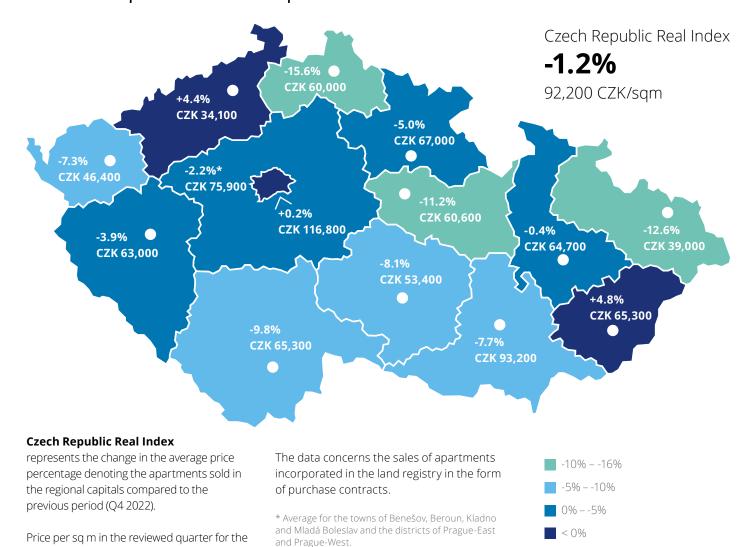
# **Deloitte.**

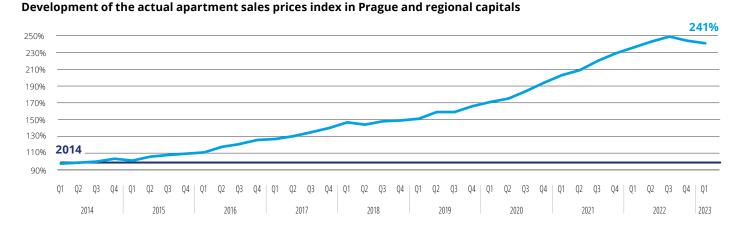


## **Deloitte Real Index Q1 2023**

# Actual prices of apartments sold in the CR



sales completed in the regionals capitals.



Realised sales price
Average realised sales price for the whole of 2014 = 100%
All the prices include VAT

### Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2023 per segment in Prague and regional capitals



### **Development projects 105,900 CZK/sqm** CZK 17.3 billion

CZK 17.3 billion sales 2,692 (of which 2,060 first sales)



**Brick houses 88,900 CZK/sqm** CZK 6.3 billion sales 1,174

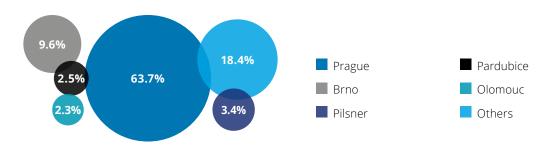


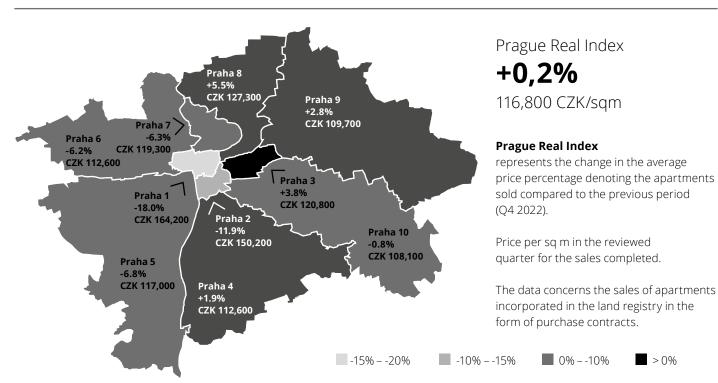
Prefab. apartment buildings 71,800 CZK/sqm

CZK 6.5 billion sales 1,605

first sales 103,900 CZK/sqm re-sales 112,500 CZK/sqm apartments marked as sold by developers 135,000 CZK/sqm

#### Structure of the apartment sales volume in Q1 2023





#### Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2023 per segment in Prague



### Development projects 121,500 CZK/sqm

CZK 12.2 billion 1,660 sales (of which 1,262 first sales)



Brick houses 119,100 CZK/sqm CZK 3.9 billion

548 sales



Prefab. apartment buildings 99,900 CZK/sqm CZK 3.1 billion 549 sales

first sales 119,400 CZK/sqm re-sales 128,300 CZK/sqm apartments marked as sold by developers 157,000 CZK/sqm