

## Finance Day 1 must haves

### Day 1 Readiness

M&A Finance means mastering many challenges in parallel, with Finance usually being the first in line to set the basis for Day 1:



1. Finance Operating Model for Day 1
2. Transition Service Agreements (TSAs)
3. Closing cycle aligned
4. GAAP / accounting policies harmonized
5. Integrated Finance systems set up
6. Integrated statutory reporting enabled
7. Tax Day 1 readiness
8. Day 1 liquidity ensured and risk exposure managed
9. Basic steering capabilities ensured
10. Finance organization trained
11. Business Continuity safeguarded by Finance operations & controls
12. Synergy capture prepared

### Post Day 1 Optimization

After having managed the Day 1 must-haves, the CFO and the Finance team can focus on Finance Transformation and obtaining a sustainable Finance operating model in the steady state.

## Successful Finance integration approach

Our approach has proven effective in many M&A Finance projects

