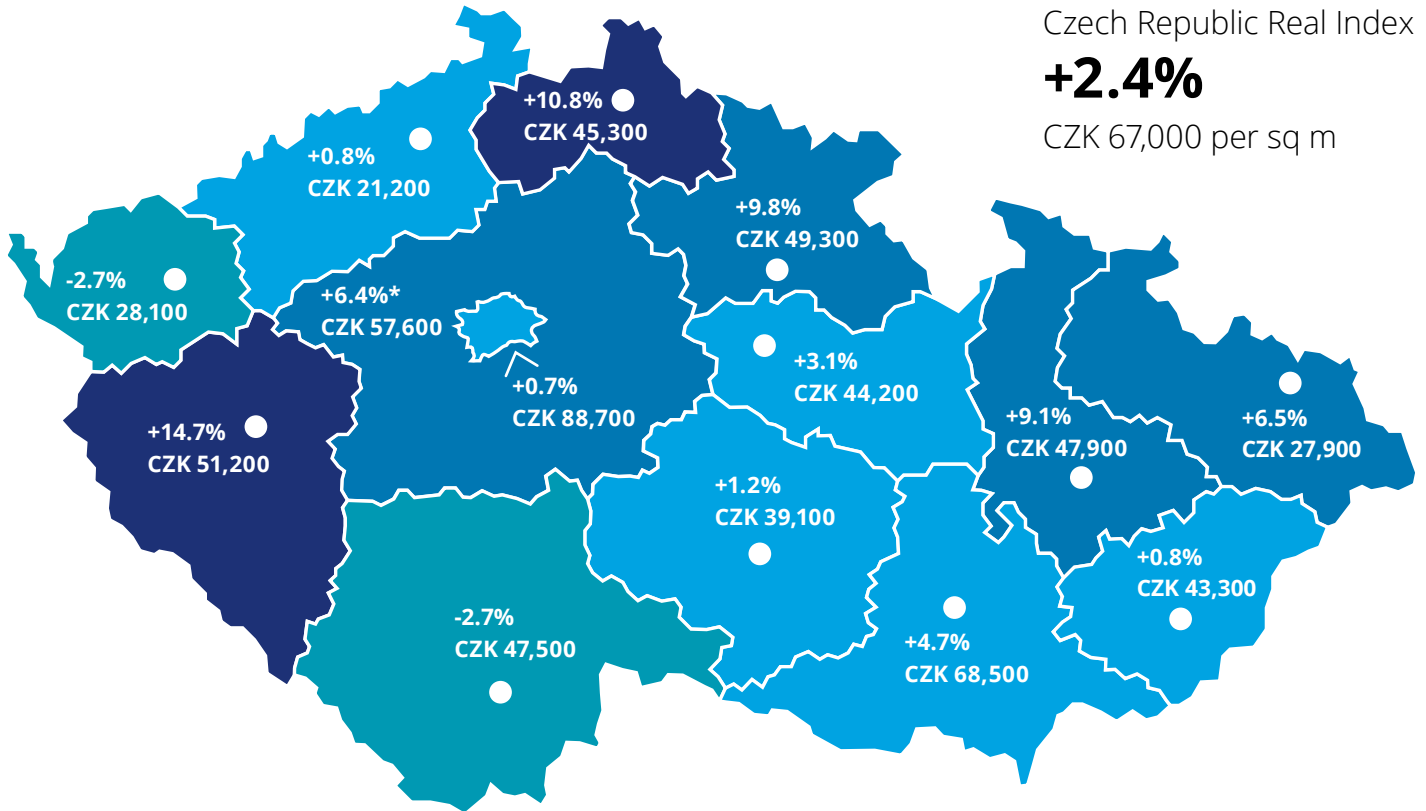


Deloitte Real Index Q2 2020

Actual prices of apartments sold in the CR



Czech Republic Real Index
+2.4%
 CZK 67,000 per sq m

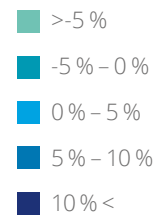
Czech Republic Real Index

represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q1 2020).

Price per sq m in the reviewed quarter for the sales completed in the regional capitals.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.



Development of the actual apartment sales prices index in Prague and regional capitals



— Realised sales price
 — Average realised sales price for the whole of 2014 = 100%
 All the prices include VAT.



