always faced with questions concerning their fortune and their estate. These questions are sometimes tax related but are often merely private (e.g. protection of the surviving spouse, care of a disabled relative, wish of disinheriting certain family members, protection of the family wealth against professional liabilities, ...).

An estate planning combines sensitive personal wishes of the individual (marriage, partnership, will, gifts ...) with the minimization of the applicable taxes (income taxes, inheritance taxes, gift taxes, wealth taxes ...).

Deloitte Private Governance offers private individuals an integrated estate planning with a particular focus on the planning and the implementation of effective structures (classic national planning as well as international planning, offshore planning ...).

The advised structure is not only effective from a tax point of view but also from a civil law perspective.

Your peace of mind about the continuity of your wealth, across generations: that is our purpose!

## Estate Planning is a matter of trust

We give you advice on a strict confidential basis.

Our interdisciplinary and client specific approach guarantee an integrated and tailor-made estate planning.

There are even more reasons to choose for Deloitte as partner for your peace of mind:

- You obtain independent advice: we are not associated to financial parties as private bankers or investment funds. But we can select them together with you.
- You can reach us easily: we provide for one permanent contact person for all your estate and income issues.
- You can centralize all your international issues on one place: our international network guarantees that your asset decisions will also turn out advantageously abroad.
- You can adapt your situation to new circumstances on time: we exert ourselves to keep you informed about the tax developments that can be important for you.

**Deloitte Private Governance:**

As Corporate Governance promotes the good management of your company, Private Governances maps out the good management of your private or family estate.

The members of Deloitte Private Governance are experts in the field of estate planning. They meet the wishes of private individuals concerning the possession, management and protection of his/her wealth during his/her life or concerning the transfer of it after his/her death. They do that by combining non-fiscally, strictly personal wishes with an optimization of gifts, inheritance, income and other taxes.

The members of Deloitte Private Governance are located in the Deloitte Fiduciaire offices.

**Deloitte Fiduciaire:**

The members of Deloitte Fiduciaire belong to Deloitte Belgium. Deloitte is the Belgian market leader in the field of audit, accountancy and SME-advice, tax and legal advice, corporate finance and consultancy.

**Deloitte Fiduciaire offices in Belgium:**

Lange Lozanastraat 270, 2018 Antwerpen  
Tel. 03 800 89 00, [kmo-antwerpen@deloitte.be](mailto:kmo-antwerpen@deloitte.be)

Berkenlaan 8a, 8b, 8c, 1831 Diegem  
Tel. 02 600 60 00, [kmo-brussel@deloitte.be](mailto:kmo-brussel@deloitte.be)

Blankenbergsesteenweg 161, bus 11, 8000 Brugge  
Tel. 050 32 83 00, [kmo-brugge@deloitte.be](mailto:kmo-brugge@deloitte.be)

Chaussée de Courcelles 113, 6041 Charleroi (Gosselies)  
Tel. 071 34 76 43, [pme-charleroi@deloitte.be](mailto:pme-charleroi@deloitte.be)

Kortrijksesteenweg 1146, 9051 Gent  
Tel. 09 393 75 85, [kmo-gent@deloitte.be](mailto:kmo-gent@deloitte.be)

Gouverneur Roppesingel 13, 3500 Hasselt  
Tel. 011 89 39 00, [kmo-hasselt@deloitte.be](mailto:kmo-hasselt@deloitte.be)

President Kennedypark 8a, 8500 Kortrijk  
Tel. 056 59 44 00, [kmo-kortrijk@deloitte.be](mailto:kmo-kortrijk@deloitte.be)

Philipssite 5, bus 7, 3001 Leuven  
Tel. 016 31 41 50, [kmo-leuven@deloitte.be](mailto:kmo-leuven@deloitte.be)

Office Park Alleur, Rue Alfred Deponthière 46,  
4431 Liège (Loncin),  
Tel. 04 349 35 35, [pme-liege@deloitte.be](mailto:pme-liege@deloitte.be)

Accent Business Park, Kwadestraat 151, 8800 Roeselare  
Tel. 051 66 46 90, [kmo-roeselare@deloitte.be](mailto:kmo-roeselare@deloitte.be)

### Your contact persons

**Patrick Dierick**, Partner

Gouverneur Roppesingel 13, 3500 Hasselt

Tel. 011 89 39 00, [pdierick@deloitte.com](mailto:pdierick@deloitte.com)

**Isabelle Verhulst**, Senior Manager

Berkenlaan 8a, 1831 Diegem

Tel. 02 800 27 20, [iverhulst@deloitte.com](mailto:iverhulst@deloitte.com)

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