

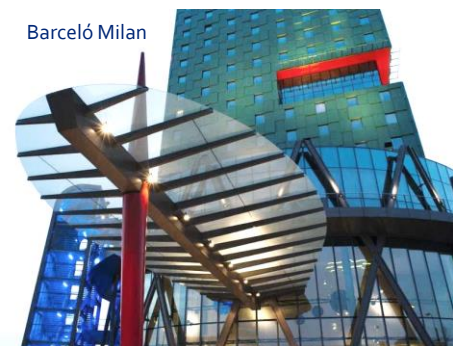


- INVESTMENT SUMMARY**
- The international hotel group Barceló is seeking a JV Partner to expand its business within the CE region
 - PHASE 1: JV Partner will acquire a stake of up to 80% in two existing hotels in the Czech Republic
 - PHASE 2: Expansion within major CE cities based on the agreed strategy and pipeline
 - The JV partnership will own and operate hotels under joint control
 - Barceló will manage these hotels based on standard management contract conditions

- CURRENT HOTELS**
- 4* Hotel Barceló Prague 4 – located in Prague, the Capital of the Czech Republic
 - 4* Hotel Barceló Brno Palace – located in Brno, the second biggest city in the Czech Republic

- THE SELLER**
- The Barceló Group, created in Palma de Mallorca (Balearic Islands, Spain) almost 85 years ago, is one of the leading tourism companies in the Spanish market and one of the most important in the world. The group is owned by the Barceló family and has been run for three generations by members of the family.
 - Through its hotel and travel divisions, the company manages 170 hotels in 17 countries with network of over 650 travel agencies, tour operators and 4 airplanes in own airlines Evelop. These numbers place Barceló as the 3rd largest hotel chain in Spain and 35th in the world.

Barceló Milan



Barceló Fuerteventura



Barceló Raval Barcelóna





Barceló Brno Palace



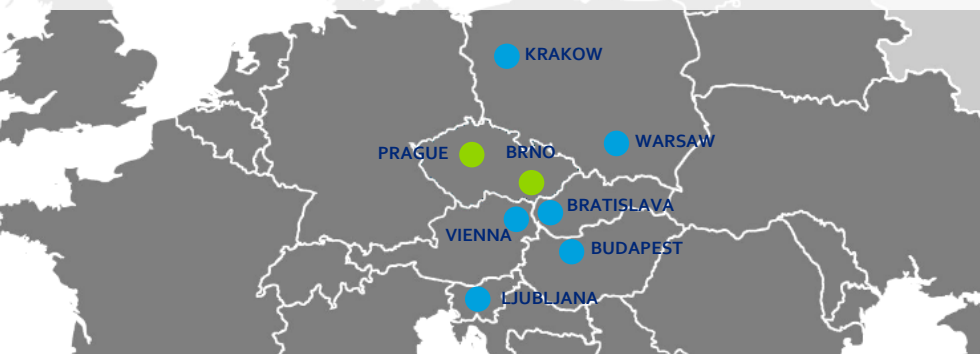
Barceló Brno Palace



Barceló Prague

LOCATIONS

- EXISTING IN THE CZECH REPUBLIC
- TARGETS IN CE



Barceló Prague

KEY PARAMETERS OF THE EXISTING HOTELS

Barceló Prague 4 ****

- The hotel is located in a business district in Prague 4
- 228 hotel rooms in a 14 floor building
- 10 conference rooms for up to 350 people
- The total net floor area of 10,287 sq m
- Very well connected to the city centre and airport
- The hotel is within walking distance of major office hubs
- Operated since 1993
- Groundfloor and 90 rooms was completely refurbished, rest of the rooms will be refurbished by Q2/2016

Barceló Brno Palace ****

- The hotel was built in the 19th century and is located in the Old City Centre
- 119 luxurious hotel rooms in a 7 floor building
- Conference rooms
- Wellness area
- The total floor net area of 8,280 sq m
- The hotel is located in the Old City Centre
- Operated since 2012
- Hotel is considered as the best hotel in Brno

TRANSACTION PROCESS

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- Deloitte is engaged as an advisor to the Owners
- Parties interested in participating in the potential transaction process are requested to express their interest in writing to Deloitte
- Interested parties will be provided with a full information memorandum after signing a NDA
- We kindly ask you to keep the provided information strictly private and confidential

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