

## Deloitte Develop Index

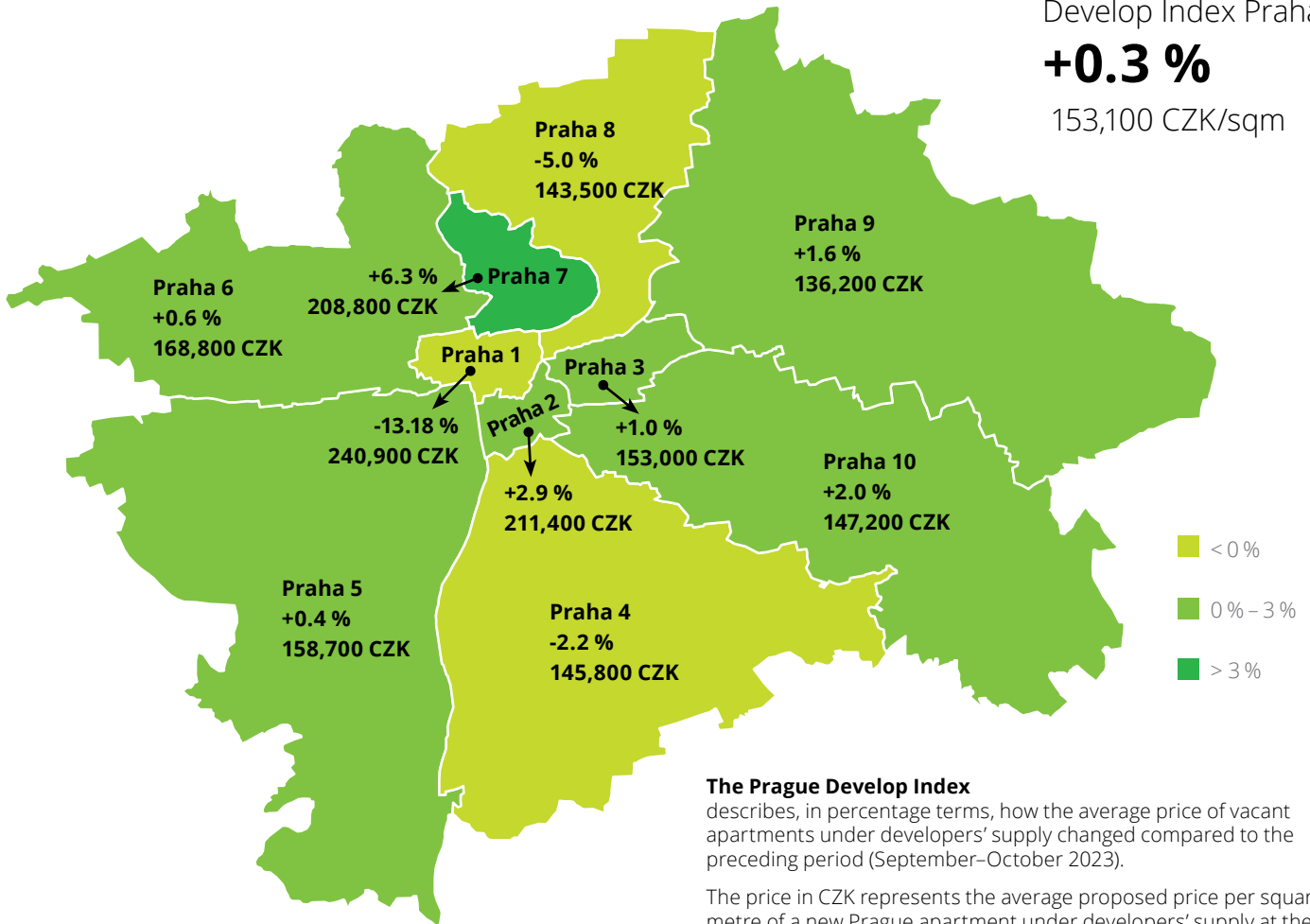
### Proposed prices of new apartments in Prague

