Deloitte Real Index Q3 2018
Actual prices of apartments sold in the CR

Czech Republic Real Index
+2.8%
CZK 56,800 per sq m

Czech Republic Real Index represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q2 2018).

Price per sq m in the reviewed quarter for the sales completed in the regionals capitals.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.

Development of the actual apartment sales prices index in Prague and regional capitals

All the prices include VAT.
Average price, aggregate transaction volume and the number of sales in the reviewed period Q3 2018 per segment in Prague and regional capitals

<table>
<thead>
<tr>
<th>Segment</th>
<th>Average Price per sq m</th>
<th>Transaction Volume</th>
<th>Number of Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>Development projects</td>
<td>CZK 67,300</td>
<td>CZK 11.6 billion</td>
<td>2,584 sales</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(of which 1,801 first sales)</td>
</tr>
<tr>
<td>Brick houses</td>
<td>CZK 57,100</td>
<td>CZK 5.8 billion</td>
<td>1,662 sales</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(of which 1,099 first sales)</td>
</tr>
<tr>
<td>Prefab. apartment buildings</td>
<td>CZK 44,400</td>
<td>CZK 5.4 billion</td>
<td>2,256 sales</td>
</tr>
</tbody>
</table>

**PRAGUE REAL INDEX**

- **Average price**: CZK 76,500 per sq m
- **Change**: +6.5%

**PRAGUE REAL INDEX** represents the change in the average price percentage denoting the apartments sold compared to the previous period (Q2 2018).

Price per sq m in the reviewed quarter for the sales completed.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

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**Structure of the apartment sales volume in Q3 2018**

- **Capital City of Prague**: 63.1%
- **Olomouc**: 18.6%
- **Brno**: 10.2%
- **Ostrava**: 2.4%
- **Píšeň**: 3.7%
- **Prague 9**: +19.8%
- **Prague 3**: -17.0%
- **Prague 10**: +11.2%
- **Prague 8**: +11.4%
- **Prague 1**: +3.5%
- **Prague 5**: +6.8%
- **Prague 7**: -2.4%
- **Prague 2**: +17.4%
- **Prague 4**: +1.7%
- **Prague 6**: +1.3%
- **Prague 10**: +11.2%
- **Prague 9**: +19.8%
- **Prague 8**: +11.4%
- **Prague 1**: +3.5%
- **Prague 7**: -2.4%
- **Prague 2**: +17.4%
- **Prague 4**: +1.7%
- **Prague 6**: +1.3%
- **Prague 10**: +11.2%
- **Prague 9**: +19.8%
- **Prague 8**: +11.4%
- **Prague 1**: +3.5%
- **Prague 7**: -2.4%
- **Prague 2**: +17.4%
- **Prague 4**: +1.7%
- **Prague 6**: +1.3%

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Average price, aggregate transaction volume and the number of sales in the reviewed period Q3 2018 per segment in Prague

<table>
<thead>
<tr>
<th>Segment</th>
<th>Average Price per sq m</th>
<th>Transaction Volume</th>
<th>Number of Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>Development projects</td>
<td>CZK 78,500</td>
<td>CZK 8.3 billion</td>
<td>1,523 sales</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(of which 1,099 first sales)</td>
</tr>
<tr>
<td>Brick houses</td>
<td>CZK 81,900</td>
<td>CZK 3.7 billion</td>
<td>736 sales</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(of which 430 first sales)</td>
</tr>
<tr>
<td>Prefab. apartment buildings</td>
<td>CZK 65,400</td>
<td>CZK 2.4 billion</td>
<td>681 sales</td>
</tr>
</tbody>
</table>

**PRAGUE REAL INDEX**

- **Average price for first sales**: CZK 76,200 per sq m
- **Average price for re-sales**: CZK 84,500 per sq m
- **Average price for apartments marked as sold by developers**: CZK 92,700 per sq m

**PRAGUE REAL INDEX**

- **First sales**: +11.4%
- **Re-sales**: +19.8%
- **Sales marked as sold by developers**: +22.8%