

Chinese Investment in the Czech Republic

Reinforced relationships and attractiveness of Czech Republic

In December 2005, Jiri Paroubek and Wen Jiabao, prime ministers of the Czech Republic and China respectively, executed 14 agreements defining general conditions of mutual cooperation in economic, political and cultural areas. One of the agreements was the agreement on promotion and protection of investments between the Czech Republic and China that initiated the inflow of Chinese capital.

The mutual economic relations between the Czech Republic and China are supported by CzechInvest, the investment and business development agency of the Ministry of Industry and Trade, which is in charge of attracting foreign direct investments to the Czech Republic. Since 1993, CzechInvest has mediated foreign direct

investments of total EUR 55m from the following Chinese companies: Shangai Maling, Changhong, Shanxi Yuncheng Plate-making group and YAPP Automotive Parts.

In July 2009, the agreement on cooperation between CzechInvest and the China Council for the Promotion of International Trade was concluded. It has been guarantying mutual recommendation of business opportunities and contacts, organization of joint trade missions, exchange of information and other support in in order to attract new Chinese investors to the Czech Republic.

CzechInvest is actively promoting the Czech Republic as an ideal target country for Chinese investments, e.g. it participated in the Chinese Outbound Investment Summit, one of the most important summits for Chinese foreign investors.

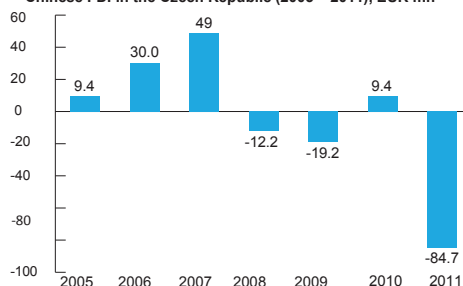
The number of Chinese companies establishing operations in the Czech Republic has been increasing steadily over the past decade. The most significant ones are active in technology, automotive manufacturing and environmental industry.

The significance of the convenient location, skilled workforce recognized, among others, by investments of ca. EUR 18 million into luncheon meat production facility in 2007 by Shanghai Maling Aquarius in 2007, TV screen production site for EUR 11 million in 2005 by Sichuan Changhong Electric, a company which thus became one of the largest TV screen producers in Europe.

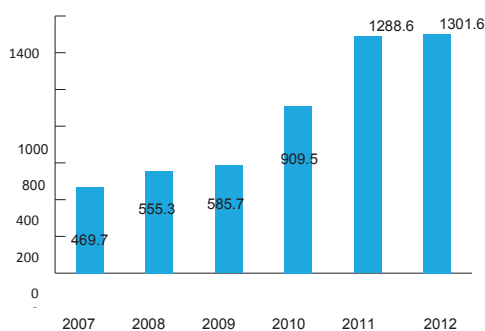
At the beginning of 2011, CzechInvest moved its office from Hong Kong to Shanghai. This step is assumed to attract more potential investors and higher number of Chinese investments in the future. The China Investment Forum which took place in August 2014 with the participation of Chinese vice-premier Zhang Gao is also expected to support mutual investment.

The highest interest is expected from Chinese companies engaged in technological, energy, biotechnical, construction and electro-engineering industries. Chinese investments in the Czech Republic are coming from both already existing and newly incoming Chinese companies. The key recent or upcoming Chinese investments in the Czech Republic are listed in the table below.

Chinese FDI in the Czech Republic (2005 – 2011), EUR mn



Czech export to China (2007 – 2012), EUR mn



Source: Czech Statistics Office

在捷克共和国的中国投资

加强的关系和捷克的吸引力

2005年12月，捷克共和国总理伊日·帕劳贝克和中国总理温家宝共同签署了14项协议，这14项协议定义了两国在经济、政治和文化领域双边合作的一般条件。协议之一是关于促进和保护导致中国资本流入捷克共和国的捷中两国之间投资的

捷中两国双边经济关系得到负责吸引在捷克共和国的外国直接投资的捷克投资局（工业和贸易部的投资和商业开发机构）的支持。自1993年以来，捷克投资局已经促成来自以下中国公司的总计5500万欧元的外国直接投资：上海梅林、长虹、山西运城制版集团和YAPP汽车零件。

在2009年7月，捷克投资局和中国国际贸易促进委员会之间达成促进国际贸易的合作协议。它保证商业机会和接触的相互推荐，共同贸易任务的组织，信息交流，以及其他支持，以吸引来捷克的新的中国投资者。

