

myInsight client edition

An ecosystem for Tax

Deloitte's myInsight tax portal provides a complete ecosystem for tax allowing true collaboration across all tax functions (planning, provision, compliance and post-compliance). myInsight client edition assists users with:

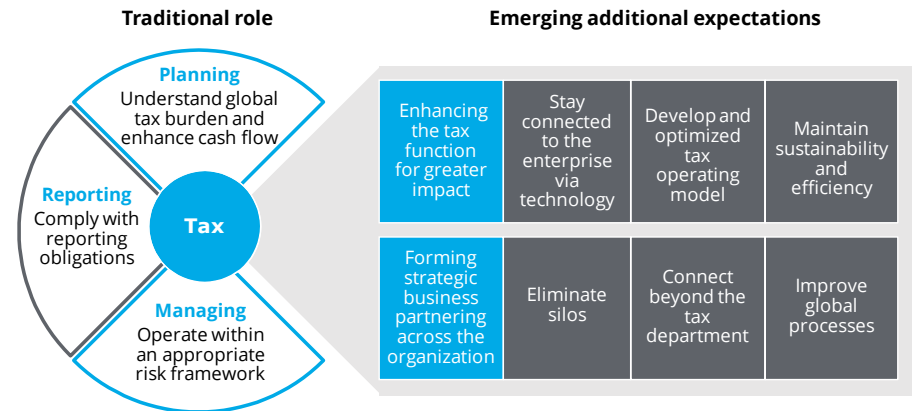
- Standardizing document management methodologies
- Standardizing processes
- Providing insight to global tax obligations
- Providing users with access to required information when and where they need it
- Providing consistent and central user interface for disparate systems and office locations
- Facilitating data management, reporting and analytics
- Eliminating silos to work collaboratively and efficiently



Changing expectations

CFOs have new expectations for tax executives. The myInsight tax portal enables tax departments to exceed those expectations.

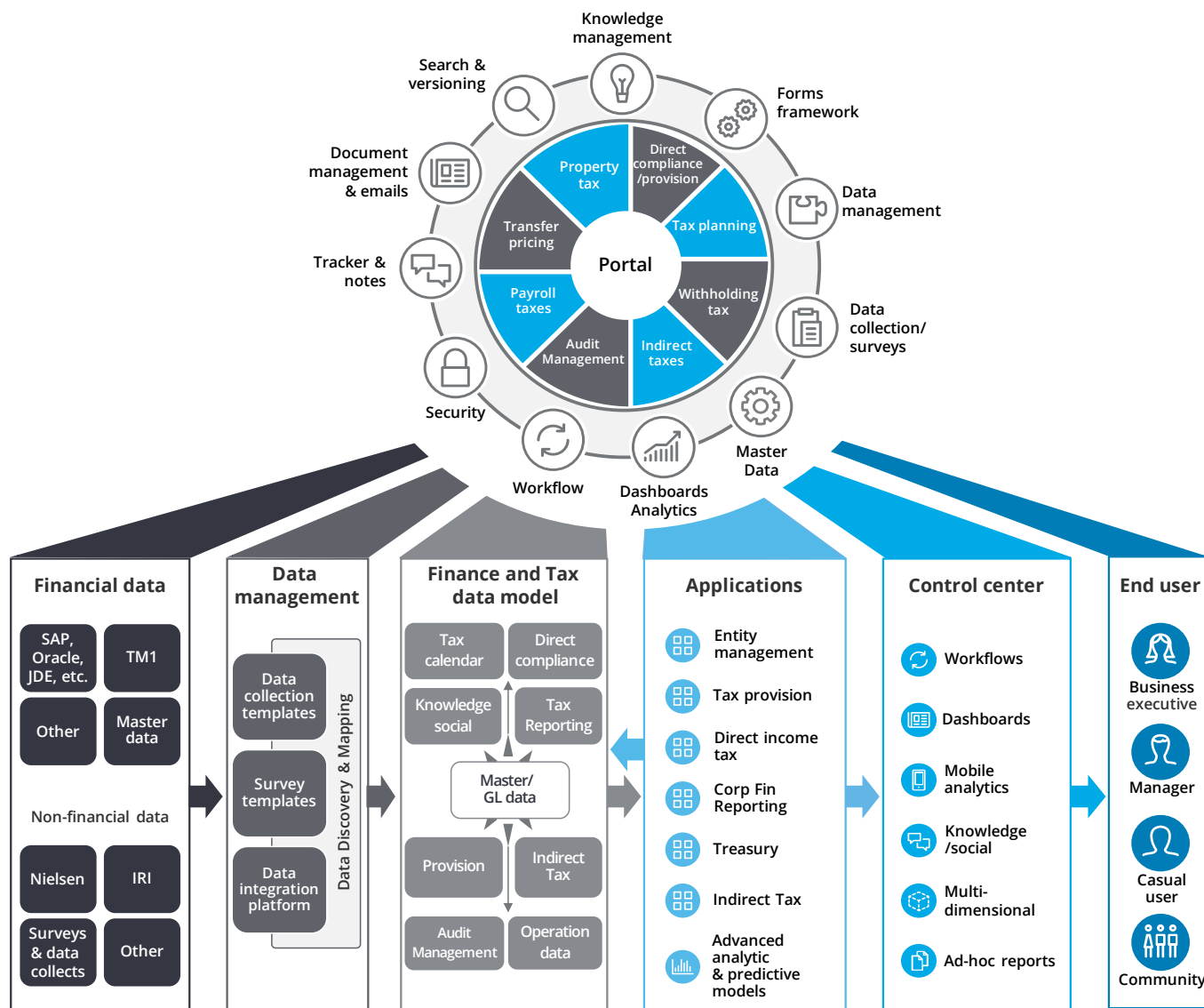
Transform ... for greater impact



Benefits

- Fewer silos**
 - Connection between tax processes and corporate functions
 - Common user interface, workflow, and document management platform
- Risk mitigation**
 - Transparency and accountability supported by global calendar
 - Access and reporting to key tax department filings, documents, and data
- Faster access to one version of the facts**
 - Effective communication through integrated tools and processes
 - Searchable through key tags and key word search capability
- Standardized processes**
 - Documented and controlled workflows supporting efficient processes throughout the tax department
- Efficiency gains**
 - Increased efficiency and productivity
 - Advanced search, bulk assignments, and drag-and-drop capability
- Improved planning**
 - Designated idea repository and tax data analytics platform
 - Ability to prioritize and track planning ideas and future projects
- Cost savings**
 - Corporate enterprise platform, reducing inefficient methods of information sharing
 - Facilitates self-service, lower support costs, and consolidation of disparate platforms

Key functionality



Key differentiators

- Designed to allow tax department to support, configure and administer majority of the Portal without reliance on IT
- Robust integrated workflow engine specifically designed and built to meet unique tax process needs
- Integrated forms engine for data collection with a robust rules engine that can trigger workflows based on specific business rules
- Integrated business intelligence tool for creating self-service dashboards, reports and analytics
- Integrated legal entity management
- Integrated survey tool that can be leveraged by tax and finance for data collection such as questionnaires
- Automatic capture and reporting of internal or external controls based on client-specified Control Catalogue
- Full support for client-defined taxonomy, metadata and custom data elements
- Automated tagging of documents based on client-defined taxonomy
- Ability to integrate with client systems and data sources for advanced data analytics
- Support for both on-premises and cloud-based hosting model

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