



The financial performance of the exploitation companies

The tables give an overview of the Q values for the 9 financial key indicator of the exploitation companies.

In the first table on the right you can find an overview of the Q1, Q2 and Q3 values * for the period 30/09/2015 – 30/03/2016. The table below shows the Q2 median values of the past 5 years.

*

Q1 = percentile 25: 25% of the companies perform less, 75% score better.

Q2 = percentile 50: the performance of the median company. 50% of the companies perform less, 50% score better.

Q3 = percentile 75: 75% of the companies perform less, 25% score better.

Exploitation companies - period 30/09/2015 - 31/03/2016	Q1	Q2	Q3
Real equity / Total assets	28,7%	49,8%	73,4%
Coverage of short-term financial obligations by the net operational cash flow	112,2%	210,8%	681,0%
Current ratio	103,9%	159,2%	323,8%
Need for operating capital / Operating income	19,8%	6,1%	-3,1%
Net added value / Operating income	20,6%	36,9%	60,2%
Labour cost / Net added value	84,8%	72,6%	57,7%
EBITDA / Revenue	3,1%	8,6%	19,0%
Net return	1,0%	7,5%	18,9%
ROCE (Return on capital employed)	0,9%	6,6%	17,4%

Exploitation companies	Median values (Q2)				
	2011	2012	2013	2014	2015
Real equity / Total assets	48,3%	51,3%	49,7%	50,9%	49,8%
Coverage of short-term financial obligations by the net operational cash flow	209,7%	197,0%	199,9%	220,1%	210,8%
Current ratio	160,2%	161,6%	157,4%	160,3%	159,2%
Need for operating capital / Operating income	7,1%	8,3%	7,4%	6,7%	6,1%
Net added value / Operating income	35,1%	36,8%	37,3%	38,7%	36,9%
Labour cost / Net added value	71,9%	72,6%	73,6%	73,0%	72,6%
EBITDA / Revenue	8,1%	8,2%	8,6%	8,7%	8,6%
Net return	7,8%	7,1%	7,4%	7,8%	7,5%
ROCE (Return on capital employed)	6,0%	5,7%	6,2%	6,1%	6,6%