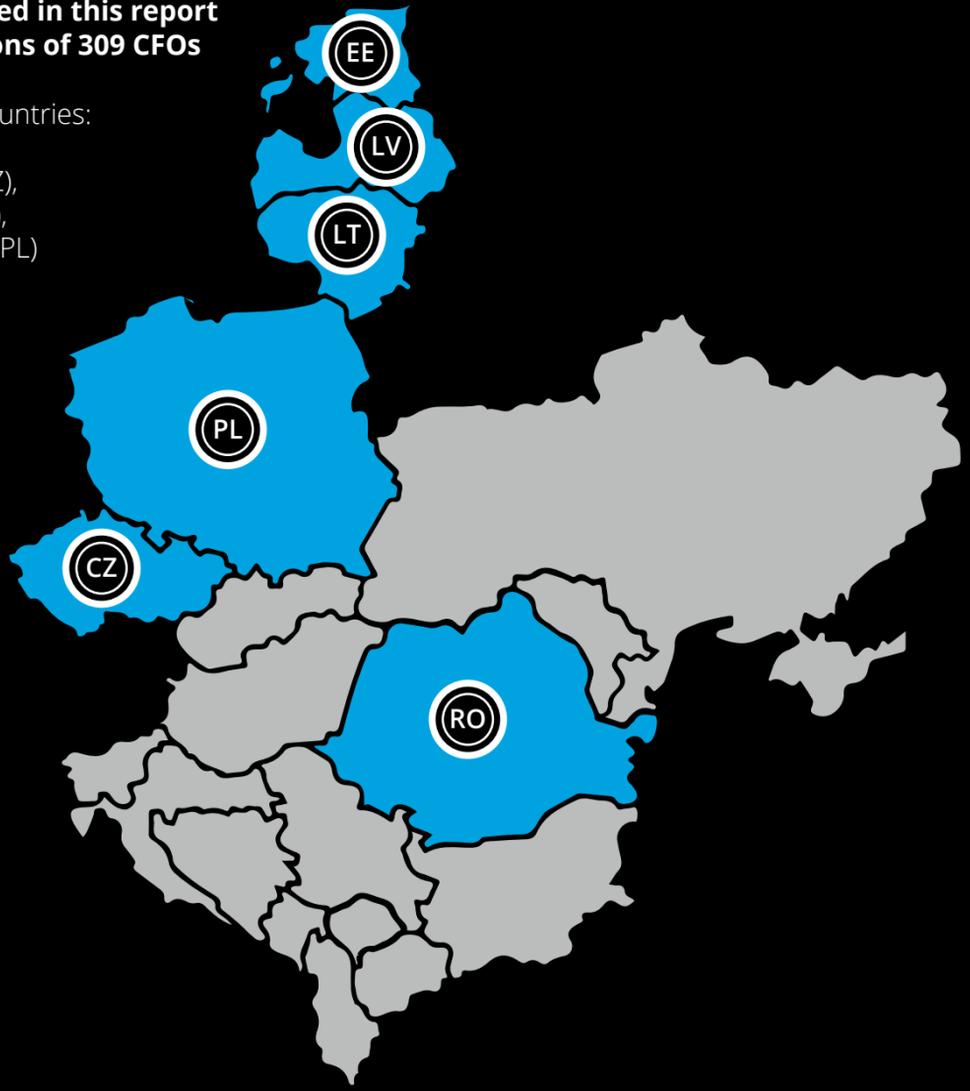


Deloitte Central Europe CFO Survey 2020 - spring edition

The findings discussed in this report represent the opinions of 309 CFOs

6 Central European countries:

the Czech Republic (CZ), Estonia (EE), Latvia (LV), Lithuania (LT), Poland (PL) and Romania (RO).



Business outlook



The majority of CFOs do not think the year ahead will be a good time for companies to take on more risk - this was the view of between **96% (Romania)** and **57% (Lithuania)** of respondents.

