

## British Virgin Islands | Tax Services

### Deloitte in British Virgin Islands - combining insights and innovation with business

Together with the Deloitte member firms, you have access to a global network of tax specialists who can address virtually any tax question that arises.

Deloitte offers clients a broad range of fully integrated tax services. Our approach combines insight and innovation from multiple disciplines with business and industry knowledge to help your company excel globally.

Deloitte provides audit, tax, consulting, and financial advisory services to public and private clients spanning multiple industries. With a globally connected network of member firms in over 150 countries, Deloitte brings world-class capabilities and deep local expertise to help clients in Bermuda.

#### Our Services

- Business Tax
- International Tax - providing high quality tax compliance and advisory services both locally and in co-operation with Deloitte offices around the globe
- Transfer pricing
- Tax management consulting - Providing a full range of consulting services on the implications of the Foreign Account Tax Compliance Act (FATCA) in the British Virgin Islands and other non-US jurisdictions
- Buy-side and sell-side M&A strategy
- Research development and government incentives
- Private Company Services
- Indirect Tax
- Global employer services - providing global employer services to U.S. expatriates residing



in Virgin Islands and/or Virgin Islands based companies with U.S. employees

- Business Process Solutions
- Transaction readiness
- Transaction diligence and execution
- Closing and integration strategy
- Post transaction integration and transformation

#### Our Network

The Deloitte Caribbean and Bermuda countries serves the English-speaking Caribbean from offices in the Bahamas, Barbados, Bermuda, British and United States Virgin Islands, Cayman Islands, and Trinidad & Tobago. Though we operate in multiple countries, our professionals have a single focus: to help clients navigate their business challenges and achieve success.

#### Global Strength. Local Delivery.

Our global presence allows us to complement our local team with the skills and relevant industry expertise of highly qualified professionals across the globe. This enables us to seamlessly perform large and complex cross-border business and transaction issues.

# Deloitte Tax Services Team



## James Dockeray

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James Dockeray is a Partner in the Bermuda office and the leader of the combined Bermuda and Virgin Islands tax practice of Deloitte. He has gained valuable experience over the past 20 years serving the financial services industry in Canada, Bermuda, BVI and the United States with over 15 years focused in the Bermuda marketplace. He has written numerous articles on US international tax issues covering FATCA, developments in the Insurance Linked Securities market and various issues affecting the (re)insurance and alternative investment industry(s). James has worked with numerous Bermuda, US and European based global investment managers, commercial (re)insurers and captives. James has advised clients on cross border transactions, business and financing structures and assisted clients with US and foreign tax reporting requirements.



## Aurelie Legangneux

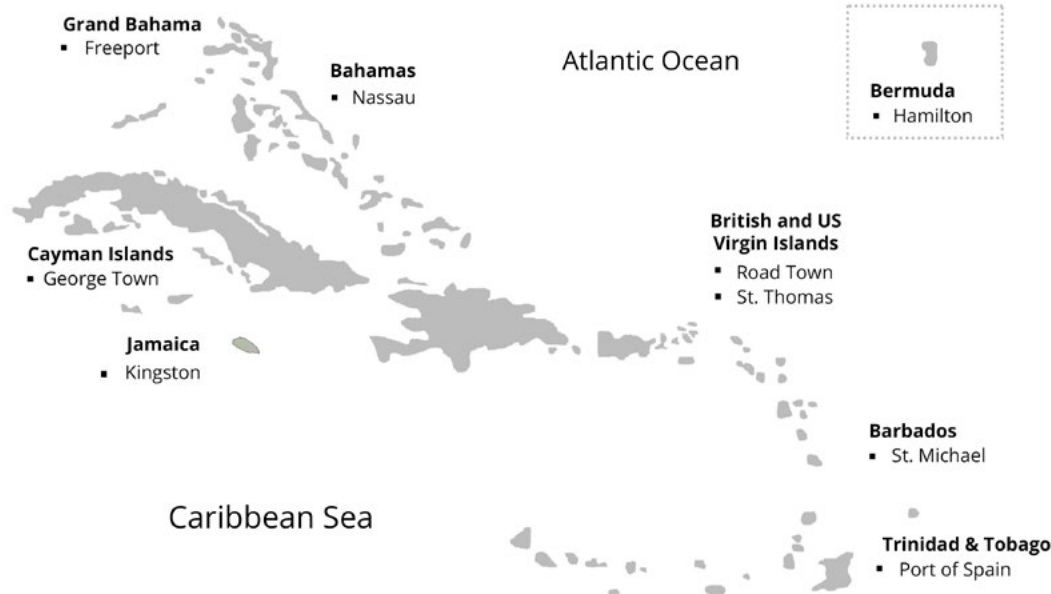
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Aurelie Legangneux is a Senior Manager in the BVI practice and leads tax services, primarily servicing hedge fund clients and individuals. She has over 10 years' experience in US taxation, 9 of them acquired at Deloitte working in the financial services industry for clients on the mainland and in the Virgin Islands Aurelie has a broad area of expertise in the industry, including hedge fund tax compliance, implications of the Foreign Account Tax Compliance Act (FATCA), and United States Virgin Islands taxation. She is enrolled with the United States Internal Revenue Service (IRS) and is recognized to represent taxpayers before the IRS.

## Deloitte in the Caribbean and Bermuda



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