Average price, aggregate transaction volume and the number of sales in the reviewed period Q2 2020 per segment in Prague and regional capitals

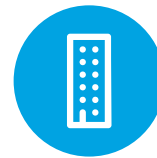


Development projects
CZK 75,100 per sq m
 CZK 15.5 billion
 3,177 sales
 (of which 2,516 first sales)

first sales CZK 73,200 per sq m
 re-sales CZK 82,400 per sq m
 apartments marked as sold by developers CZK 90,200 per sq m

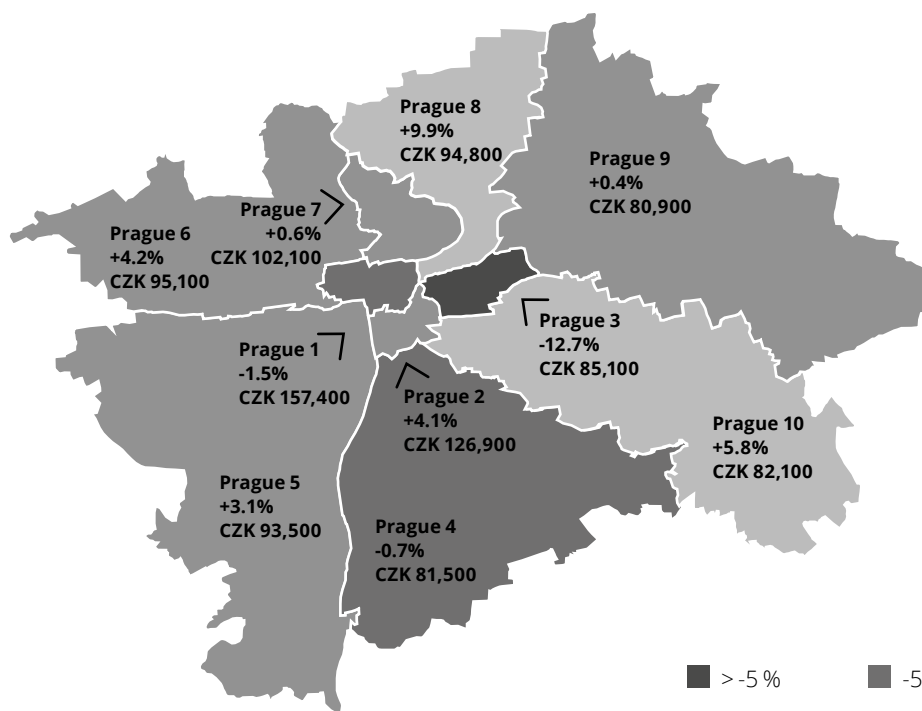
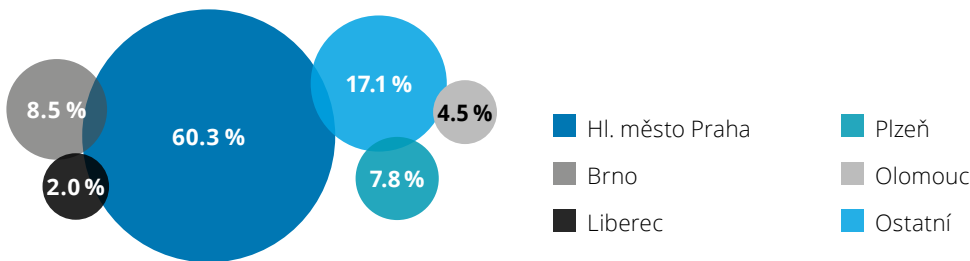


Brick houses
CZK 64,600 per sq m
 CZK 5.4 billion
 1,309 sales



Prefab. apartment buildings
CZK 53,400 per sq m
 CZK 5.1 billion
 1,701 sales

Structure of the apartment sales volume in Q2 2020



Prague Real Index
+0.7%
 CZK 88,700 per sq m

PRAGUE REAL INDEX
 represents the change in the average price percentage denoting the apartments sold compared to the previous period (Q1 2020).

Price per sq m in the reviewed quarter for the sales completed.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.



Average price, aggregate transaction volume and the number of sales in the reviewed period Q2 2020 per segment in Prague



Development projects
CZK 90,300 per sq m
 CZK 10.4 billion
 1,713 sales
 (of which 1,375 first sales)

first sales CZK 88,600 per sq m
 re-sales CZK 97,100 per sq m
 apartments marked as sold by developers CZK 110,200 per sq m



Brick houses
CZK 93,100 per sq m
 CZK 3.0 billion
 501 sales



Prefab. apartment buildings
CZK 77,700 per sq m
 CZK 2.3 billion
 523 sales