

# The dTrax lifecycle

## 01 Contract automation and assembly

Company and counterparty engage to enter into a new agreement or renegotiate an existing agreement.

## 06 dTrax analytics

dTrax provides rapid insights and visualizations immediately after executing a new contract.

Alerts and updates are provided prior to contractual milestones (e.g., contract expiry).

Data can be compared across entire contract population.

## 05 Data extraction and collection

Relevant data points and clauses from the executed contract are collected.

Option to extract relevant data points from historical portfolios using textual analytics technology.

Executed agreements are stored in dTrax.

Analytics run across key contract processes including cycle time.

Audit trail of entire contract history.

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## dTrax templates 02

Company selects a template in dTrax for either a new contract or a renewal.

Users are asked to complete a dynamic intake form with certain required information or data. Once the form is submitted, the appropriate first draft is generated.

## Feedback/ Final agreement drafted 03

If agreement cannot be reached between the company and the counterparty, the user can negotiate based on stepdowns in configured playbooks that are built in the tool with appropriate escalations and approvals

## Signature by counterparty 04

Agreements are sent to counterparty for signature.

Finalized Agreements are pushed to the dTrax repository.

Option to add in e-signature plugins (e.g. DocuSign).