



A unique investment opportunity to acquire a developer that has been operating namely on the residential real-estate market in Prague for a very long time. The company plans to bring to market 160 apartments per year and increase the number up to 200 housing units per year. The company has a varied portfolio of completed residential projects, some of which were awarded as the Real Estate Project of the Year and Best of Realty.

25

Years of experience

23

Implemented projects

26

Professionals

13

Projects under development

>20%

IRR of finished projects

11

Awards

Acquisition of Residential Developer

Investment Key Parameters

CZK 9 billion

Planned turnover in 10 years

CZK 1.8 billion

Investor's planned profit

CZK 1 billion

Maximum equity requirement

13

Projects under preparation

35

Projects within a 10-year plan

>20%

Expected IRR of the investment

Key parameters of the purchase price:

1. A fixed payment for entering the company
2. Earnout – a variable portion of the purchase price from the income from planned projects

- Option to buy up to a 100% share in the company
- Deloitte is engaged as an advisor to the Owners
- After signing the NDA, potential investors will receive an information memorandum
- After expressing an interest that is accepted by the company's owners, potential investors will be provided with access to the data room
- We kindly ask that you keep the provided information strictly private and confidential

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