

Financial Advisory | Valuation Services

Helping assess value in today's complex environment

With Valuation practitioners based in Bermuda, Cayman and Barbados along with supporting practitioners in the Canadian practice, our Financial Advisory team brings a wealth of knowledge and extensive experience across a range of industries.



Deloitte provides financial advisory services in valuations, M&A transactions, restructuring, forensic investigations and corporate finance. Our team consists of practitioners with specialist fields of expertise and deep industry knowledge, as well as significant practical experience.

Maximising Value

In the Caribbean and Bermuda Countries (CBC) Deloitte's Financial Advisory group is comprised of over 60 professionals, making it the largest financial advisory practice in the region. Our Valuation practitioners have a broad and deep level of experience in solving complex business and transaction issues.

Our Services

- Minority squeeze out/dissenting shareholder demands
- Financial reporting & tax valuation
- Fund portfolio valuation
- Fairness opinions
- Litigation valuation
- Business valuation consulting

Our Network

Deloitte has a strong presence in the Caribbean and Bermuda, with more than 550 professionals dedicated to bringing their talents to bear on our clients' unique issues.

The Deloitte Caribbean and Bermuda countries serves the English-speaking Caribbean from offices in the Bahamas, Barbados, Bermuda, British and United States Virgin Islands, Cayman Islands, and Trinidad and Tobago. Though we operate in multiple countries, our professionals have a single focus: to help clients navigate their business challenges and achieve success.

Global Strength. Local Delivery.

Our global presence allows us to complement our local team with the skills and relevant industry expertise of highly qualified professionals across the globe. This enables us to seamlessly perform large and complex cross-border business and transaction issues.

Deloitte CBC Valuations Team



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Andre is a Partner in the Financial Advisory practice at Deloitte in Barbados. Andre has over 15 years of experience in the financial services sector, after working in the Business Advisory Services group in the Big 4 and in the Banking industry. He is responsible for the delivery of the valuation and strategy services across Barbados and the Eastern Caribbean. Andre is a Certified Public Accountant, a member of the Canadian Institute of Chartered Business Valuators and a Fellow of the Institute of Chartered Accountants of Barbados.



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Rachelle is a Partner in the Financial Advisory practice at Deloitte in Bermuda. Rachelle's experience in business valuations in Bermuda spans various industries with a focus on consumer business. Rachelle has prepared valuations for various purposes including matrimonial and potential acquisitions. Rachelle has over fifteen years of professional services experience in Bermuda and Canada. Rachelle is a Canadian Chartered Professional Accountant, Certified Fraud Examiner, and a Fellow of INSOL.



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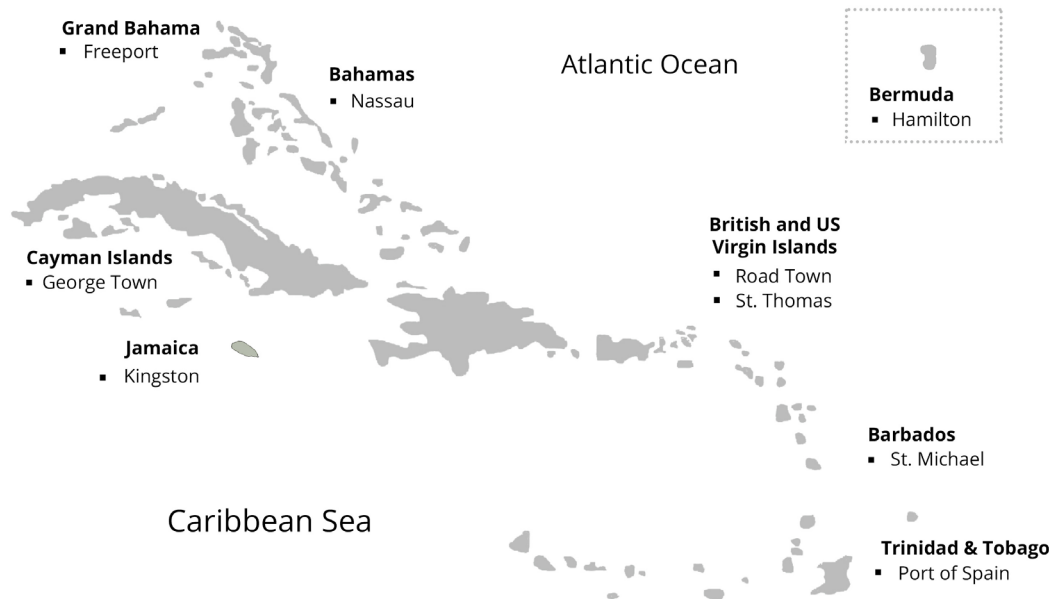
Tim is a Director in the Financial Advisory practice at Deloitte in Cayman Islands and is the valuation leader for the Caribbean and Bermuda Countries. Tim provides litigation and dispute resolution support to funds, trusts and corporate entities specializing in business valuation, transaction fairness, dissenting shareholder demands, appropriation and loan work-outs. His industry experience includes private equity, energy, retail and property. Tim is a Canadian Chartered Professional Accountant. He is also a member of the Cayman Islands Society of Professional Accountants.



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Aaron is a Senior Associate in the Financial Advisory practice at Deloitte in Bermuda. Aaron has over five years of professional service experience with Deloitte along with an additional five years in a banking environment. Aaron has previously worked in the Financial Advisory group at Deloitte in Canada performing valuations for a wide variety of purposes including mergers and acquisitions, fairness opinions, legal disputes, financial reporting and taxation, across a variety of sectors. Aaron is a Canadian Chartered Professional Accountant and is currently in the process of obtaining his Chartered Business Valuator designation.

Deloitte in the Caribbean and Bermuda



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