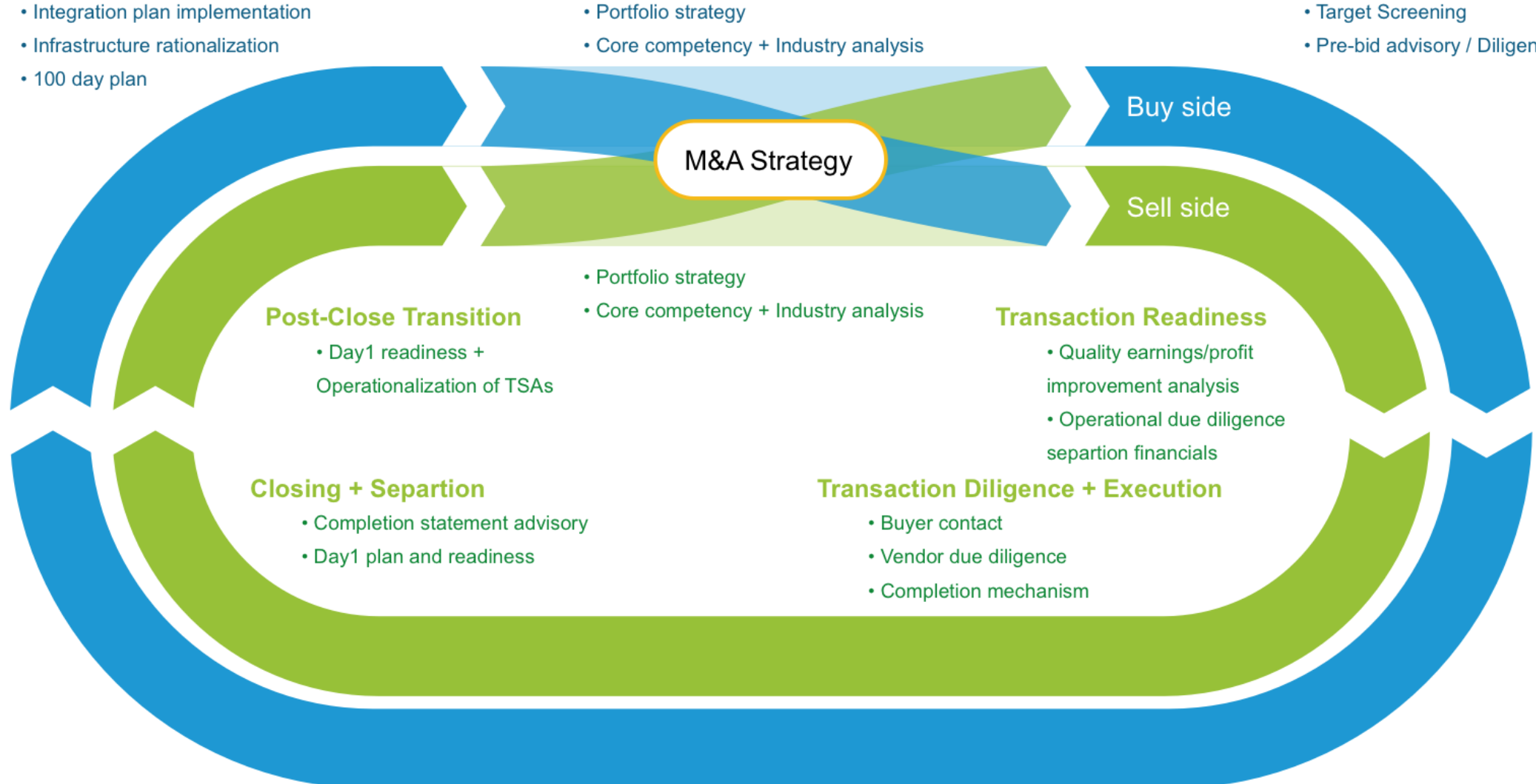


## Integration + Transformation

- Integration plan implementation
- Infrastructure rationalization
- 100 day plan

## Transaction Readiness

- Target Screening
- Pre-bid advisory / Diligence



## Closing + Integration Strategy

- Day1 planning + Implementation
- Valuation of assets for impairment testing

## Transaction Diligence + Execution

- Deal / Tax structuring
- Due diligence
- Regulatory compliance