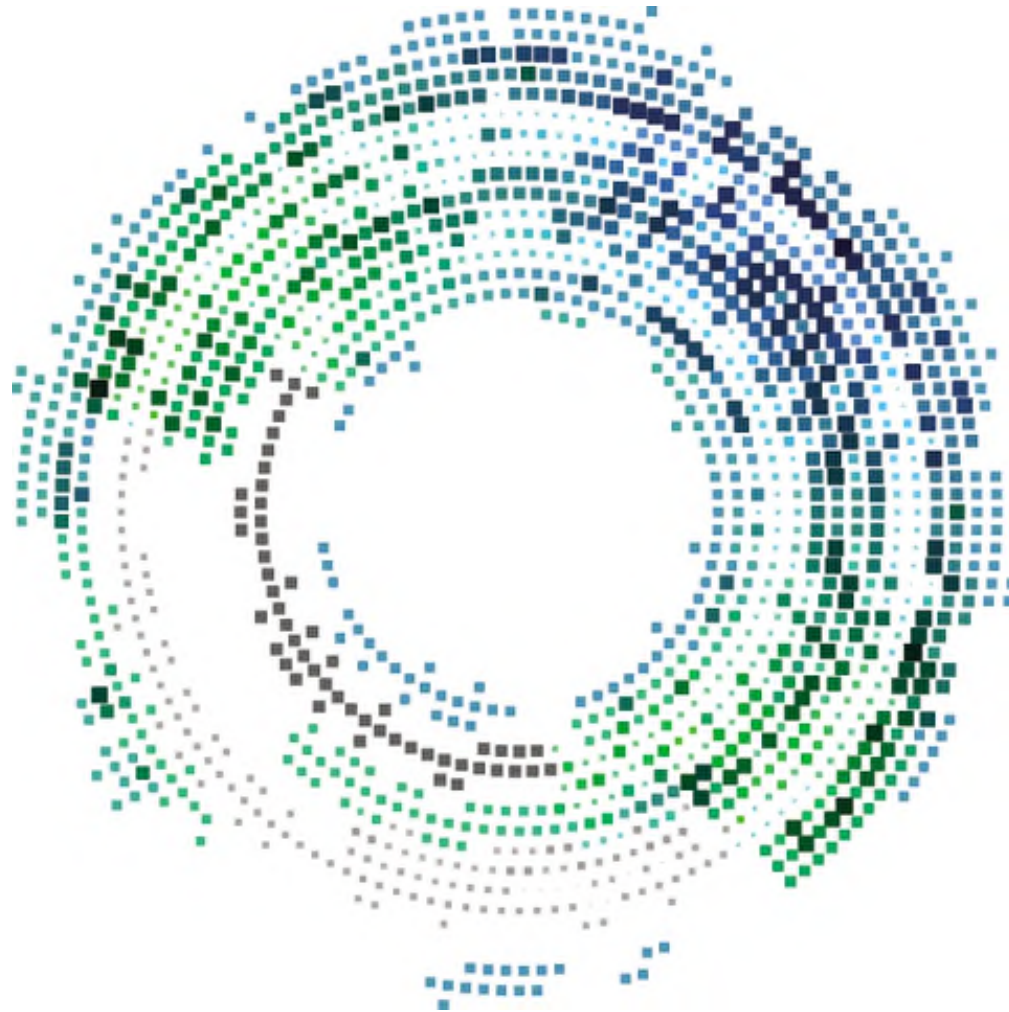


Deloitte.



Deloitte Corporate Finance Advisory

February 2017

Deloitte Corporate Finance Advisory

Selected cross-border M&A Transactions in the last 24 months

 <p>has sold</p> <p>Portfolio Advisers ▲▲1</p> <p>to</p>  <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to the seller</p> <p>Deloitte. Pending</p>	<p>The Shareholders of</p>  <p>have sold the Company to</p>  <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to the sellers</p> <p>Deloitte. Pending</p>	<p>Funds advised by</p>  <p>have acquired a 60% stake in</p> <p>ALBA Group's China business</p> <p>from</p> <p>ALBA Group</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Techcent Environment Industry Co., Ltd</p> <p>Deloitte. Pending</p>	<p>Funds advised by</p>  <p>have acquired a 60% stake in</p> <p>ALBA Group's Services segment</p>  <p>from</p> <p>ALBA Group</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Techcent Environment Industry Co., Ltd</p> <p>Deloitte. Pending</p>	 <p>has formed the RF360 Holdings Joint Venture with</p>  <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to TDK Epcos</p> <p>Deloitte. 2017</p>	 <p>has acquired</p>  <p>from</p> <p>ODEWALD</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to armonea N.V.</p> <p>Deloitte. 2016</p>
 <p>The Shareholders have sold the Company to</p>  <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Shareholders of the Whatever Mobile Group</p> <p>Deloitte. 2016</p>	 <p>The Chemical Company has sold its photoinitiator business to</p>  <p>a portfolio company of</p> <p>Arsenal Capital Partners</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to a listed German chemicals company</p> <p>Deloitte. 2016</p>	 <p>has sold</p>  <p>to</p> <p>Megatech</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Toyota Boshoku Europe N.V.</p> <p>Deloitte. 2016</p>	 <p>has sold its last mile operations in Frankfurt am Main to</p> <p>Medienservice GmbH & Co. KG</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to PostNL NV</p> <p>Deloitte. 2016</p>	 <p>has acquired</p>  <p>from</p> <p>Private Shareholders</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Sauter AG</p> <p>Deloitte. 2016</p>	<p>Hitachi Koki</p> <p>HITACHI</p> <p>has acquired</p>  <p>from</p>  <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Hitachi Koki Co., Ltd.</p> <p>Deloitte. 2016</p>
 <p>has acquired</p>  <p>from</p> <p>LB&BW</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Wipro Ltd.</p> <p>Deloitte. 2015</p>	 <p>Document Solutions has acquired</p>  <p>from</p> <p>the Management</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Kyocera Document Solutions</p> <p>Deloitte. 2015</p>	<p>akzio! & ajoint.</p> <p>The Shareholders have sold the Company to</p>  <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to akzio and ajoint.communication gmbh</p> <p>Deloitte. 2015</p>	 <p>has acquired</p>  <p>from</p> <p>Merz Pharma GmbH & Co. KGaA</p> <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Shofu Inc.</p> <p>Deloitte. 2015</p>	 <p>has sold the assets of</p>  <p>to</p>  <p>Deloitte Corporate Finance Advisory acted as exclusive financial advisor to Görg Rechtsanwälte/Insolvenzverwalter Gbr</p> <p>Deloitte. 2015</p>	 <p>has acquired</p> <p>OnePhone.de</p> <p>from</p> <p>KPN OnePhone Holding B.V.</p> <p>Deloitte Corporate Finance Advisory acted as financial advisor to Voiceworks B.V.</p> <p>Deloitte. 2015</p>

Deloitte Corporate Finance Advisory

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- **With a global network of more than 150 member firms, Deloitte combines top notch expertise with first-class performance and helps its customers to solve their complex business challenges**



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