捷克投资局积极促进捷克共和国作为中国投资的理想目标国，例如，捷克投资局参加过中国对外投资者最重要的峰会之一中国境外投资峰会。

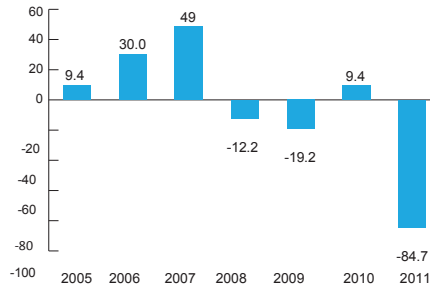
在捷克境内设立经营的中国公司数量在最近10年稳步增长。最重要的公司活跃于技术、汽车制造和环境产业。

捷克便利的地理位置，具有技能的劳动力，以及从捷克比较容易进入西方市场，这一系列重要优势得到以下投资项目的认可：2007年，上海梅林正广和股份有限公司投资1800万欧元建立午餐肉生产设施；2005年，四川长虹电子集团有限公司投资1100万欧元建立电视屏幕生产厂，该公司也因此成为欧洲最大的电视屏幕生产厂商之一。

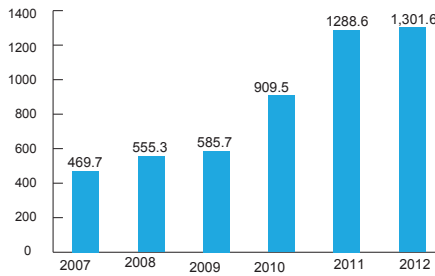
在2011年年初，捷克投资局把办公场所从香港迁至上海。这一举措，旨在吸引更多的潜在投资者，提高中国在未来的投资额。为了提高中捷投资交流中国国务院副总理张高丽和捷克共和国政府总理博胡斯拉夫·索博特卡出席了在布拉格举办的2014年中国投资论坛。

从事技术、能源、生物科技、建筑和电子工程行业的中国公司期待获得最大的利益。在捷克境内的中国投资来自于现有中国公司和新进入的中国公司。中国在捷克共和国境内近年或最新的主要投资项目如下表所示。

捷克对中国的出口（2005年—2011年），单位：百万欧元



中国在捷克共和国的投资（2005年到2012年），单位：百万欧元



来源：捷克统计局

Major Chinese companies in the Czech Republic

Company	Industry	Year of investment	Short description
Huawei	IT, communication	2005	Huawei is a leading telecom solutions provider. Through continuous customer-centric innovation, the company has established end-to-end advantages in Telecom Networks, Global Services and Devices. Owned by Huawei Technologies Co., Ltd.
ZTE	Communication	2005	ZTE Corporation is a global provider of telecommunications equipment and network solutions operating in more than 140 countries. It offers a wide choice of products ranging from voice, data, multimedia and wireless broadband services.
Yuncheng Plate Making Printing Machinery Co., Ltd	Plate-making	2007	Czech Yuncheng Plate making Co., Ltd is a professional rotogravure cylinder making company with 2 working lines and an annual output of 12,000 cylinders. Company's products include: pre-press, bases, gravure rollers, etc.
COSCO	Shipping	2011	China Ocean Shipping (Group) Company (COSCO), one of the major multinational enterprises in the world, is China's largest and the world's leading Group specializing in global shipping, modern logistics and ship building and repairing, ranking the 327th in Fortune Global 500.
YAPP Automotive Parts Co., Ltd	Automotive	2010	YAPP is engaged in the production of plastic fuel tanks in Mlada Boleslav. Its products are supplied to leading car makers such as Volkswagen, AUDI, GM, Ford, PSA, Hyundai and Kia. Total investment of USD 12.75m.
Shanghai Maling Aquarius Co., Ltd	Food	2006	The company, subsidiary of SHANGHAI MALING AQUARIUS Co., Ltd., is engaged in production and sale of canned meat products and ready-made meals under the brand Mailing and Guding, respectively. Distribution for the Czech Republic is secured through the SHANGHAI MALING FOOD a.s. More than 90% is exported to the EU countries, Asia and USA. Total investment USD 29m.
China CNR Co., Ltd	Railway traffic equipment	2013	CNR Co., Ltd. Has invested 10 mn EUR in Czech Republic and will carry out systematic scientific research on rail transportation and other areas of new technologies, new processes, new products and platform construction.
Changhong	War industry, household appliances, IT	2005	One of the world's biggest LCD TV manufacturers. The factory, established by Changhong in 2005, is located in the Industrial Zone of Nymburk city, 42 km east of Prague. There are 4 assembly lines with production up to 1 million LCD TV's per year. Total investment USD 10.89m.
Noark	Electric	2011	Noark has invested 3 mn EUR and engaged in R&D, manufacturing and distribution of electrotechnical machines and components; Prague is one of three regional centres (besides Shanghai and Chicago).
Buzuluk Komarov	Engineering	2011	BUZULUK a.s. is an engineering plant, it is a subsidiary of Dalian Xiangsu and designs, develops and produces: 1. A wide range of machines and equipment for the rubber industry; 2. A wide range of piston rings. Dalian Xiangsu has invested 13 mn EUR in this deal.
SaarGummi	Automotive	2011	Subsidiary of Chongqing Light Industry & Textile Holdings (Group) Co., Ltd. manufacturing sealing systems for the automotive industry including window seals, door weatherstrips, roof frame seals etc. Car makers using SaarGummi parts: Volkswagen, AUDI, Škoda, Seat, Porsche, GM, Opel, BMW, Daimler, Ford.

