Deloitte Real Index Q4 2018

Actual prices of apartments sold in the CR

Czech Republic Real Index
+0.7%
CZK 57,200 per sq m

Czech Republic Real Index represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q3 2018).

Price per sq m in the reviewed quarter for the sales completed in the regionals capitals.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.

Development of the actual apartment sales prices index in Prague and regional capitals

Realised sales price
Average realised sales price for the whole of 2014 = 100%
All the prices include VAT.
Average price, aggregate transaction volume and the number of sales in the reviewed period Q4 2018 per segment in Prague and regional capitals

**Development projects**
- CZK 67,200 per sq m
- Aggregate transaction volume: CZK 13.6 billion
- 3,137 sales (of which 2,280 first sales)

**Brick houses**
- CZK 56,500 per sq m
- Aggregate transaction volume: CZK 6.2 billion
- 1,786 sales

**Prefab. apartment buildings**
- CZK 45,000 per sq m
- Aggregate transaction volume: CZK 6.0 billion
- 2,434 sales

First sales CZK 65,900 per sq m
Re-sales CZK 70,600 per sq m
Apartments marked as sold by developers CZK 82,300 per sq m

**Structure of the apartment sales volume in Q4 2018**

- **Capital City of Prague**: 61.6%
  - Prague 6: +6.6%
  - Prague 7: +8.3%
  - Prague 8: +0.2%
  - Prague 9: +0.4%
  - Prague 10: +2.6%
- **Brno**: 20.1%
- **Olomouc**: 8.5%
- **Plzeň**: 2.6%
- **Hradec Králové**: 2.6%
- **Others**: 4.6%

**Prague Real Index**

- **+1.2%**
- **CZK 77,400 per sq m**

**PRAGUE REAL INDEX**
represents the change in the average price percentage denoting the apartments sold compared to the previous period (Q3 2018).

Price per sq m in the reviewed quarter for the sales completed.
The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

### Average price, aggregate transaction volume and the number of sales in the reviewed period Q4 2018 per segment in Prague

**Development projects**
- CZK 79,300 per sq m
- Aggregate transaction volume: CZK 9.4 billion
- 1,796 sales (of which 1,305 first sales)

**Brick houses**
- CZK 84,700 per sq m
- Aggregate transaction volume: CZK 3.7 billion
- 703 sales

**Prefab. apartment buildings**
- CZK 66,100 per sq m
- Aggregate transaction volume: CZK 2.8 billion
- 779 sales

First sales CZK 77,500 per sq m
Re-sales CZK 84,100 per sq m
Apartments marked as sold by developers CZK 103,600 per sq m

© 2019. For information, contact Deloitte Czech Republic.