November–December 2023

Develop Index Praha

**+0.3 %**

153,100 CZK/sqm

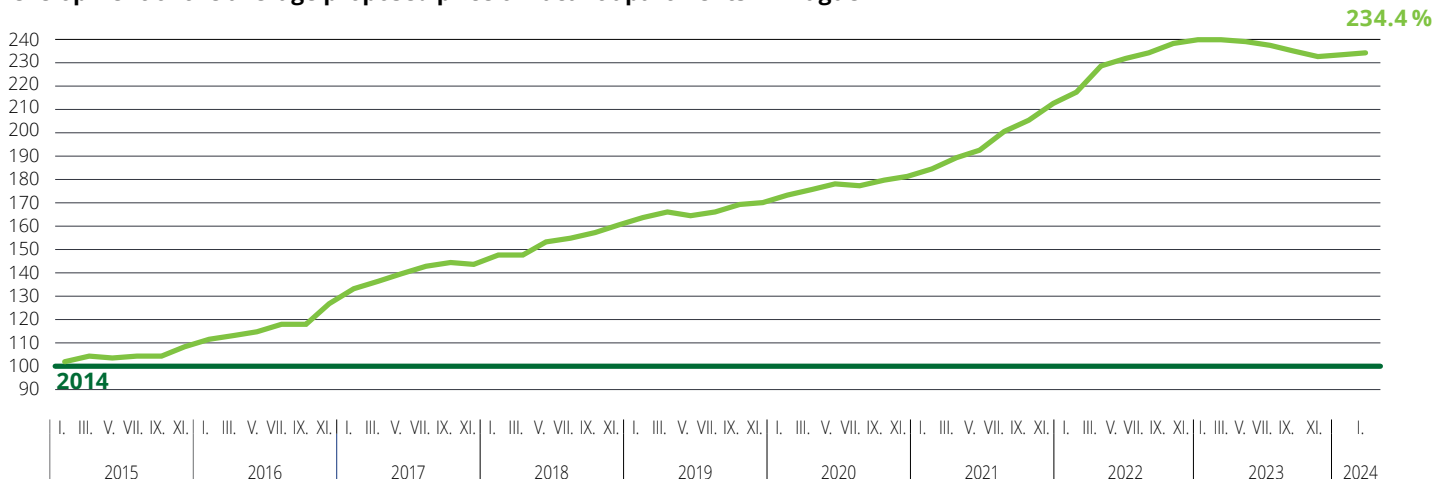


#### The Prague Develop Index

describes, in percentage terms, how the average price of vacant apartments under developers' supply changed compared to the preceding period (September–October 2023).

The price in CZK represents the average proposed price per square metre of a new Prague apartment under developers' supply at the end of the monitored period.

#### Development of the average proposed price of vacant apartments in Prague



— Proposed price of vacant units

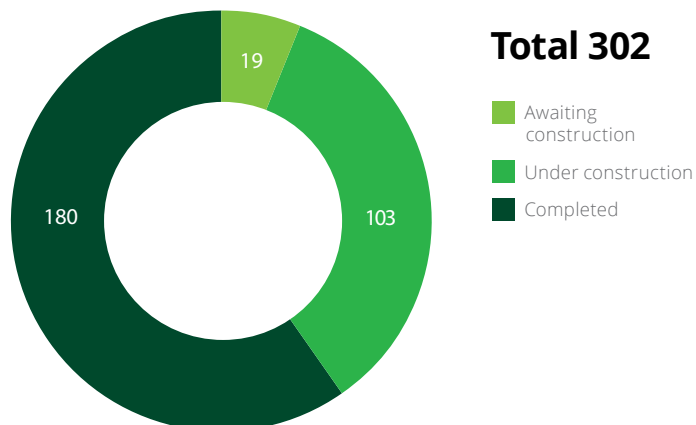
— Average proposed price of vacant units on the market for the entire 2014 = 100%

All prices are stated including VAT.

### Supply structure by availability at the end of the period

	Number of apartments	Sum of proposed prices (CZK million)
1+	1,390	6,921
2+	2,055	14,946
3+	1,278	13,777
4+	467	6,899
5+	62	1,250
6+	3	32
<b>Total</b>	<b>5,255</b>	<b>43,825</b>

### Status of projects in supply at the end of the period



### New development projects put on the market during the period:

**11**

Number of projects

**824**

Number of apartments

**6,664**

Sum of proposed prices (CZK million)

**134,398**

Average price (CZK/sqm)

### Top 5 developers according to units disposals from the price lists\*

during the period and the sum of offer prices (CZK million):



Supported by **AD** asociace developerů