Source: Company, CzechInvest, Commercial register, Press Release

在捷克共和国的主要中国公司

公司	行业	投资年份	概述
华为	科技、通讯	2005	华为是具有领先地位的通讯解决方案提供商。通过以客户为中心的持续创新，公司已经在通讯网络、全球服务和设备领域确立了最终优势，公司归华为技术 Cooperatief U.A. 所有。
中兴通讯	通讯	2005	中兴公司是通讯设备和网络解决方案的全球提供商，在 140 多个国家都开展经营。从语音、数据、多媒体到无限宽带服务的产品范围，提供广泛的选择。
运城制版有限公司	制造业	2007	捷克运城制版有限公司是一家专业的旋转器滚筒制造公司，拥有两条工作线，年产出量达 12000 个滚筒。公司的产品包括：预压棒、底座、凹版滚轴等。
中远中欧公司	物流	2011	中国远洋运输集团是世界最主要的跨国运输公司之一。排名世界第二，中国第一。主要从事全球运输，现代物流，物流建设和修理等，在世界 500 强中排名 327 位。
亚普捷克汽车系统有限公司	汽车	2010	YAPP 是在博莱斯拉夫姆拉达从事塑料燃油箱生产的企业。产品向大众、奥迪、通用、福特、标致—雪铁龙、现代和起亚等主要汽车制造商提供。总投资额为 1275 万美元。
上海梅林（捷克）有限公司	食品	2006	公司是上海梅林正广和股份有限公司的子公司，生产和销售“梅林”和“正广和”品牌的肉制品罐头以及即食肉制品。在捷克的经销得到上海梅林食品的保证。90%以上的产品出口到欧盟国家、亚洲和美国。总投资额为 2900 万美元。
北车捷克科技研发有限公司	轨道交通设备	2013	北车公司在捷克投资 1 千万欧元建立研究机构。准备在轨道交通等领域系统科学的研发新科技，新产品，并进行新的平台建设。
长虹电器有限责任公司	军工，家电，科技	2005	世界上最大的液晶电视制造商之一。在 2005 年长虹设立的工厂，位于宁布尔克市工业区，布拉格动 42 公里。工厂有 4 条装配线，产能达到每年生产 100 万台液晶电视。总投资额为 1089 万美元
正泰集团诺雅克电气	电气	2011	正泰集团投资 3 百万欧元，从事电子技术机械和零部件的研发、制造和分销；布拉格是三大地区中心之一（包括上海和芝加哥）。
大连橡胶塑料机械股份有限公司	工程	2011	BUZULUK a. s. 是大连橡塑在捷克的子公司，从事工程设备研发生产。该公司主要生产橡胶制品以及活塞等相关产品，大连橡塑在这项并购中投资 1 千 3 百万欧元。
萨固密	汽车制造	2011	重庆轻纺控股（集团）有限公司的子公司，为汽车制造密封系统，包括窗口密封，车门密封条，车顶框架的密封等汽车使用萨固密（SaarGummi）配件的汽车制造品牌有：大众，奥迪，斯柯达，西亚特。

来源：公司、捷克投资局、商业登记、新闻报道