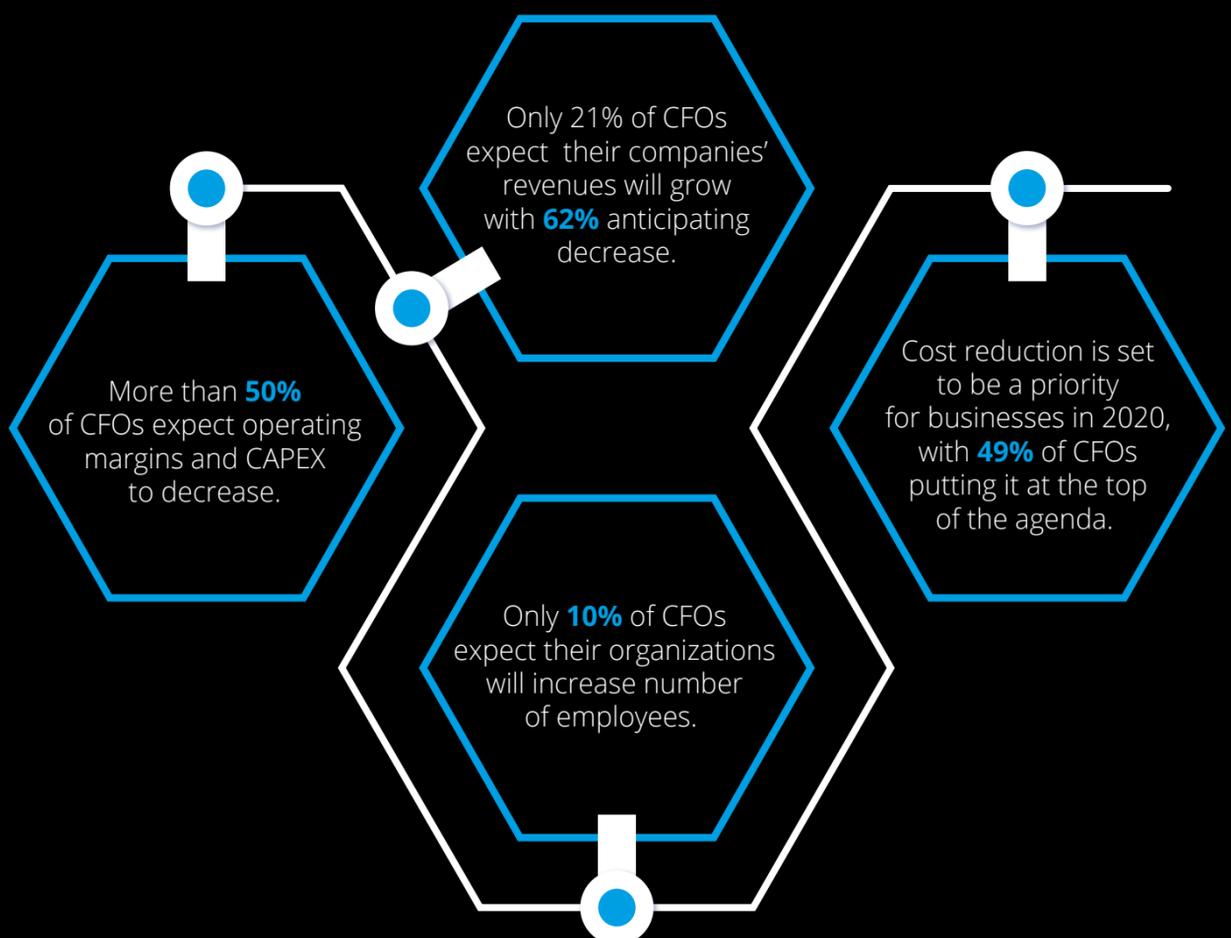


CFOs perceive reduction in domestic demand as the most significant threat to business over the next year with **61%** of respondents confirming this is their main concern.



CFOs see internal financing (**51%**) and bank borrowing (**42%**) as the most attractive sources of funding for their companies.

Company growth outlook



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